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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

(1) FURTHER DELAY IN PUBLICATION OF FY2022 AUDITED ANNUAL RESULTS; (2) DELAY IN PUBLICATION OF FY2022 ANNUAL REPORT; AND (3) POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of Life Healthcare Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 June 2022 in relation to, among other things, the delay in publication of FY2022 Audited Annual Results of the Group (the “**Announcement**”), the announcement of the Company dated 30 June 2022 in relation to the publication of the FY2022 unaudited annual results and the announcement of the Company dated 19 July 2022 in relation to the date of board meeting scheduled on 29 July 2022 for the purpose of, among other things, approving the FY2022 Audited Annual Results. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcement.

FURTHER DELAY IN PUBLICATION OF FY2022 AUDITED ANNUAL RESULTS AND DELAY IN PUBLICATION OF FY2022 ANNUAL REPORT

As disclosed in the Announcement, the Company’s auditing process for FY2022 has been adversely affected due to the implementation of the COVID-19 pandemic prevention and control quarantine measures and restrictions in certain cities in mainland China, especially Beijing where the Company’s head office and accounting department are located. Accordingly, there was a delay in publication of FY 2022 Audited Annual Results and the Company expected to publish FY2022 Audited Annual Results on or before 31 July 2022.

The Board wishes to update the Shareholders that, due to the continuing prevention and control restriction and quarantine measures in light of the COVID-19 pandemic in certain cities of the PRC, especially Beijing, the audit procedures for the FY2022 Audited Annual Results have not yet been completed as at the date of this announcement, which is primarily attributable to the practical difficulties encountered in obtaining the required information relating to audit procedures including but not limited to fund receipt record, interview with suppliers, physical inspection of motor vehicles and their licences and obtain bank confirmations.

As there are still outstanding information to obtain and corresponding pending audit procedures to perform, the Auditors are currently unable to determine whether such outstanding information and pending audit procedures would amount to audit issues which can or cannot be addressed and whether the Group's FY2022 unaudited annual results as announced on 30 June 2022 would be subject to adjustment(s) until the audit has been completed.

In light of the foregoing, the audit procedures have not been completed as at the date of this announcement and the Board anticipates that the Company will not be able to publish the FY2022 Audited Annual Results on or before 31 July 2022 as set out in the Announcement.

As at the date of this announcement, additional time is required by the Company to provide the requisite information as set out above for review by the Auditors in order to complete the audit procedures. The Company expects to publish FY2022 Audited Annual Results by 31 August 2022 and publish the FY2022 annual report by 9 September 2022.

A further application has been made to the Stock Exchange for waiver from strict compliance with the requirements of (i) Rule 13.49(1) and (2) in relation to further delay in publication of the FY2022 Audited Annual Results; and (ii) Rule 13.46(2)(a) in relation to the delay in publication of the FY2022 annual report.

POSTPONEMENT OF BOARD MEETING

Due to the delay in finalizing the FY2022 Audited Annual Results, the Board meeting scheduled on 29 July 2022 for the purpose of, among other things, approving the publication of the FY2022 Audited Annual Results, is postponed. The Company will make further announcement to inform the Shareholders of the date of the Board meeting approving the publication of the FY2022 Audited Annual Results. Further announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
LIFE HEALTHCARE GROUP LIMITED
Pang Zhen
Executive Director

Hong Kong, 25 July 2022

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Pang Zhen
Mr. Man Wai Lun
Mr. Huang Zhifang

Independent non-executive Directors:

Mr. Liu Xinghua
Mr. Wang Yang
Mr. Chan Man Kiu