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## **LIFE HEALTHCARE GROUP LIMITED**

**蓮和醫療健康集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 928)**

### **PROFIT WARNING**

This announcement is made by Life Healthcare Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and investors that, based on the information currently available, the loss attributable to Shareholders for the year ended 31 March 2018 is expected to increase by approximately 130% to 160% as compared with the previous year. Such increase was mainly attributable to (i) the increase in selling, distribution costs and administrative expenses as a result of the increase in marketing and promotion expenses in the early stage of the development of healthcare services business; and (ii) the increase in the share of loss from an associate including the share of amortization of intangible assets of approximately HK\$4.5 million, partially offset by the increase in gross profit generated from the Group’s healthcare services business and money lending business.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available. Such information has not been agreed with the auditors of the Company and that the actual results for the Group may be different from what is disclosed herein. Shareholders and investors of the Company should read carefully the final results announcement of the Company for year ended 31 March 2018, which is expected to be published in late June 2018.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

**Shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**LIFE HEALTHCARE GROUP LIMITED**  
**SHAN HUA**  
*Executive Director*

Hong Kong, 12 June 2018

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Hua Yunbo (*Chairman and President*)

Ms. Shan Hua (*Chief Executive Officer*)

*Non-executive Director:*

Dr. Feng Xiaogang

*Independent non-executive Directors:*

Mr. Liu Xinghua

Mr. Zhou Jian

Mr. Zheng Chunlei

Ms. Zhang Xuyang