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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

PROFIT WARNING

This announcement is made by Life Healthcare Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and investors that, based on the information currently available, the loss attributable to Shareholders for the six months ended 30 September 2018 is expected to increase by approximately 55% to approximately 75% as compared with that for the six months ended 30 September 2017. Such increase was mainly attributable to (i) the impairment loss on interest in an associate engaging in research and development of genetic testing services, the property, plant and equipment and intangible asset to reflect the change in its operating status; (ii) legal and professional fees related to project investment activities; and (iii) the increase in selling, distribution costs and administrative expenses as a result of the increase in marketing and promotion expenses from the healthcare services business, which was partially offset by the increase in gross profit generated from the Group’s healthcare services business.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available. Such information has not been agreed with the auditors of the Company and that the actual results of the Group for the six months ended 30 September 2018 may be different from what is disclosed herein. Shareholders and investors should read carefully the interim results announcement of the Company for the six months ended 30 September 2018, which is expected to be published in late November 2018.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

Shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
LIFE HEALTHCARE GROUP LIMITED
SHAN HUA
Executive Director

Hong Kong, 23 November 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Hua Yunbo (*Chairman and President*)

Ms. Shan Hua (*Chief Executive Officer*)

Non-executive Director:

Dr. Feng Xiaogang

Independent non-executive Directors:

Mr. Liu Xinghua

Mr. Zhou Jian

Mr. Zheng Chunlei

Ms. Zhang Xuyang