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TACK FIORI INTERNATIONAL GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

CAPITAL REORGANISATION AND CHANGE IN BOARD LOT SIZE

Reference is made to the circular of the Company dated 27 April 2012 (the “Circular”) in respect of the proposed Capital Reorganisation and change in board lot size. Unless otherwise stated, capitalised terms used in this announcement have same meanings as defined in the Circular.

EFFECTIVE DATE OF CAPITAL REORGANISATION

The Board is pleased to announce that the Court sanctioned the Capital Reduction at the hearing of the Court held on 17 August 2012 (Cayman time). The Court’s order confirming the Capital Reduction and the minutes approved by the Court with the Registrar of Companies in the Cayman Islands has been registered on 22 August 2012 (Cayman time). Hence, the Capital Reorganisation became effective on 22 August 2012 (Cayman time) and the board lot size of the New Shares (in the form of new certificates of the New Shares) for trading on the Stock Exchange will be changed to 8,000 New Shares.

The timetable in relation to the trading arrangement is set out in the Circular and the dealings in New Shares will commence at 9:00 a.m. on 23 August 2012 (Hong Kong time). If there is any change to the timetable, further announcement will be published to notify the Shareholders as and when appropriate.

By Order of the Board
Tack Fiori International Group Limited
LIU ON BONG, PETER
Vice Chairman

Hong Kong, 23 August 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Chiu Siu Po (*Chairman*)
Mr. Liu On Bong, Peter (*Vice Chairman*)
Mr. Chan Chak Kai, Kenneth
Mr. Wan Wai Hei, Wesley
Mr. Au Wai June
Mr. Ng Jackson

Independent non-executive Directors:

Dr. Leung Shiu Ki, Albert
Mr. Robert James Iaia II
Ms. Lam Yan Fong, Flora
Mr. Yau Yan Ming, Raymond
Mr. Miu H., Frank