

Date: 31 August 2023

Summi (Group) Holdings Limited

Room 702, 7/F

Laford Centre

838 Lai Chi Kok Road

Cheung Sha Wan, Kowloon

Hong Kong

Attention: Board of Directors

Dear Sirs,

**CONNECTED TRANSACTION INVOLVING SUBSCRIPTION OF
NEW SHARES BY CONTROLLING SHAREHOLDER
UNDER SPECIFIC MANDATE**

We refer to the circular (the “**Circular**”) of Summi (Group) Holdings Limited (the “**Company**”) dated 31 August 2023 for the captioned matter. Unless otherwise defined, capitalized terms used in this letter shall have the same meanings as those defined in the Circular.

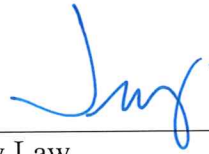
As at the Latest Practicable Date, we confirm that:

- (1) we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice and references, as the case may be dated 31 August 2023, and reference to our name, and/or our advice in the form and context in which it appears;
- (2) we did not have any shareholding, directly or indirectly, in any member of the Group, nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (3) we did not have any direct or indirect interest in any assets which had been acquired, or disposed of by, or leased to any member of the Group, or were proposed to be acquired, or disposed of by, or leased to any member of the Group since 30 June 2022, being the date to which the latest published audited consolidated financial statements of the Group were made up.

Yours faithfully
For and on behalf of
Ample Capital Limited



T.Y. Yeung
President



Jenny Law
Vice President