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TACK FIORI INTERNATIONAL GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF 30% EQUITY INTEREST IN MANRUI BIOTECH

The Board is pleased to announce that (i) all conditions precedent under the Agreement have been fulfilled and completion of the Acquisition took place on 5 August 2016; and (ii) an aggregate of 245,890,890 Consideration Shares have been allotted and issued by the Company pursuant to the Agreement.

Reference is made to the announcement (the “**Announcement**”) dated 1 August 2016 of Tack Fiori International Group Limited (the “**Company**”) in relation to the Acquisition. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed to them in the Announcement.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that subsequent to the fulfilment of all conditions precedent under the Agreement, completion of the Acquisition took place on 5 August 2016. Accordingly, pursuant to the Agreement, (i) 81,963,630 Consideration Shares have been duly allotted and issued by the Company to Super High; and (ii) 81,964,260 and 81,963,000 Consideration Shares have been duly allotted and issued by the Company to two nominees of Vendor B (“**Nominee A**” and “**Nominee B**”), respectively, whereas each of them is an Independent Third Party and a PRC resident.

SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company immediately before and after the allotment and issue of the Consideration Shares:

Shareholders	Immediately before the allotment and issue of the Consideration Shares		Immediately after the allotment and issue of the Consideration Shares and as at the date of this announcement	
	Number of Shares	%	Number of Shares	%
Substantial Shareholders				
Cherrie Holdings Limited (<i>Note 1</i>)	304,610,860	14.20	304,610,860	12.74
Powerful Software Limited (<i>Note 2</i>)	319,688,000	14.91	319,688,000	13.37
Public Shareholders				
Super High	—	—	81,963,630	3.43
Nominee A	—	—	81,964,260	3.43
Nominee B	—	—	81,963,000	3.43
Other public Shareholders	1,520,122,900	70.89	1,520,122,900	63.60
Total	2,144,421,760	100	2,390,312,650	100

Notes:

- Cherrie Holdings Limited is wholly-owned by Mr. Wang Liang, a non-executive Director. Mr. Wang Liang is therefore deemed to be interested in the Shares held by Cherrie Holdings Limited.
- Powerful Software Limited is owned as to 35% and 65% by Gorgeous Moment Holdings Limited and Merry Cycle Enterprises Limited, respectively, whereas Gorgeous Moment Holdings Limited is wholly-owned by Ms. Shan Hua, an executive Director, and Merry Cycle Enterprises Limited is wholly-owned by Mr. Hua Yunbo, an executive Director.

By order of the Board of
TACK FIORI INTERNATIONAL GROUP LIMITED
Shan Hua
Executive Director

Hong Kong, 9 August 2016

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Hua Yunbo (*Chairman*)

Ms. Shan Hua

Non-executive Directors:

Mr. Wang Liang (*Vice Chairman*)

Dr. Feng Xiaogang

Independent non-executive Directors:

Mr. Yau Yan Ming, Raymond

Mr. Lau Yu

Mr. Zheng Chunlei