

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WANG ON GROUP LIMITED

(宏安集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1222)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 10 NOVEMBER 2014 REGARDING
THE MAJOR TRANSACTION IN RELATION TO
THE SUBSCRIPTION OF THE BONDS**

The Board is pleased to announce that the ordinary resolution set out in the SGM Notice to approve the WOG Subscription and the transactions contemplated thereunder was duly passed by the Independent Shareholders at the SGM held on 10 November 2014 by way of poll.

Reference is made to the circular of Wang On Group Limited (the “**Company**”) dated 24 October 2014 (the “**Circular**”) in relation to the WOG Subscription. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution set out in the notice of the SGM dated 24 October 2014 (the “**SGM Notice**”) to approve the WOG Subscription and the transactions contemplated thereunder was duly passed by the Independent Shareholders at the SGM held on 10 November 2014 by way of poll. The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM.

* For identification purpose only

The poll results of the ordinary resolution proposed at the SGM are as follows:

Ordinary resolution	Number of Shares <i>(Approximate % of total number of votes present and voted at the SGM)</i>		Total number of Shares voted
	For	Against	
To approve the WOG Subscription and the transactions contemplated thereunder.	4,166,416,715 (100.00%)	0 (0.00%)	4,166,416,715 (100.00%)

Note: The full text of the above resolution proposed at the SGM is set out in the SGM Notice.

As at the date of the SGM, the total number of issued shares of the Company was 6,524,935,021 Shares. As disclosed in the Circular and as at the date of the SGM, WYT and its associates holding 141,000,000 Shares (representing approximately 2.16% of the total issued share capital of the Company), should, and did, abstain from voting in favour of the above resolution. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the above proposed resolution at the SGM was 6,383,935,021, representing approximately 97.84% of the total issued share capital of the Company.

Save as disclosed above and in the Circular, there were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no parties who have stated their intention in the Circular to vote against the above resolution or to abstain have done so at the SGM.

By Order of the Board
WANG ON GROUP LIMITED
(宏安集團有限公司)*
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 10 November 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Mr. Chan Chun Hong, Thomas, and four independent non-executive Directors, namely Dr. Lee Peng Fei, Allen, Mr. Wong Chun, Justein, Mr. Siu Yim Kwan, Sidney and Mr. Siu Kam Chau.

* *For identification purpose only*