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D&G Technology Holding Company Limited
德基科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1301)

PROFIT ALERT

This announcement is made by D&G Technology Holding Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong Special Administrative Region of the People’s Republic of China (“**Hong Kong SAR**”)).

The board of directors (the “**Board**”) of the Company would like to inform the shareholders and potential investors of the Company that, based on the information currently available to the Board and a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 (“**FY2024**”) and the information currently available to the management of the Company, it is expected that the Group will achieve a turnaround to net profit attributable to owners of the Company (“**Net Profit**”) of approximately RMB1 million to RMB5 million for FY2024, as compared to an audited net loss attributable to the owners of the Company (“**Net Loss**”) of approximately RMB24 million for the year ended 31 December 2023 (“**FY2023**”).

The expected turnaround from Net Loss to Net Profit was mainly attributable to: (i) an increase in revenue and the gross profit margin in FY2024; and (ii) a slight decrease in selling and distribution costs; which were partially offset by (iii) the decrease in Other income – government grants and the decrease in Other (losses)/gains, net, including interest income from a financial asset at fair value through profit or loss; and (iv) the increase in administrative expenses.

The Company is still in the process of finalizing the consolidated annual results for FY2024. The information contained in this announcement is based only on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for FY2024 and information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the Company's auditor. Figures and information mentioned in this announcement are in the course of being considered and verified and are therefore subject to adjustments. Shareholders and potential investors of the Company should refer to the Group's annual results announcement for the Year, which is expected to be published by the end of March 2025, for details of the performance of the Group.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
D&G Technology Holding Company Limited
Choi Hung Nang
Chairman

Hong Kong, 7 March 2025

As at the date of this announcement, the executive directors of the Company are Mr. Choi Hung Nang, Ms. Choi Kwan Li, Glendy, Mr. Choi Hon Ting, Derek, Mr. Liu Tom Jing-zhi and Mr. Lao Kam Chi; the non-executive directors of the Company are Mr. Chan Lewis and Mr. Alain Vincent Fontaine; and the independent non-executive directors of the Company are Mr. O'Yang Wiley, Mr. Li Zongjin, Mr. Lee Wai Yat, Paco and Mr. Fok Wai Shun, Wilson.