

APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) copies of the [REDACTED];
- (ii) the written consents referred to in the paragraph headed “D. Other Information — 9. Qualifications and Consents of Experts” in Appendix V to this [REDACTED]; and
- (iii) copies of the material contracts referred to in the paragraph headed “B. Further Information about the Business — 1. Summary of Material Contracts” in Appendix V to this [REDACTED].

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Reed Smith Richards Butler at 20th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this [REDACTED]:

- (i) the Memorandum of Association and the Bye-laws;
- (ii) the audited combined financial statements of the companies comprising our Group for the years ended 31 March 2013, 2014 and 2015 and the six months ended 30 September 2015;
- (iii) the accountants’ report dated [●] of our Group for the years ended 31 March 2013, 2014 and 2015 and the six months period ended 30 September 2015 prepared by Ernst & Young, the text of which is set out in Appendix I to this [REDACTED];
- (iv) the assurance report dated [●] on the compilation of the pro forma financial information of our Group prepared by Ernst & Young, the text of which is set out in Section B of Appendix II to this [REDACTED];
- (v) the letter, summary of valuation and valuation certificates relating to the property interests held by the Group prepared by Asset Appraisal Limited, the text of which is set out in Appendix III to this [REDACTED];
- (vi) the letter of advice prepared by Conyers Dill & Pearman, the legal adviser to our Company as to Bermuda law, summarising certain aspects of Bermuda company law referred to in Appendix IV to this [REDACTED];
- (vii) the Companies Act;
- (viii) the material contracts referred to in the paragraph headed “B. Further Information about the Business — 1. Summary of Material Contracts” in Appendix V to this [REDACTED];

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- (ix) the service contracts with the executive Directors and the appointment letters with the non-executive Director and the independent non-executive Directors referred to in the paragraph headed “C. Further Information about Directors and Substantial Shareholders — 1. Particulars of Service Contracts and Letters of Appointment” in Appendix V to this [REDACTED];
- (x) the written consents referred to in the paragraph headed “D. Other Information — 9. Qualifications and Consents of Experts” in Appendix V to this [REDACTED];
- (xi) the independent market research report in respect of the Hong Kong property market dated [●], commissioned by our Company and prepared by DTZ;
- (xii) written confirmation issued by Gallant Y.T. Ho & Co. in respect of applications and searches for trade marks “LADDER” and “the met” both in Classes 19, 35, 36 and 37 in the name of Wang On Corporate in Hong Kong;
- (xiii) written confirmation issued by DLA Piper Hong Kong in respect of certain litigation proceedings against the Group in Hong Kong; and
- (xiv) written confirmation issued by Mr. Ng Kin Siu in respect of certain property matters of the Group in Hong Kong.