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## **TACK FIORI INTERNATIONAL GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 928)**

### **ADJUSTMENTS TO THE OPTION DEEDS**

As all the conditions of the Capital Reorganisation have been fulfilled, adjustments to the exercise price of the outstanding Option Deeds, are required as disclosed in the Circular.

Reference is made to the circular dated 27 April 2012 (the “Circular”) issued by Tack Fiori International Group Limited (the “Company”), in relation to the Capital Reorganisation. Unless the context otherwise requires, Capitalised terms used herein shall have the same meanings as defined in the Circular.

#### **ADJUSTMENTS TO THE OPTION DEEDS**

Upon the Capital Reorganisation taking effect, adjustments to the exercise price of the outstanding Option Deeds, are required and the details of such adjustments are set out below.

##### **Adjustments to the Option Deeds**

Pursuant to the terms and conditions of the Option Deeds, the exercise price of the Option Deeds would be adjusted from HK\$0.10 per Share to HK\$0.50 per New Share as a result of the Capital Reorganisation. Accordingly, the total number of share options granted pursuant to the Option Deeds would be adjusted from 300,000,000 Shares to 60,000,000 New Shares as a result of the Capital Reorganisation.

Hopkins CPA Limited, the auditor of the Company, has reviewed the basis of the above adjustments and certified that the above adjustments are in accordance with the respective terms and conditions of the Option Deeds and the supplementary guidance issued by the Stock Exchange on 5 September 2005 regarding adjustment of share options under Rule 17.03(13) of the Listing Rules. The above adjustments will take effect on 23 August 2012.

By Order of the Board  
**TACK FIORI GROUP INTERNATIONAL LIMITED**  
**Liu On Bong, Peter**  
*Vice Chairman*

Hong Kong, 24 August 2012

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Chiu Siu Po (*Chairman*)  
Mr. Liu On Bong, Peter (*Vice Chairman*)  
Mr. Chan Chak Kai, Kenneth  
Mr. Wan Wai Hei, Wesley  
Mr. Au Wai June  
Mr. Ng Jackson

*Independent non-executive Directors:*

Dr. Leung Shiu Ki, Albert  
Mr. Robert James Iaia II  
Ms. Lam Yan Fong, Flora  
Mr. Yau Yan Ming, Raymond  
Mr. Miu H., Frank