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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

PROFIT WARNING

This announcement is made by Life Healthcare Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and investors that, based on the information currently available, the loss attributable to Shareholders for the year ended 31 March 2019 is expected to increase by approximately 26.12% as compared with that for the year ended 31 March 2018. Such increase was mainly attributable to (i) the impairment loss on investment of approximately HK\$21 million; (ii) the impairment loss on interest in an associate of approximately HK\$17 million; and (iii) legal and professional fees related to project investment activities of approximately HK\$13 million, partially offset by (i) the gain on disposal of two subsidiaries of approximately HK\$13 million, and (ii) the decrease in staff costs and general operating expenses of approximately HK\$11 million.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available. Such information has not been audited by the auditors of the Company and that the actual results of the Group for the year ended 31 March 2019 may be different from what is disclosed herein. Shareholders and investors should read carefully the annual results announcement of the Company for the year ended 31 March 2019, which is expected to be published in mid August 2019.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

Shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
LIFE HEALTHCARE GROUP LIMITED
Man Wai Lun
Executive Director

Hong Kong, 13 August 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Hua Yunbo (*Chairman and President*)

Ms. Shan Hua (*Chief Executive Officer*)

Mr. Man Wai Lun

Independent non-executive Directors:

Mr. Liu Xinghua

Mr. Zheng Chunlei

Mr. Cheng Chun Man

Non-executive Director:

Dr. Feng Xiaogang