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King International Investment Limited

帝王國際投資有限公司

(formerly known as Life Healthcare Group Limited 蓮和醫療健康集團有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 928)

WITHDRAWAL OF THE WINDING-UP PETITION

This announcement is issued by King International Investment Limited (the "Company") pursuant to Rules 13.09 and 13.25 of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 27 January 2025 in relation to the winding up petition filed by Mianyang Zhongshang Fule Wine Co., Ltd. *(綿陽中商富樂酒業有限公司) against the Company (the "Announcement"). Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As at the date of this announcement and to the best of the knowledge, information and belief of the Directors, the Company is pleased to announce that on 2 April 2025, the Company will receive a court note from the Hong Kong High Court dated 2 April 2025 that, upon the joint application of the solicitors for the Petitioner and the solicitors of the Company, leave be granted to the Petitioner to withdraw the Petition. The Company has reservation on the validity of the sales of goods agreement dated 9 April 2024 and the accuracy of the outstanding amount as stated in the Petition. The Company will perform an audit and due diligence on the transaction with the assistance of its auditor and will keep its shareholders and potential investors informed of any updates by making further announcements as appropriate.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board King International Investment Limited Leng Yueyingtan

Chairman and Executive Director

Hong Kong, 2 April 2025

Executive Directors:

Mr. Leng Yueyingtan (Chairman)

Mr. Wang Mengyao

Mr. Man Wai Lun

Non-executive Directors:

Ms. Yan Ming

Mr. Li Li

Independent non-executive Directors:

Ms. Yang Xilin

Mr. Lou Tao

Mr. Wang Zhenyu

Mr. Liu Zhong