

IMPORTANT

Reference is made to the prospectus (the “**Prospectus**”) issued by Tack Fiori International Group Limited dated 16 February 2017 in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

THIS DOCUMENT IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO HIM/HER/THEM/IT. APPLICATIONS TOGETHER WITH APPROPRIATE REMITTANCES MUST BE RECEIVED BY THE HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE BY NO LATER THAN 4:00 P.M. ON THURSDAY, 2 MARCH 2017.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.

This form of application for excess Rights Shares (“**EAF**”) and any application made under it are governed by and shall be construed in accordance with the laws of Hong Kong.

A copy of the Prospectus Documents and the written consent referred to in the paragraph headed “Expert and Consent” in Appendix III to the Prospectus has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of the Prospectus Documents.

Dealings in the Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS and you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

This form should be completed and signed as indicated herein and lodged together with payment of HK\$0.126 per Rights Share for the number of excess Rights Shares applied for, with the Company’s Hong Kong branch share registrar and transfer office, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong so as to be received by no later than 4:00 p.m. on Thursday, 2 March 2017. All remittances must be made in Hong Kong dollars and by cheque or cashier’s order. Cheques must be drawn on an account with, and cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “Tack Fiori International Group Limited — Excess Application Account” and crossed “Account Payee Only”. No receipt will be issued for such remittance.

All cheques and cashier’s orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of this form together with a cheque or cashier’s order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant that the cheque or cashier’s order will be honoured on first presentation. If any cheque or cashier’s order accompanying this form is dishonored on first presentation, without prejudice to the other rights of the Company, the Company reserves the right to reject such form.

The Prospectus and the related application forms have not been and will not be registered under any applicable securities, or other laws or regulations of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus Document in any jurisdiction other than Hong Kong. Accordingly, no person receiving a copy of any of the EAF in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in a jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make an application for the excess Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant territories or jurisdictions including obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territories or jurisdictions in connection therewith. By completing, signing and submitting this EAF, such Qualifying Shareholder(s) will be deemed to have given a warranty and representation to the Company that all registration, legal and regulatory requirements in connection with the EAF and any application thereunder, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or is subject to, any of the above representation and warranty. If you are in any doubt as to your position, you should consult your professional advisers.



TACK FIORI INTERNATIONAL GROUP LIMITED

野馬國際集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

Hong Kong branch share registrar and transfer office:

Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Registered Office of the Company:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head Office and Principal Place of Business in Hong Kong:

Room 2201, 22/F
Kwan Chart Tower
No. 6 Tonnochy Road
Wanchai
Hong Kong

**RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE
HELD ON THE RECORD DATE
AT HK\$0.126 PER RIGHTS SHARE
PAYABLE IN FULL UPON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON
THURSDAY, 2 MARCH 2017**

EXCESS APPLICATION FORM

16 February 2017

Name(s) and address of Qualifying Shareholder(s)

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Application can only be made by
the Qualifying Shareholder(s)
named here.

Excess Application Form No.

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To: The Directors

Tack Fiori International Group Limited (the "Company")

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Shares at the subscription price of HK\$0.126 per Rights Share under the Rights Issue. I/We enclose a separate remittance in favour of "Tack Fiori International Group Limited — Excess Application Account" for **HK\$**_____ # and crossed "Account Payee Only", being payment in full on application, and I/we hereby request you to allot such excess Rights Shares applied for, or any smaller number to me/us, and to send by ordinary post at my/our risk to my/our address on the register of members of the Company my/our certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies refundable to me/us. I/We understand that the Board will allocate the excess Rights Shares to Qualifying Shareholders who have applied for excess application at its discretion on pro rata basis. No preference will be given to topping up odd lots of Shares to whole board lots of Shares and there is no guarantee that such odd lots of the Rights Shares will be topped up to create whole board lots pursuant to applications for excess Rights Shares. No reference will be made to the Rights Shares comprised in acceptance under PAL or the existing number of Shares held by the Qualifying Shareholders. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and this EAF and subject to the memorandum of association and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

Subscription monies should be rounded down to 2 decimal points

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2017

Contact Telephone Number: _____

You will be notified by the Company's Hong Kong branch share registrar and transfer office of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that refund cheque(s) for the amount tendered on application will be posted to you by ordinary post in full without interest at your own risk on or before Thursday, 9 March 2017. If the number of excess Rights Shares allotted to you is less than that applied for, it is expected that cheque(s) for the surplus application monies will be posted to you by ordinary post without interest at your own risk on or before Thursday, 9 March 2017. Any such cheque(s) will be drawn in favour of the person(s) named on this form or, in case of joint application, the first-named person on this form. It is expected that certificates in respect of the excess Rights Shares will be posted by ordinary post on or before Thursday, 9 March 2017 to those entitled thereto at their own risk. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares in fully-paid form issued to you.

If, prior to the Latest Time for Termination, one or more of the following events or matters shall occur, arise, exist, or come into effect:

- (1) the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever after the signing of the Underwriting Agreement;
- (2) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring after the signing of the Underwriting Agreement or continuing after the signing of the Underwriting Agreement) of a political, military, financial, economic or other nature, or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets;
- (3) any material adverse change after the signing of the Underwriting Agreement in the business or in the financial or trading position of any member of the Group;
- (4) any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out occurred after the signing of the Underwriting Agreement;
- (5) after signing of the Underwriting Agreement, there occurs or comes into effect the imposition of any moratorium, suspension or material restriction on trading in the Shares generally on the Stock Exchange whether due to exceptional financial circumstances or otherwise;
- (6) there is, after signing of the Underwriting Agreement, any change or any development involving a prospective change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, imposition of economic sanctions, on Hong Kong, PRC or other jurisdiction relevant to any member of the Group and a change in currency conditions for the purpose of this paragraph includes a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs; or
- (7) the Circular and/or the Prospectus when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or the Hong Kong Code on Takeovers and Mergers or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company in compliance with the Listing Rules,

which event or events is or are in the reasonable opinion of the Underwriter:

- (a) likely to have a material adverse effect on the business or financial or trading position or prospects of the Group as a whole; or
- (b) likely to have a material adverse effect on the success of the Rights Issue or the level of the Rights Shares "taken up"; or
- (c) make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue,

the Underwriter shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

The Underwriter shall be entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination:

- (1) any breach of any of the warranties or undertakings or any omission to observe any of the obligations or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriter; or
- (2) any Specified Event comes to the knowledge of the Underwriter.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

It should be noted that the Shares have been dealt in on an ex-rights basis from Thursday, 9 February 2017 and that the Rights Shares are expected to be traded in their nil-paid form from 9:00 a.m. on Monday, 20 February 2017 to 4:00 p.m. on Monday, 27 February 2017, both days inclusive. Such dealings will take place during the period when certain conditions to which the Rights Issue is subject remain unfulfilled. Any Shareholder or other person contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form up to the date on which all conditions to which the Rights Issue is subject are to be fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any party who is in any doubt about his/her/its/their position or any action to be taken is recommended to consult his/her/its/their professional adviser.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION.
NO RECEIPT WILL BE GIVEN**