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Form A
表格甲

Provisional Allotment Letter No.
暫定配額通知書號碼

IMPORTANT
重要提示

THIS PROVISIONAL ALLOTMENT LETTER IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS LETTER AND THE EXCESS APPLICATION FORM EXPIRES AT 4:00 P.M. ON FRIDAY, 30 NOVEMBER 2012. 本暫定配額通知書有價值及可轉讓，並須 閣下即時處理。本通知書及額外申請表格所載要約於二零一二年十一月三十日(星期五)下午四時正截止。 IF YOU ARE IN ANY DOUBT ABOUT THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE. 閣下如對本文件或應採取之行動有任何疑問，應尋求獨立專業意見。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from it or in reliance upon the whole or any part of the contents of this document.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司(「香港結算」)對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。 Terms defined in the prospectus of Tack Fiori International Group Limited (the "Company") dated 16 November 2012 (the "Prospectus") have the same meanings herein, unless the context requires otherwise.

除文義另有所指外，本通知書所用詞彙與野馬國際集團有限公司(「本公司」)日期為二零一二年十一月十六日之供股章程(「供股章程」)所界定者具相同涵義。 Dealings in shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") operated by HKSCC and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangement and how such arrangements may affect your rights and interests.

本公司股份之買賣將透過香港結算系統之中央結算及交收系統(「中央結算系統」)進行交收，閣下應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對閣下之權利與權益可能構成之影響。 Subject to the granting of the listings of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in Rights Shares in their nil-paid and fully-paid forms or such other dates as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

倘中央結算系統及繳足股款供股股份須於聯交所上市及買賣並符合香港結算之證券收納規定，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可由供股者以未繳股款及繳足股款形式各自於聯交所開始沽出日期或由香港結算釐定之其他日期起，於中央結算系統寄存、結算及交收。所有中央結算系統活動均須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則。

A copy of each of this Provisional Allotment Letter, the Prospectus and the Excess Application Form, together with the instructions specified in the paragraph headed "Documents delivered to the Registrar of Companies" in appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). Neither the Registrar of Companies in Hong Kong nor the Securities and Futures Commission of Hong Kong take any responsibility as to the contents of any of these documents.

本暫定配額通知書、供股章程及額外申請表格一併供股東附錄三「送閱公司註冊處處長之文件」一段所述之文件。有關香港結算第32章公司條例第342C條送交香港公司註冊處處長登記。香港公司註冊處處長及香港證監會對任何該等文件之內容概不負責。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this Provisional Allotment Letter in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on Friday, 30 November 2012. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques or cashier's orders must be drawn on a bank account in Hong Kong and made payable to "Tack Fiori International Group Limited - Provisional Allotment Account" and crossed "Account Payee Only". 閣下如欲行使權利認購本暫定配額通知書上列之所有供股股份，必須按照暫定配額通知書印備之指示，將股款於二零一二年十一月三十日(星期五)下午四時正前將暫定配額通知書匯同接納時須繳付之全數股款交回本公司之香港股份過戶登記處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以在香港銀行戶口開出之港元支票或銀行本票支付，並註明抬頭人為「Tack Fiori International Group Limited - Provisional Allotment Account」及以「只准入抬頭人賬戶」方式劃線開出。



TACK FIORI INTERNATIONAL GROUP LIMITED

野馬國際集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code: 928)
(股份代號: 928)

Share Registrar in Hong Kong:

香港股份過戶登記處:
Tricor Tengis Limited
26th Floor
Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong
卓佳登捷時有限公司
香港灣仔
皇后大道東28號
金鐘匯中心
26樓

Head Office and Principal

Place of Business in Hong Kong:
總辦事處兼香港主要營業地點:
8th Floor
China United Centre
28 Marble Road
North Point
Hong Kong
香港
北角
馬寶道28號
華匯中心
8樓

Registered Office:

註冊辦事處:
Cricknet Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

16 November 2012
二零一二年十一月十六日

RIGHTS ISSUE OF 318,201,240 RIGHTS SHARES
AT A PRICE OF HK\$0.25 PER RIGHTS SHARE
ON THE BASIS OF ONE RIGHTS SHARE
FOR EVERY TWO SHARES HELD ON THE RECORD DATE
BY QUALIFYING SHAREHOLDERS
PAYABLE IN FULL ON APPLICATION
按合資格股東於記錄日期
每持有兩股股份可獲發一股供股股份之基準
以每股供股股份0.25港元之價格
發行318,201,240股供股股份
股款須於申請時全數繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Form for Name(s) and address of Qualifying Shareholder(s)

Form for Total number of Shares registered in your name(s) on 15 November 2012, Number of Rights Shares provisionally allotted to you, Total subscription monies payable, and HKS 港元

Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 20 November 2012 to Tuesday, 27 November 2012 (both dates inclusive). Such dealings will take place during a period when the conditions to which the Rights Issue is subject are yet to be fulfilled. Any Shareholder or other person contemplating buying or selling Shares during the period from now up to the date on which all the conditions of the Rights Issue are fulfilled (which is expected to be Wednesday, 5 December 2012), or Rights Shares in their nil-paid form from Tuesday, 20 November 2012 to Tuesday, 27 November 2012 (both dates inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed. Any Shareholder or other person contemplating buying or selling Shares in their nil-paid form who is in any doubt about his/its position is recommended to consult his/its professional adviser.

- (a) In particular, the Directors would like to draw your attention to the fact that the Underwriter may terminate the arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to 4:00 p.m. on Tuesday, 27 November 2012 if there occurs: (i) the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or (ii) the occurrence of any local, national or international event, change, whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement, of a political, financial, economic, currency market or other nature (whether or not ejusdem generis with any of the foregoing) or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market which may, in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or (iii) any material adverse change in the business or in the financial or trading position or prospects of the Group as a whole; or (iv) any act of god, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out which would, in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or (v) there occurs or comes into effect the imposition of any moratorium, suspension or restriction on trading in the Shares generally on the Stock Exchange due to exceptional financial circumstances or otherwise; or (vi) the commencement or taking by any third party of any litigation or claim or other action against any member of the Group which is or might be material to the Group taken as a whole; or (vii) any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, imposition of economic sanctions, on Hong Kong, the Cayman Islands, the PRC or other jurisdiction relevant to the Group or any member of the Group and a change in currency conditions for the purpose of this clause includes a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs which in the absolute opinion of the Underwriter makes it inexpedient or inadvisable to proceed with the Rights Issue; (c) the Prospectus when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or any applicable regulations) which in the absolute opinion of the Underwriter is material to the Group as a whole and is likely to affect materially and adversely the success of the Rights Issue or might cause a prudent investor not to accept the Rights Shares provisionally allotted to it; (d) the Company commits any material breach of or omits to observe any of the material obligations or material undertakings expressed to be assumed by it under the Underwriting Agreement; (e) if, at or prior to the Latest Time for Termination: (i) any material breach of any of the warranties or undertakings of the Company contained under the Underwriting Agreement comes to the knowledge of the Underwriter; or (ii) any event occurring or matter arising on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the warranties of the Company contained under the Underwriting Agreement untrue or incorrect in any material respect comes to the knowledge of the Underwriter.

The Underwriter shall be entitled by notice in writing to the Company prior to the Latest Time for Termination to elect to rescind the Underwriting Agreement. Upon the giving of such notice, all obligations of the Underwriter under the Underwriting Agreement shall cease and determine (save for any antecedent breaches thereof) and no party to the Underwriting Agreement shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement. If the Underwriter exercises such right, the Rights Issue will not proceed.

- 承辦配發供股股份之證券於二零一二年十一月二十日(星期三)起至二零一二年十一月二十七日(星期三)止，(包括首尾兩日)期間買賣，直至供股條件達成為止。關於現時起至供股條件全部達成當日(預期為二零一二年十二月五日(星期三)下午四時正)止買賣股份或於二零一二年十一月二十日(星期三)至二零一二年十一月二十七日(星期三)期間買賣未繳股款供股股份之任何股東或其他人士，須承擔供股不一定成為無條件及可能不會進行之風險。買賣股份或未繳股款供股股份之任何股東或其他人士如對其本身狀況有任何疑問，建議諮詢彼等之專業顧問。
- (a) 包銷商全權認為下列事件對供股或成功進行構成重大不利影響: (i) 關乎任何新法例、或任何現有法例或法規(或其司法解釋)出現變動，而包銷商全權認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響; 或 (ii) 發生任何政治、財務、經濟、貨幣或任何其他性質之事件、或國際事件或變動(不論是否直接或間接)或包銷商全權認為、或發生或持續之一項事件或變動之一部分、或本身、或國家或國際間爆發任何敵對行為或武裝衝突或有關事態升級、或影響本地證券市場，而包銷商全權認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響; 或 (iii) 發生任何天災、戰爭、暴動、公眾騷亂、內亂、水災、瘟疫、疫症、恐怖活動、罷工或停工、而包銷商全權認為對本集團整體業務或財務或經營狀況或前景構成重大不利影響; 或 (iv) 由於出現特殊金融情況或其他原因而全面禁止、暫停或嚴格限制股份在交易所之買賣; 或 (v) 任何第三方面對本集團繼續經營或履行其任何法律或上市規則或任何適用法規之權利，而包銷商全權認為此等資料對本集團整體而言屬重要，並可能對供股之成功進行構成重大不利影響; 或 (vi) 本公司嚴重違反或並無遵守根據包銷協議須承擔之任何重大責任或作出之重大承諾; 或 (vii) 倘於最後截止日期之前: (i) 包銷商全權認為本集團任何成員之任何保證或承諾有任何重大違背; 或 (ii) 包銷商全權認為於包銷協議日期或之後及最後截止日期之前發生任何事件或事項，而該等事件或事項於包銷協議日期前發生或出現，而導致包銷協議所載本公司作出之任何保證於任何重大方面成為失實或錯誤。
- 倘發生上述事件，包銷商有權於最後截止日期之前向本公司發出通知，選擇終止包銷協議。倘發生有關通知後，除任何先前提及者外，包銷商於包銷協議項下的一切責任將告終止。終止後，而包銷協議訂約各方概不得就因包銷協議而產生或與包銷協議有關之任何事項或事宜向任何其他訂約方提出索償，包銷商一且行使有關權利，供股將不會進行。



TACK FIORI INTERNATIONAL GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 928)

16 November 2012

Dear Qualifying Shareholders,

In accordance with the terms set out in the prospectus dated 16 November 2012 (the "Prospectus") despatched to shareholders of Tack Fiori International Group Limited (the "Company"), a copy of which is enclosed, the directors of the Company have provisionally allotted to you a number of rights shares (the "Rights Shares") on the basis of one Rights Share for every two Shares at a subscription price of HK\$0.25 each in the capital of the Company held and registered in your name(s) as at 15 November 2012. The total number of Shares registered in your name(s) as at 15 November 2012 is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus have the same meanings herein unless the context requires otherwise.

No action has been taken to permit the offering of the Rights Shares or the distribution of the documents in connection with the Rights Issue in any jurisdiction other than Hong Kong.

No person receiving a copy of the Prospectus or a provisional allotment letter or excess application form in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares unless in the relevant jurisdictions, such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make on his/its behalf an application for the Rights Shares to satisfy himself/herself as to the observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any government or other consents, and to pay taxes and duties required to be paid in such jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for Rights Shares where it believes in doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

No provisional allotment of Rights Shares has been made to the Non-Qualifying Shareholders and no provisional allotment letter ("Provisional Allotment Letter") or excess application form ("Excess Application Form") is being sent to them. The Company will send copies of the Prospectus to the Non-Qualifying Shareholders for their information only. Arrangements will be made for Rights Shares which would otherwise have been provisionally allotted to the Non-Qualifying Shareholders to be sold in the market in their nil-paid form as soon as practicable after dealings in the nil-paid Rights Shares commence, if a premium (net of expenses) can be obtained. The proceeds of such sale, less expenses, of more than HK\$100 will be paid pro rata to the Non-Qualifying Shareholders. The Company will retain individual amounts of HK\$100 or less for the benefit of the Company. Any unsold entitlement of Non-Qualifying Shareholders, together with any Rights Shares provisionally allotted but not accepted, will be made available for excess application on Excess Application Form by Qualifying Shareholders.

When issued, allotted and fully paid, the Rights Shares will rank *pari passu* in all respects with the Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid after the date of allotment of the fully-paid Rights Shares.

PROCEDURE FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the whole of this Provisional Allotment Letter intact with the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by no later than 4:00 p.m. on Friday, 30 November 2012. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques or cashier's orders must be drawn on a bank account in Hong Kong and made payable to "Tack Fiori International Group Limited — Provisional Allotment Account" and crossed "Account Payee Only". Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this Provisional Allotment Letter and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with the Provisional Allotment Letter should be addressed to the Company's share registrar in Hong Kong at the above address. It should be noted that unless this Provisional Allotment Letter, together with the appropriate remittance for the amount shown in Box C, has been received as described above by no later than 4:00 p.m. on Friday, 30 November 2012 whether by the original allottee or any person to whom the rights have been validly transferred, this provisional allotment and all rights hereunder will be deemed to have been declined and will be cancelled. The Company is not obliged to treat but may at its absolute discretion treat a Provisional Allotment Letter as valid and binding on the person(s) by whom and on whose behalf is lodged even if the Provisional Allotment Letter is not completed in accordance with the relevant instructions.

EXCESS RIGHTS SHARES

If you are a Qualifying Shareholder and you wish to apply for any Rights Shares in addition to those provisionally allotted to you, you should complete and sign the accompanying Excess Application Form as indicated therein and lodge it, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong so as to be received by no later than 4:00 p.m. on Friday, 30 November 2012. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques or cashier's orders must be drawn on a bank account in Hong Kong and made payable to "Tack Fiori International Group Limited — Excess Application Account" and crossed "Account Payee Only".

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this Provisional Allotment Letter to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge the whole of this Provisional Allotment Letter intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong so as to be received by no later than 4:00 p.m. on Friday, 30 November 2012. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer your rights to more than one person, the original Provisional Allotment Letter must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Wednesday, 22 November 2012 with the Company's share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, who will cancel the original Provisional Allotment Letter and issue new Provisional Allotment Letter in the denominations required, which will be available for collection at Tricor Tengis Limited after 9:00 a.m. on the second Business Day after your surrender of the original Provisional Allotment Letter.

TERMINATION OF THE UNDERWRITING AGREEMENT

Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 20 November 2012 to Tuesday, 27 November 2012 (both dates inclusive). Such dealings will take place during a period when the conditions to which the Rights Issue is subject are yet to be fulfilled. Any Shareholder or other person contemplating buying or selling Shares during the period from now up to the date on which all the conditions of the Rights Issue are fulfilled (which is expected to be Wednesday, 5 December 2012), or Rights Shares in their nil-paid form from Tuesday, 20 November 2012 to Tuesday, 27 November 2012 (both dates inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed. Any Shareholder or other person contemplating buying or selling Shares or Rights Shares in their nil-paid form who is in any doubt about his/its position is recommended to consult his/its professional adviser.

In particular, the Directors would like to draw your attention to the fact that the Underwriter may terminate the arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to 4:00 p.m. on Wednesday, 5 December 2012 if there occurs:

- (a) in the absolute opinion of the Underwriter, the success of the Rights Issue would be materially and adversely affected by:
 - (i) the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
 - (ii) the occurrence of any local, national or international event or change, whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement, of a political, financial, economic, currency market or other nature (whether or not *ejusdem generis* with any of the foregoing) or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market which may, in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
 - (iii) any material adverse change in the business or in the financial or trading position or prospects of the Group as a whole; or
 - (iv) any act of god, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out which would, in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
 - (v) there occurs or comes into effect the imposition of any moratorium, suspension or material restriction on trading in the Shares generally on the Stock Exchange due to exceptional financial circumstances or otherwise; or
 - (vi) the commencement or taking by any third party of any litigation or claim or other action against any member of the Group which is or might be material to the Group taken as a whole; or
- (b) any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, imposition of economic sanctions, on Hong Kong, the Cayman Islands, the PRC or other jurisdiction relevant to the Group or any member of the Group and a change in currency conditions for the purpose of this clause includes a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs which in the absolute opinion of the Underwriter makes it inexpedient or inadvisable to proceed with the Rights Issue;
- (c) the Prospectus when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or any applicable regulations) which in the absolute opinion of the Underwriter is material to the Group as a whole and is likely to affect materially and adversely the success of the Rights Issue or might cause a prudent investor not to accept the Rights Shares provisionally allotted to it;
- (d) the Company commits any material breach of or omits to observe any of the material obligations or material undertakings expressed to be assumed by it under the Underwriting Agreement;
- (e) if, at or prior to the Latest Time for Termination:
 - (i) any material breach of any of the warranties or undertakings of the Company contained under the Underwriting Agreement comes to the knowledge of the Underwriter; or
 - (ii) any event occurring or matter arising on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the warranties of the Company contained under the Underwriting Agreement untrue or incorrect in any material respect comes to the knowledge of the Underwriter,

the Underwriter shall be entitled by notice in writing to the Company prior to the Latest Time for Termination to elect to rescind the Underwriting Agreement.

Upon the giving of such notice, all obligations of the Underwriter under the Underwriting Agreement shall cease and determine (save for any antecedent breaches thereof) and no party to the Underwriting Agreement shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement. If the Underwriter exercises such right, the Rights Issue will not proceed.

CHEQUES OR CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If any cheque or cashier's order lodged with this Provisional Allotment Letter is not honoured upon first presentation, this Provisional Allotment Letter is liable to be rejected, and in that event the provisional allotment and all rights given pursuant to it will be deemed to have been declined and will be cancelled. Completion and return of this Provisional Allotment Letter together with a cheque or cashier's order in payment for the Rights Shares will constitute a warranty by the subscriber that the cheque or cashier's order will be honoured on first presentation.

SHARE CERTIFICATES

It is expected that certificates for the fully-paid Rights Shares will be despatched to you by the Company's share registrar in Hong Kong by ordinary post at your own risk on or before Friday, 7 December 2012.

You will receive one share certificate for all the Rights Shares allotted and issued to you.

EFFECT OF BAD WEATHER

If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong ("Bad Weather") at any local time before 12:00 noon and no longer in force after 12:00 noon on Friday, 30 November 2012, the latest time for acceptance of and payment for the Right Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day. If there is Bad Weather in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Friday, 30 November 2012, the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m..

GENERAL

Lodgment of this Provisional Allotment Letter with, where relevant, the form of transfer and nomination (Form B) purporting to have been signed by the person(s) in whose favour this Provisional Allotment Letter has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates.

This Provisional Allotment Letter and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus giving details of the Rights Issue are available from Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong during normal business hours.

Yours faithfully,
For and on behalf of the Board of
Tack Fiori International Group Limited
Liu On Bong, Peter
Vice Chairman



TACK FIORI INTERNATIONAL GROUP LIMITED

野馬國際集團有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：928)

敬啟者：

根據隨本通知書附野馬國際集團有限公司(「本公司」)致股東日期為二零一二年十一月十六日之供股章程(「供股章程」)所載條款，本公司董事已按認購價每股0.25港元向閣下暫定配發供股股份(「供股股份」)，基準為於二零一二年十一月十五日以前閣下名義持有及登記之本公司股本中每兩股股份可獲發一股供股股份。於二零一二年十一月十五日以前閣下名義登記之股份總數列於甲欄，而閣下獲暫定配發之供股股份數目則列於乙欄。除文義另有所指外，本通知書所用詞彙與供股章程所界定者具相同涵義。

本公司並無採取任何行動，以獲准在香港境外任何司法權區提呈供股股份或分發與供股有關之文件。

除非在相關司法權區毋須遵守任何登記規定或其他法律或監管規定而可合法提出要約或邀請，否則於香港境外任何司法權區接獲供股章程或暫定配額通知書或額外申請表格之人士，概不得視之為申請認購供股股份之要約或邀請。香港境外人士如欲申請認購供股股份，須自行遵守所有相關司法權區之法律或規則，包括取得任何政府或其他同意以及支付當地就此規定之稅項及徵費。倘本公司認為任何認購供股股份之申請違反任何司法權區之適用證券法或其他法例或規則，則有權拒絕受理有關申請。

概不會向不合資格股東提呈供股股份暫定配額，亦不會向彼等寄發暫定配額通知書(「暫定配額通知書」)或額外申請表格(「額外申請表格」)。本公司將向不合資格股東寄發供股章程，僅供彼等參考之用。待未繳股款供股股份開始買賣後，如於扣除開支後可取得溢價，本公司將於實際可行情況下盡快安排經市場出售不合資格股東原應獲暫定配發之未繳股款供股股份。倘相關銷售所得款項(扣除開支)超過100港元，本公司將按比例分派予不合資格股東；倘個別款項為100港元或以下，則撥歸本公司所有。不合資格股東任何未售配額，連同任何已暫定配發但未獲接納之供股股份，可供合資格股東以額外申請表格申請認購。

供股股份於發行、配發及繳足股款後，將在各方面與已發行股份享有同等權利。繳足股款供股股份之持有人將有權收取所有於繳足股款供股股份配發日期後宣派、作出或派付之未來股息及分派。

接納程序

閣下如全數承購暫定配額，必須將暫定配額通知書連同丙欄所載須於接納時繳付之全數股款，最遲於二零一二年十一月三十日(星期五)下午四時正前交回本公司之香港股份過戶登記處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以在香港銀行戶口開出之港元支票或銀行本票支付，並註明抬頭人為「Tack Fiori International Group Limited – Provisional Allotment Account」及以「只准入抬頭人賬戶」方式劃線開出。繳付股款後，即表示已按本暫定配額通知書及供股章程所載條款，及在本公司之組織章程大綱及細則規限下接納供股股份之暫定配額。所有與暫定配額通知書有關之查詢須寄交本公司香港股份過戶登記處之上述地址。務請留意，本暫定配額通知書連同丙欄所示應繳股款，須於二零一二年十一月三十日(星期五)下午四時正前由原承配人或任何已有效承讓供股權利之人士如上文所述妥為送達，否則本暫定配額及一切有關權利將被視作已被拒絕而註銷。即使暫定配額通知書並未遵照有關指示填妥，本公司仍可全權酌情視暫定配額通知書為有效，並使遞交暫定配額通知書之人士或其代表受其約束。

超額供股股份

閣下如屬合資格股東並有意申請認購暫定配額以外之任何供股股份，必須按照隨附額外申請表格所印備指示填妥及簽署表格，連同所申請額外供股股份之獨立股款，於二零一二年十一月三十日(星期五)下午四時正前送呈本公司之香港股份過戶登記處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以在香港銀行戶口開出之港元支票或銀行本票支付，並註明抬頭人為「Tack Fiori International Group Limited – Excess Application Account」及以「只准入抬頭人賬戶」方式劃線開出。

轉讓

閣下如欲全數轉讓根據本通知書暫定配發予閣下之供股股份認購權，必須填妥及簽署轉讓及提名表格(表格乙)並將本暫定配額通知書交予承讓人或接納閣下轉讓權利之人士。承讓人須填妥及簽署登記申請表格(表格丙)，並將暫定配額通知書連同丙欄所載須於接納時繳付之全數股款，最遲於二零一二年十一月三十日(星期五)下午四時正前交回本公司之香港股份過戶登記處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。務請留意，閣下轉讓供股股份認購權及承讓人接納有關權利時須繳付香港印花稅。

分拆

閣下僅欲接納部分暫定配額或欲轉讓閣下根據本通知書獲暫定配發以認購供股股份之部分權利或轉讓閣下之權利予多於一名人士，則須不遲於二零一二年十一月二十三日(星期三)下午四時三十分，將原有暫定配額通知書交回本公司之香港股份過戶登記處卓佳登捷時有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)以供其註銷原有暫定配額通知書，再按所要求票面數目發出新暫定配額通知書。新暫定配額通知書可於交回原有暫定配額通知書後第二個營業日上午九時正後在卓佳登捷時有限公司索取。

終止包銷協議

未繳股款供股股份將於二零一二年十一月二十日(星期二)至二零一二年十一月二十七日(星期二)(包括首尾兩日)期間買賣，直至供股條件達成為止。擬於現時起直至供股條件全部達成當日(預期為二零一二年十二月五日(星期三)下午四時正)止買賣股份或於二零一二年十一月二十日(星期二)至二零一二年十一月二十七日(星期二)(包括首尾兩日)期間買賣未繳股款供股股份之任何股東或其他人士，須承擔供股不一定成為無條件及可能不會進行之風險。擬買賣股份或未繳股款供股股份之任何股東或其他人士如對本身狀況有任何疑問，建議諮詢彼等之專業顧問。

特別是，董事謹請閣下注意，倘發生以下情況，包銷商可於二零一二年十二月五日(星期三)下午四時正前任何時間，向本公司發出書面通知終止包銷協議所載之安排：

- 包銷商全權認為任何下列事件對供股之成功進行構成重大不利影響：
 - 頒佈任何新法規，或任何現有法例或法規(或其司法詮釋)出現變動，或發生其他屬任何性質之事件，而包銷商全權認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響；或
 - 發生屬政治、財務、經濟、貨幣市場或其他性質之任何本地、國家或國際事件或變動(不論是否構成於包銷協議前及/或後發生或持續之一連串事件或變動之一部分)，或本地、國家或國際間爆發任何敵對行為或武裝衝突或有關事態升級，或影響本地證券市場，而包銷商全權認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響；或
 - 本集團整體業務或財務或經營狀況或前景出現任何重大不利變動；或
 - 發生任何天災、戰爭、暴動、公眾騷亂、內亂、火災、水災、爆炸、疫症、恐怖活動、罷工或停工，而包銷商全權認為對本集團整體業務或財務或經營狀況或前景構成重大不利影響；或
 - 由於出現特殊金融情況或其他原因而全面禁止、暫停或嚴格限制股份在聯交所之買賣；或
 - 任何第三方開始向本集團任何成員公司提出對本集團整體而言屬或可能屬重大之任何訴訟或索償；或
- 市況出現任何重大逆轉(包括但不限於財政或貨幣政策或外匯或貨幣市場變動，或證券買賣被暫停或受到限制，對香港、開曼群島、中國或與本集團或本集團任何成員公司有關之其他司法權區實施經濟制裁，以及貨幣狀況出現變動，包括香港貨幣與美國貨幣掛鈎之制度出現變動)，而包銷商全權認為令進行供股成為不宜或不智之舉；
- 供股章程於刊發時載有若干資料(不論有關本集團業務前景或狀況或有關本集團遵守任何法例或上市規則或任何適用法規之資料)，而包銷商全權認為此等資料對本集團整體而言屬重要，並可能對供股之成功進行構成重大不利影響，或導致審慎投資者不接納其獲暫定配發之供股股份；
- 本公司嚴重違反或並無遵守根據包銷協議須承擔之任何重大責任或作出之重大承諾；
- 倘於最後終止時限或之前：
 - 包銷商得悉包銷協議所載任何本公司作出之保證或承諾有任何嚴重違反；或
 - 包銷商得悉於包銷協議日期或之後及最後終止時限之前發生任何事件或事項，而倘該等事件或事項於包銷協議日期前發生或出現，將導致包銷協議所載本公司作出之任何保證於任何重大方面成為失實或錯誤，

倘發生上述事件，包銷商有權於最後終止時限前向本公司發出書面通知，選擇廢除包銷協議。

於發出有關通知後，除任何先前違反者外，包銷商於包銷協議項下一切責任將告終止及終結，而包銷協議訂約各方概不得就因包銷協議而產生或與包銷協議有關之任何事項或事宜向任何其他訂約方提出索償。包銷商一旦行使有關權利，供股將不會進行。

支票或銀行本票

所有支票及銀行本票將於收訖後立即過戶，而該等款項所賺取之利息(如有)將全數撥歸本公司所有。倘若隨本暫定配額通知書交回之任何支票或銀行本票於首次過戶時未能兌現，則本暫定配額通知書將不被受理，於此情況下，暫定配額及一切有關權利將被視作已被拒絕而註銷。填妥及交回本暫定配額通知書連同繳付供股股份股款所需支票或銀行本票，即表示認購人保證支票或銀行本票將於首次過戶時兌現。

股票

本公司之香港股份過戶登記處預期於二零一二年十二月七日(星期五)或之前以平郵寄出繳足股款供股股份之股票，郵誤風險概由閣下自行承擔。

閣下將就所獲配發及發行之全部供股股份接獲一張股票。

惡劣天氣之影響

倘於二零一二年十一月三十日(星期五)任何本地時間中午十二時正前香港懸掛「黑色」暴雨警告信號或八號或以上熱帶氣旋警告信號(「惡劣天氣」)，惟於中午十二時正後除下，則接納供股股份並繳付股款及申請額外供股股份並繳付股款之最後時限將順延至同一營業日下午五時正。倘於二零一二年十一月三十日(星期五)任何本地時間中午十二時正至下午四時正期間香港受惡劣天氣影響，則接納供股股份並繳付股款及申請額外供股股份並繳付股款之最後時限將重訂為上午九時正至下午四時正期間任何時間均無懸掛上述警告信號之下一個營業日下午四時正。

一般事項

本暫定配額通知書連同(如適用)由獲發本暫定配額通知書人士所簽署之轉讓及提名表格(表格乙)一經交回，即確證交回之人士有權處理本暫定配額通知書及收取分拆配額之函件及/或股票。

本暫定配額通知書及當中接納之任何要約須受香港法律監管，並按其詮釋。

載有供股詳情之供股章程可於正常辦公時間在卓佳登捷時有限公司索取，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。

此致

列位合資格股東 台照

代表董事會
野馬國際集團有限公司
副主席
廖安邦
謹啟

二零一二年十一月十六日

IN THE EVENT OF A TRANSFER OF RIGHTS, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THIS DOCUMENT.

在轉讓權利時，每宗買賣均須繳納從價印花稅。餽贈或轉讓(並非以出售方式)實益擁有之權益亦須繳納從價印花稅。在登記本文件前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/their right(s) to the Rights Shares comprised herein)
(僅供擬將其於本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors
Tack Fiori International Group Limited
致：野馬國際集團有限公司
列位董事

Dear Sirs,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) (all joint Shareholders must sign) 簽署(所有聯名股東均須簽署)

Date 日期：二零一二年 _____, 2012

Note: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.
附註：轉讓 閣下認購供股股份之權利須繳納香港印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares has been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To: The Directors
Tack Fiori International Group Limited
致：野馬國際集團有限公司
列位董事

Dear Sirs,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this Provisional Allotment Letter and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：
本人／吾等謹請 閣下將表格甲內乙欄所列之供股股份數目以本人／吾等名義登記，本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在 貴公司之組織章程大綱及細則限制下接納該等股份。

Existing Shareholder(s) please mark "X" in this box
現有股東請於欄內填上「X」號

To be completed in block letters in **ENGLISH**. Joint applicants should give one address only.
請用英文正楷填寫。聯名申請人只須填報一個地址。

Name in English 英文姓名	Family name 姓氏 Other names 名字	Name in Chinese 中文姓名	
Name continuation and/or names of joint applicants 續姓名及／或聯名申請人姓名 (if required) (如有需要)			
Address (joint applicants should give one address only) 地址(聯名申請人 只須填報一個地址)			
Occupation 職業		Tel. no. 電話號碼	
Dividend instructions 派息指示			
Name & address of bank 銀行名稱及地址		Bank account no. 銀行戶口號碼	
	Account type 賬戶類別	For office use only 公司專用	

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) (all joint applicants must sign) 簽署(所有聯名申請人均須簽署)

Date 日期：二零一二年 _____, 2012

Note: Hong Kong stamp duty is payable in connection with your acceptance of the rights to subscribe for the Rights Shares.
附註：閣下接納認購供股股份之權利須繳納香港印花稅。