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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

PROPOSED CHANGE OF COMPANY NAME

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The Board proposes to change the English name of the Company from “Life Healthcare Group Limited” to “King International Investment Limited”, and the dual foreign name in Chinese of the Company from “蓮和醫療健康集團有限公司” to “帝王國際投資有限公司”. The Proposed Name Change is subject to (i) the passing of a special resolution by the Shareholders at the AGM approving the Proposed Name Change; and (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Name Change by issuing a certificate of incorporation on change of name. A circular containing information in relation to, among others, the Proposed Name Change, together with the notice convening the AGM will be despatched to the Shareholders as soon as practicable.

The board of directors (the “**Board**”) of Life Healthcare Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “Life Healthcare Group Limited ” to “King International Investment Limited”, and the dual foreign name in Chinese of the Company from “蓮和醫療健康集團有限公司” to “帝王國際投資有限公司” (the “**Proposed Name Change**”). A special resolution will be proposed at the upcoming annual general meeting of the Company (the “**AGM**”) to be convened for the shareholders of the Company (the “**Shareholders**”) to consider and, if thought fit, approve the Proposed Name Change.

Conditions for the Proposed Name Change

The Proposed Name Change is subject to the following conditions:

- (i) the passing of a special resolution by the Shareholders at the AGM approving the Proposed Name Change; and
- (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Name Change by issuing a certificate of incorporation on change of name.

Subject to the satisfaction of the conditions set out above, the Proposed Name Change will take effect on the date of entry of the new English and Chinese names of the Company on the register maintained by the Registrar of Companies in the Cayman Islands. The Registrar of Companies in the Cayman Islands shall issue a certificate of incorporation on change of name thereafter. The Company will carry out the necessary registration and/or filing procedures with the Registrar of Companies in the Cayman Islands and the Companies Registry in the Hong Kong Special Administrative Region of the People's Republic of China.

Reasons for the Proposed Name Change

The Board considers that the Proposed Name Change can provide the Company with a more defined corporate image and identity which will benefit the Company's future business development and is in the best interests of the Company and the Shareholders as a whole.

Effects of the Proposed Name Change

The Proposed Name Change will not affect any rights of the Shareholders. Upon the Proposed Name Change becoming effective, all existing share certificates in issue bearing the current name of the Company will, after the Proposed Name Change becoming effective, continue to be evidence of title to the ordinary shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Therefore, there will not be any arrangement for free exchange of the issued share certificates of the Company for new share certificates bearing the new name of the Company. Any issue of new share certificates after the Proposed Name Change becoming effective will be under the new name of the Company. In addition, subject to the confirmation by The Stock Exchange of Hong Kong Limited ("**Stock Exchange**"), the English and Chinese stock short names of the Company for trading in the securities on the Stock Exchange will also be changed after the Proposed Name Change becoming effective. Subject to the Proposed Name Change becoming effective, the Company may also adopt a new company logo.

General

A special resolution will be proposed at the AGM for the Shareholders to consider and, if thought fit, to approve, among others, the Proposed Name Change. A circular containing information in relation to, among others, the Proposed Name Change, together with the notice convening the AGM will be despatched to the Shareholders as soon as practicable.

The Company will make further announcement(s) to inform the Shareholders of the results of the AGM, the effective date of the Proposed Name Change and the new English and Chinese stock short names of the Company for trading in the securities on the Stock Exchange and other relevant information as and when appropriate.

By order of the Board
LIFE HEALTHCARE GROUP LIMITED
Wang Mengyao
Executive Director

Hong Kong, 22 August 2023

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Wang Mengyao
Mr. Liu Mingqing
Mr. Man Wai Lun
Mr. Pang Zhen
Mr. Yuan Limin

Independent Non-executive Directors:

Mr. Gu Jiangao
Dr. Wang, Bruce Xianliang
Dr. Zhao, Shawn Xiaohong