HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Energy Logistics Group Limited
Date Submitted	07/04/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>351</u>	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding r	nonth		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :C	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding r	nonth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock-code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,694,975,244	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	1,694,975,244					

III. Details of Movements in Issued Share Capital

Share	Options	(under	Share	Option	Schemes	of the	lssuer)	
onuio	optionio	(anaon	on a lo	option	0011011100	01 110	100001	

Particulars of share option scheme			/			No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Aovement durir	ng the month			thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
<u> </u>						
(Note 1)						
2.						
<u> </u>						
(Note 1)						
~						
3.						
shares						
(Note 1)						
		Tota	A. (Ordina	ry shares)		
			(Preferenc	ce shares)	-	
			(Ot	ther class)	-	
Total funds raised d		nth from exerci	se			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>						
		·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()))				
2.	(/ /)				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4.		,				
(/ /)						
Stock code (if listed) Class of shares						
leavelle (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		-
			(0	ther class)		

No. of new shares of issuer witch issuer issuer witch issuer issuer witch issuer issuer witch issuerease issuels (if issuer witch i	Convertibles (i.e. Convertible	e into Shares of t	the Issuer whi	ch are to be Lis	ted)		
1. Convertible Bonds in aggregate principal amount of HHS18.000,000 due 2022 HKD 500,000 Nil 500,000 Nil 1,666,666 Stock code (if listed) Class of shares issuable (Note 1) Ordinary BHS50,000 Nil 500,000 Nil 1,666,666 2. Convertible Bonds in the principal amount of HKS48,000,000 due 2023 HKD 48,000,000 Nil 48,000,000 Nil 48,000,000 Nil 300,000,000 2. Convertible Bonds in the principal amount of HKS48,000,000 due 2023 HKD 48,000,000 Nil 48,000,000 Nil 48,000,000 Nil 300,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary BHKS0.16 Ordinary BHKS0.16 300,000,000 Nil 48,000,000 Nil 48,000,000 Nil 48,000,000 Nil 300,000,000 3.		amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
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	the principal amount of	_					
Stock code (if listed)	HK\$48,000,000 due 2023						
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(if applicable) (09/07/2020) 3.		HK\$0.16					
3.	(if applicable)	(09/07/2020)					
Stock code (if listed)							
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4.							
Stock code (if listed)	(dd/mm/yyyy)	(/ /)					
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)							
Total C. (Ordinary shares) (Preference shares)							
(Preference shares)	(uu/mm/yyyy)	(/ /)		Total C (Ordina	ary charac)		
(Other class)			1		ny shares)		-
					ther class)		-
				(0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than under Share Option Schemes)

Full if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	20,000,000 ordinary shares in the share capital of the Company to be issued (as adjusted as a result of the share consolidation) (subject to adjustment) as consideration ("Consideration Shares") pursuant to the sale and purchase agreement dated 18 December 2009 (as amended by the first supplemental agreement dated 24 December 2009 and the second supplemental agreement dated 28 April 2010)(collectively, the "S & P Agreement") involving the acquisition of the entire equity interests in Ocean Jade Investments Limited ("Ocean Jade") as disclosed in the Company's circular dated 30 April 2010 (the "Circular") (Remark)		
	(EGM approval date: 18/05/2010)		
-	Ordinary shares	Nil	20,000,000
2.			
-			
-			
-	shares (Note 1)		
3.			
J.			
-			
-	(/ /) shares (Note 1)		
-			
-	Total D. (Ordinary shares) (Preference shares)		
-	(Other class)		

Oth	ner Movements	in Issued Share Capital				No. of new	No. of new
						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	_					
			issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		,	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u> </u>

Type of Is	sue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganis	ation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please s	specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		
		(dd/mm/yyyy) Total E. (Ordinary shares (Preference shares (Other class) <u>N/A</u>) <u>N/A</u>	- <u></u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Remark:

Pursuant to the S & P Agreement, 20,000,000 Consideration Shares (as adjusted as a result of the share consolidation) (subject to adjustment) will be issued when the net profit after tax of Ocean Jade as shown in the Special Audited Accounts (as defined in the Circular) shall not be less than HK\$20 million ("Profit Guarantee"). In the event that the Profit Guarantee is not met ("Shortfall"), the number of Consideration Shares to be issued under the S & P Agreement shall be reduced pro-rata to the actual Shortfall.

Submitted by: Pang Yuet

Title: Director

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.