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TACK FIORI INTERNATIONAL GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE — CLOSURE OF REGISTER OF MEMBERS

This announcement is made pursuant to Rule 13.66(1) of the Listing Rules.

Reference is made to the circular dated 18 January 2017 (the “**Circular**”) of Tack Fiori International Group Limited (the “**Company**”) in relation to, amongst other things, (i) further details about the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice convening the EGM. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

CLOSURE OF REGISTER OF MEMBERS

The register of members (the “**Register**”) of the Company will be closed from Monday, 13 February 2017 to Wednesday, 15 February 2017 (both days inclusive) in order to determine the eligibility of the Shareholders to participate in the Rights Issue, during which no transfer of Shares will be registered.

In order to be registered as members of the Company at the close of business on the Record Date, any relevant transfer documents (together with the relevant share certificates) must be lodged with Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration no later than 4:30 p.m. on Friday, 10 February 2017.

Shareholders (other than the Non-Qualifying Shareholders) whose names appear on the Register at the close of business on the Record Date, i.e., Wednesday, 15 February 2017, will be qualified for the Rights Issue.

The Rights Issue is conditional, inter alia, upon fulfillment of the conditions set out under the sub-section headed “Conditions of the Rights Issue” in the section headed “The Underwriting Agreement” in the Circular. In particular, the Rights Issue is subject to the Underwriter not terminating or rescinding the Underwriting Agreement in accordance with the terms set out therein. Accordingly, the Rights Issue may or may not proceed. Any Shareholders or potential investors contemplating transferring, selling or purchasing the Shares and/or the nil-paid Rights Shares up to the date when the conditions of the Rights Issue are fulfilled (and the date when the Underwriter’s right of termination or rescission of the Underwriting Agreement ceases) will bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company. Any party who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By order of the Board
TACK FIORI INTERNATIONAL GROUP LIMITED
Shan Hua
Executive Director

Hong Kong, 1 February 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Hua Yunbo (*Chairman*)

Ms. Shan Hua

Non-executive Director:

Dr. Feng Xiaogang

Independent non-executive Directors:

Mr. Liu Xinghua

Mr. Zhou Jian

Mr. Zheng Chunlei

Ms. Zhang Xuyang