

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WANG ON GROUP LIMITED

(宏安集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1222)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 19 OCTOBER 2023

The Board is pleased to announce that the proposed ordinary resolutions set out in the SGM Notice in respect of the Sale and Purchase Agreements and the Transactions were duly passed by the Independent Shareholders at the SGM held on 19 October 2023 by way of a poll.

References are made to (a) the joint announcement dated 8 September 2023 jointly issued by Wang On Group Limited (the “**Company**”), Wang On Properties Limited (Stock Code: 1243) and Wai Yuen Tong Medicine Holdings Limited (“**WYT**”) (Stock Code: 897); and (b) the circular of the Company dated 29 September 2023 (the “**Circular**”) containing the notice dated 29 September 2023 (the “**SGM Notice**”) convening the special general meeting (the “**SGM**”) held on 19 October 2023. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise defined.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolutions set out in the SGM Notice in respect of the Sale and Purchase Agreements and the Transactions were duly passed by the Independent Shareholders at the SGM held on 19 October 2023 by way of a poll and the poll results are as follows:

Ordinary resolutions set forth in the SGM Notice [#]		Number of Shares (Approximate %)		Total number of Shares voted (%)
		For	Against	
1.	To approve, confirm and ratify the Sale and Purchase Agreement I (as defined in the Circular), the transactions contemplated thereunder and the implementation thereof and the entering into of the Sale and Purchase Agreement I (as defined in the Circular) and to authorise any one director of the Company (the “ Director ”) to do all such acts and things as the Director in his/her sole and absolute discretion deems necessary, desirable or expedient to implement, give effect to and/or complete the Sale and Purchase Agreement I (as defined in the Circular) and the transactions contemplated thereunder.	1,248,824,437 (99.99%)	100,942 (0.01%)	1,248,925,379 (100%)
2.	To approve, confirm and ratify the Sale and Purchase Agreement II (as defined in the Circular), the transactions contemplated thereunder and the implementation thereof and the entering into of the Sale and Purchase Agreement II (as defined in the Circular) and to authorise any one Director to do all such acts and things as the Director in his/her sole and absolute discretion deems necessary, desirable or expedient to implement, give effect to and/or complete the Sale and Purchase Agreement II (as defined in the Circular) and the transactions contemplated thereunder.	1,248,824,437 (99.99%)	100,942 (0.01%)	1,248,925,379 (100%)

[#] Note: The full text of the above resolutions proposed at the SGM is set out in the SGM Notice.

Tricor Tengis Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares is 15,353,820,047. As disclosed in the Circular and as at the date of the SGM, Mr. Tang Ching Ho, an executive Director, a controlling Shareholder and the chairman of WYT, was considered to have a material interest in the Sale and Purchase Agreements and the Transactions. Accordingly, Mr. Tang Ching Ho and his close associates were required to, and did, abstain from voting in respect of an aggregate of 7,780,645,772 Shares on the above ordinary resolutions in relation to the Sale and Purchase Agreements and the Transactions. As such, the total number of Shares entitling the Shareholders to attend and vote on the above ordinary resolutions was 7,573,174,275. Save as disclosed above and in the Circular, there were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no parties who have stated their intention in the Circular and the SGM Notice to vote against the above ordinary resolutions or to abstain have done so at the SGM.

Ms. Stephanie, an executive Director, and Mr. Siu Kam Chau, an independent non-executive Director, attended the SGM either in person or through electronic means of communication.

By Order of the Board
WANG ON GROUP LIMITED
(宏安集團有限公司)*
Tang Ching Ho
Chairman and Executive Director

Hong Kong, 19 October 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Ms. Stephanie, and three independent non-executive Directors, namely Mr. Wong Chun, Justein, Mr. Siu Kam Chau and Mr. Chan Yung.

** For identification purpose only*