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## **LIFE HEALTHCARE GROUP LIMITED**

**蓮和醫療健康集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 928)**

### **PROFIT WARNING**

This announcement is made by Life Healthcare Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, the Group expects to record a loss attributable to Shareholders of approximately HK\$1.06 million for the six months ended 30 September 2021 (the “**Review Period**”) as compared to a profit of approximately HK\$12.29 million for the six months ended 30 September 2020. Such turnaround from profit to loss attributable to Shareholders was mainly attributable to (i) the reduction in revenue generated from both healthcare services business and money lending business during the Review Period; (ii) an increase in administrative and other expenses primarily due to increase in staff cost; and (iii) appreciation in RMB for the Review Period resulting in unfavorable RMB exchange rate million primarily.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available. Such information has not been audited by the auditors of the Company and that the actual results of the Group for the six months ended 30 September 2021 may be different from what is disclosed herein. Shareholders and potential investors should read carefully the interim results announcement of the Company for the six months ended 30 September 2021, which is expected to be published in late November 2021.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

**Shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**LIFE HEALTHCARE GROUP LIMITED**  
**Xu Xueping**  
*Chairman and Executive Director*

Hong Kong, 5 November 2021

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Xu Xueping (*Chairman*)

Mr. Man Wai Lun

*Non-executive Director:*

Ms. Fu Xiaoji

*Independent non-executive Directors:*

Mr. Liu Xinghua

Mr. Cheng Chun Man

Mr. Li Li