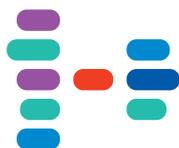


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## **LIFE HEALTHCARE GROUP LIMITED**

**蓮和醫療健康集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 928)**

### **GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 13.46(2)(b) OF THE LISTING RULES**

According to Rule 13.46(2)(b) of the Rules Governing the Listing of Securities on the Stock Exchange (“**Listing Rules**”), the Company has to lay its audited financial statements before its members at its annual general meeting (“**AGM**”) within a period of six months after the end of the financial year of the Company, i.e. on or before 30 September 2022. However, the time for giving notice to the Company’s shareholders is insufficient if the Company would have held its AGM on or before 30 September 2022. According to article 59(1) of the Company’s articles of association (“**Articles**”), AGM shall be called by notice of not less than twenty-one (21) clear days and not less than twenty (20) clear business days. The Company has dispatched, among others, its annual report for the year ended 31 March 2022 to its shareholders on 9 September 2022. Therefore, the earliest possible time for the Company to hold its AGM according to the Articles is 12 October 2022.

#### **GRANT OF WAIVER**

In this regard, the Company has made an application to the Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) for waiver from the strict compliance with Rule 13.46(2)(b) of the Listing Rules. Such waiver was granted by the Stock Exchange subject to the Company’s compliance with its Articles and the laws and regulations in the Cayman Islands and the Company will hold its AGM on or before 12 October 2022.

The waiver may be withdrawn or changed by the Stock Exchange if the Company’s situation changes.

## **COMPLIANCE WITH THE RESPECTIVE REQUIREMENTS UNDER THE LAWS AND THE ARTICLES**

As advised by the Company's Cayman Islands agent, pursuant to the Cayman Companies Act, general meeting shall be held once in every calendar year at such time (not being more than fifteen months after the holding of the last preceding general meeting).

Besides, according to Article 56 of the Articles, AGM of the Company shall be held in each year within a period of not more than fifteen (15) months after the holding of the last preceding AGM. Given that the previous AGM of the Company was held on 31 August 2021, the Company does not contravene the relevant requirements under the Cayman Companies Act or the Articles to hold its AGM on 12 October 2022.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Life Healthcare Group Limited**  
**Pang Zhen**  
*Executive Director*

Hong Kong, 28 September 2022

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Yuan Limin (*Chief Executive Officer*)  
Mr. Pang Zhen  
Mr. Man Wai Lun  
Mr. Huang Zhifang

*Independent Non-executive Directors:*

Mr. Liu Xinghua  
Mr. Wang Yang  
Mr. Chan Man Kin