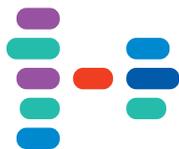


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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(formerly known as Tack Fiori International Group Limited 野馬國際集團有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and completion of the Placing took place on 6 September 2017 in accordance with the terms and conditions of the Placing Agreement.

An aggregate of 478,000,000 Placing Shares, representing approximately 9.09% of the total number of issued shares of the Company as at the date of this announcement immediately after completion of the Placing, have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are Independent Third Parties, at the Placing Price of HK\$0.18 per Placing Share. The gross and net proceeds from the Placing are approximately HK\$86 million and approximately HK\$83 million respectively.

Reference is made to the announcement of Life Healthcare Group Limited (the “**Company**”) dated 15 August 2017 (the “**Announcement**”) in relation to the Placing. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and completion of the Placing took place on 6 September 2017 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 478,000,000 Placing Shares, representing approximately 9.09% of the total number of issued shares of the Company as at the date of this announcement immediately after the Completion, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.18 per Placing Share.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (as defined under the Listing Rules) upon completion of the Placing.

The gross and net proceeds from the Placing are approximately HK\$86 million and approximately HK\$83 million respectively. The net proceeds will be utilised as to (1) HK\$60 million for enhancement of the Group's healthcare business in relation to two applications for In Vitro Diagnostic Reagents Registration related to human genetic testing with CFDA, and (2) HK\$23 million for two potential investments in healthcare industry.

EFFECTS ON SHAREHOLDING STRUCTURE

The table below sets out the changes to the shareholding structure of the Company as a result of the completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Powerful Software Limited (note)	909,376,000	19.02%	909,376,000	17.29%
Public Shareholders				
— Placees	—	—	478,000,000	9.09%
— Other public Shareholders	<u>3,871,249,300</u>	<u>80.98%</u>	<u>3,871,249,300</u>	<u>73.62%</u>
	<u>4,780,625,300</u>	<u>100%</u>	<u>5,258,625,300</u>	<u>100%</u>

Note: Powerful Software Limited is owned as to 65% and 35% by Merry Cycle Enterprises Limited and Gorgeous Moment Holdings Limited respectively. Merry Cycle Enterprises Limited is wholly-owned by Mr. Hua Yunbo while Gorgeous Moment Holdings Limited is wholly-owned by Ms. Shan Hua. Mr. Hua Yunbo and Ms. Shan Hua are executive Directors.

By order of the Board
Life Healthcare Group Limited
Shan Hua
Executive Director

Hong Kong, 6 September 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Hua Yunbo (*Chairman and President*)

Ms. Shan Hua (*Chief Executive Officer*)

Non-executive Director:

Dr. Feng Xiaogang

Independent Non-executive Directors:

Mr. Liu Xinghua

Mr. Zhou Jian

Mr. Zheng Chunlei

Ms. Zhang Xuyang