



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/7/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Asia Energy Logistics Group LimitedDate Submitted 2/8/2013**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 351 Description : ASIA ENERGY LOG

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>120,000,000,000</u>    | <u>HK\$0.01</u>                  | <u>HK\$1,200,000,000</u>                        |
| Increase/(decrease)                 | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>120,000,000,000</u>    | <u>HK\$0.01</u>                  | <u>HK\$1,200,000,000</u>                        |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     |                                  | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

| (1) Stock code : _____              | Description : _____      | Non-voting cumulative redeemable convertible class A preference shares |                                              |
|-------------------------------------|--------------------------|------------------------------------------------------------------------|----------------------------------------------|
|                                     | No. of preference shares | Par value<br>(State currency)                                          | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>10,000,000,000</u>    | <u>HK\$0.01</u>                                                        | <u>HK\$100,000,000</u>                       |
| Increase/(decrease)                 | <u>Nil</u>               |                                                                        | <u>Nil</u>                                   |
| Balance at close of the month       | <u>10,000,000,000</u>    | <u>HK\$0.01</u>                                                        | <u>HK\$100,000,000</u>                       |

| (2) Stock code : _____              | Description : _____      | Non-voting cumulative redeemable convertible class B preference shares |                                              |
|-------------------------------------|--------------------------|------------------------------------------------------------------------|----------------------------------------------|
|                                     | No. of preference shares | Par value<br>(State currency)                                          | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>10,000,000,000</u>    | <u>HK\$0.01</u>                                                        | <u>HK\$100,000,000</u>                       |
| Increase/(decrease)                 | <u>Nil</u>               |                                                                        | <u>Nil</u>                                   |
| Balance at close of the month       | <u>10,000,000,000</u>    | <u>HK\$0.01</u>                                                        | <u>HK\$100,000,000</u>                       |

## 3. Other Classes of Shares

| Stock code : _____                  | Description : _____            |                               |                                              |
|-------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____                                        |
| Increase/(decrease)                 | _____                          |                               | _____                                        |
| Balance at close of the month       | _____                          | _____                         | _____                                        |

Total authorised share capital at the end of the month (State currency) :

**HKD1,400,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>12,857,027,100</b>  | -   | -                       | -                              |
| Increase/ (decrease) during the month | -                      | -   | -                       | -                              |
| Balance at close of the month         | <b>12,857,027,100</b>  | -   | -                       | -                              |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| <u>1. 2002 Share Option Scheme</u>                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| <u>Adopted on</u>                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| <u>27/05/2002</u>                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 1,200,000                                                                                 |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| <u>2. 2008 Share Option Scheme</u>                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| <u>Adopted on</u>                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| <u>20/08/2008</u>                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| <u>and refreshed on 3/6/2010</u>                                                                         |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 258,300,000                                                                               |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| <u>3.</u>                                                                                                |                           |           |           |        |                                                                      |                                                                                           |
| <u>( / / )</u>                                                                                           |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | -                                                                    |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | -                                                                    |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | -                                                                    |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |           |        |                                                                      |                                                                                           |

| Description of warrants<br>(Date of expiry – dd/mm/yyyy)                                                                            | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Nil                                                                                                                              |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )                                                                                                                    |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                              |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                                          |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                                      |                           | (    /    /    )                          |                            |                                     |                                                                      |                                                                                           |
| 2.                                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )                                                                                                                    |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                              |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                                          |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                                      |                           | (    /    /    )                          |                            |                                     |                                                                      |                                                                                           |
| 3.                                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )                                                                                                                    |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                              |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                                          |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                                      |                           | (    /    /    )                          |                            |                                     |                                                                      |                                                                                           |
| 4.                                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (    /    /    )                                                                                                                    |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                              |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                                          |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                                                                                                  |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                                      |                           | (    /    /    )                          |                            |                                     |                                                                      |                                                                                           |
| <div style="text-align: right;"> Total B.    (Ordinary shares) _____<br/> (Preference shares) _____<br/> (Other class) _____ </div> |                           |                                           |                            |                                     |                                                                      |                                                                                           |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Nil                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. 1,000,000,000 ordinary shares of HK\$0.01 each in the share capital of the Company to be issued (subject to adjustment) as consideration ("Consideration Shares") pursuant to the sale and purchase agreement dated 18 December 2009 (as amended by the first supplemental agreement dated 24 December 2009 and the second supplemental agreement dated 28 April 2010) (collectively, the "S & P Agreement") involving the acquisition of the entire equity interests in Ocean Jade Investments Limited ("Ocean Jade") as disclosed in the Company's circular dated 30 April 2010 (the "Circular") (Remark *). |                                                                      |                                                                                           |
| (EGM approval date: 18/5/2010)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                      |                                                                                           |
| Ordinary shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Nil                                                                  | 1,000,000,000                                                                             |
| 2.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                      |                                                                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                      |                                                                                           |
| ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                      |                                                                                           |
| shares (Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                      |                                                                                           |
| 3.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                      |                                                                                           |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                      |                                                                                           |
| ( / / )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                      |                                                                                           |
| shares (Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                      |                                                                                           |
| (Preference shares)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                      |                                                                                           |
| (Other class)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                           |                                   |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------|-----------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency | Class of shares issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                           |                                   | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
| 2. Open offer   | At price : State currency | Class of shares issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                           |                                   | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
| 3. Placing      | At price : State currency | Class of shares issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                           |                                   | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
| 4. Bonus issue  |                           | Class of shares issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                           |                                   | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |

| Type of Issue           |                                 |                                                                                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> _____<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>( / / )<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                     | _____                                                                | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> _____<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | -                                                                                         |

For Main Board and GEM listed issuers

|                            |                                                                                                                                                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue              |                                                                                                                                                                    |                                                                                        |                                                                                                                   |
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )                                                                                | ( / / )                                                                                                           |
|                            |                                                                                                                                                                    | _____                                                                                  | _____                                                                                                             |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                                                | ( / / )                                                                                                           |
|                            |                                                                                                                                                                    | _____                                                                                  | _____                                                                                                             |
| Total E.                   |                                                                                                                                                                    | (Ordinary shares) _____                                                                | (Preference shares) _____                                                                                         |
|                            |                                                                                                                                                                    | (Other class) _____                                                                    | _____                                                                                                             |

|                                                                                                                         |     |       |   |
|-------------------------------------------------------------------------------------------------------------------------|-----|-------|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ | - |
|                                                                                                                         | (2) | _____ | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |   |

Remarks (if any):

\*Pursuant to the S & P Agreement, 1,000,000,000 Consideration Shares will be issued when the net profit after tax of Ocean Jade as shown in the Special Audited Accounts (as defined in the Circular) shall not be less than HK\$20 million (“Profit Guarantee”). In the event that the Profit Guarantee is not met (“Shortfall”), the number of Consideration Shares to be issued under the S & P Agreement shall be reduced pro-rata to the actual Shortfall.

Submitted by: Liang Jun

Title: Director

(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*