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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

FURTHER INFORMATION ABOUT THE DELAY IN PUBLICATION OF ANNUAL RESULTS AND POSSIBLE DELAY IN DESPATCH OF THE ANNUAL REPORT; AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Life Healthcare Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 2 July 2019 in relation to, among others, (i) change of auditor; (ii) delay in publication of the annual results of the Company for the year ended 31 March 2019 and possible delay in despatch of the annual report; and (iii) the suspension of trading (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

FURTHER INFORMATION ABOUT THE DELAY IN PUBLICATION OF ANNUAL RESULTS AND POSSIBLE DELAY IN DESPATCH OF THE ANNUAL REPORT

Following the appointment of ZHONGHUI ANDA CPA Limited (“**ZHONGHUI**”) as the auditor of the Group, the Board is working with ZHONGHUI on the Company’s audited annual results for the year ended 31 March 2019. Based on the current process, it is expected the Annual Results will be published on or before 16 August 2019.

Due to the delay in publication of Annual Results, the Company expects there will be a possible delay in despatch of the Annual Report. The delay in publication of the Annual Results constitutes non-compliance of Rule 13.49(1) of the Listing Rules and the possible delay in the despatch of the Annual Report, if materialised, will constitute non-compliance

with Rule 13.46(2)(a) of the Listing Rules. The Company will endeavour to work with ZHONGHUI on the Annual Report. It is expected the Annual Report will be despatched on or before 26 August 2019.

The Company will publish further announcement(s) to inform the Shareholders of the date of the board meeting to approve the Annual Results.

Non-publication of Management Accounts

Rule 13.49(3) of the Listing Rules provides that when an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available).

The Board has, after due and careful consideration, decided that it would not be appropriate for the Company to publish the Management Accounts at this stage having considered that the finalisation of the Management Accounts and the completion of the audit work are being carried out at the same time, there may be significant adjustments on the Management Accounts. Accordingly, the Management Accounts, if published, will not be a true and fair reflection of the financial performance and position of the Group which may be misleading and confusing to the Shareholders and potential investors.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 2 July 2019 and will remain suspended until further notice.

By order of the Board
Life Healthcare Group Limited
Man Wai Lun
Executive Director

17 July 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Hua Yunbo (*Chairman and President*)
Ms. Shan Hua (*Chief Executive Officer*)
Mr. Man Wai Lun

Independent Non-executive Directors:

Mr. Liu Xinghua
Mr. Zheng Chunlei
Mr. Cheng Chun Man

Non-executive Director:

Dr. Feng Xiaogang