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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

**TERMINATION OF PLACING AGREEMENT REGARDING
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Life Healthcare Group Limited (the “**Company**”) dated 22 April 2021 and 13 May 2021 (collectively, the “**Announcements**”) in relation to the placing of a maximum of 257,000,000 new Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

TERMINATION OF THE PLACING AGREEMENT

The Board announces that in view of the unstable market conditions, the Placing Agent and the Company entered into a termination agreement and mutually agreed to terminate the Placing Agreement on 2 June 2021 (after trading hours). As a result, all rights and obligations of the parties under the Placing Agreement have ceased to have effect from 2 June 2021.

The Board considers that the termination of the Placing Agreement and the Placing contemplated thereunder has no material adverse impact on the financial position and operations of the Group. The Company may consider engaging in further fund raising activities taking into account the future development of the Group and the market conditions. The Company will keep the market informed by way of announcement in compliance with the requirements of the Listing Rules.

By order of the Board
Life Healthcare Group Limited
Xu Xueping
Chairman

Hong Kong, 2 June 2021

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Xu Xueping (*Chairman*)

Mr. Man Wai Lun

Non-executive Director:

Ms. Fu Xiaoji

Independent Non-Executive Directors:

Mr. Liu Xinghua

Mr. Cheng Chun Man

Ms. Zheng Xin