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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of Life Healthcare Group Limited (the “**Company**”) will be held at Portion 2, 12/F, The Center, 99 Queen’s Road Central, Central, Hong Kong on Wednesday, 22 November 2023 at 10 a.m. for the following purposes:

AS SPECIAL RESOLUTIONS

1. To consider and, if thought fit, pass the following resolution as a special resolution:

“THAT

Subject to and conditional upon the approval of the Registrar of Companies of the Cayman Islands (the “**Registrar**”), the English name of the Company be changed from “Life Healthcare Group Limited” to “King International Investment Limited” and the dual foreign name in Chinese of the Company be changed from “蓮和醫療健康集團有限公司” to “帝王國際投資有限公司” (the “**Proposed Name Change**”) with effect from the date on which the Registrar enters the new English name and the new dual foreign name in Chinese on the register of companies maintained by the Registrar in the Cayman Islands in place of the current English name and the current dual foreign name in Chinese of the Company, and that any one of the directors, the secretary or the registered office provider of the Company be and is/are hereby authorized to do all such acts and things and execute all such documents as he/she/they may consider necessary, desirable or expedient for the purpose of or in connection with, the implementation of and giving effect to the Proposed Name Change and to attend to any necessary registration and/or filings for and on behalf of the Company.”

2. To consider and, if thought fit, pass the following resolution as a special resolution:

“THAT:

- (a) the existing articles of association of the Company be amended in the manner as set out in “APPENDIX I – PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION” to the circular of the Company dated 26 October 2023 (the “**Circular**”) and the amended and restated articles of association substantially in the form produced to the meeting and for the purpose of identification initialled by the chairman of the meeting, which consolidates all the proposed amendments mentioned in the Circular, be approved and adopted as the articles of association of the Company in substitution for and to the exclusion of the existing articles of association of the Company with immediate effect (the “**Proposed Adoption**”); and
- (b) any one Director or officer of the Company be and is hereby authorised to execute all such documents and do all such other acts and things as he/she may, in his/her absolute discretion, consider necessary, desirable or expedient to effect the Proposed Adoption and any of the foregoing.”

By order of the Board
Life Healthcare Group Limited
Wang Mengyao
Executive Director

Hong Kong, 26 October 2023

Notes:

1. To be valid, the instrument appointing a proxy must be in writing under the hand of the appointor or of his attorney authorised in writing or if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
2. Any member of the Company entitled to attend and vote at the meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. On a poll, votes may be given either personally or by proxy. A proxy need not be a member of the Company. A member may appoint more than one proxy to attend on the same occasion.
3. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time for holding the meeting or any adjournment thereof.
4. Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
5. A form of proxy for use at the extraordinary general meeting is enclosed herewith.

6. The register of members of the Company will be closed from Thursday, 16 November 2023 to Wednesday, 22 November 2023, both dates inclusive, during which period no transfer of Shares will be registered. In order to qualify for attending and voting at the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Wednesday, 15 November 2023.
7. If tropical cyclone warning signal no.8 or above is hoisted or a black rainstorm warning signal is in force at any time after 8:00 a.m. on the day of the EGM, then the EGM will be adjourned according to the articles of association of the Company and further announcement for details of alternative meeting arrangements will be made. The EGM will be held as scheduled when a tropical cyclone warning signal no. 3 or below is hoisted, or an amber or red rainstorm warning signal is in force. Shareholders should decide on their own whether they would attend the EGM under bad weather conditions bearing in mind their own situations and, if they do so, they are advised to exercise care and caution.

As at the date of this notice, the Board comprises the following Directors:

Executive Directors:

Mr. Wang Mengyao
Mr. Liu Mingqing
Mr. Pang Zhen
Mr. Man Wai Lun

Independent non-executive Directors:

Mr. Gu Jianguo
Ms. Yang Xilin
Ms. Yan Ming