

Next Day Disclosure Return
(Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument: Equity issuer Status: New Submission

Name of Issuer: D&G Technology Holding Company Limited

Date Submitted: 18 June 2025

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”) (the “Main Board Rules”) or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the “GEM Rules”).

Section I					
1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange	Yes
Stock code (if listed)	01301	Description	D&G Tech		
A. Changes in issued shares or treasury shares					
Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1) 31 May 2025	639,408,000		0		639,408,000
1). Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 18 November 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-570,000	0.089 %		HKD 0.69793	

2).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 19 November 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-500,000	0.0782 %		HKD 0.69	
3).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 20 November 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-604,000	0.0945 %		HKD 0.70616	
4).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 21 November 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-978,000	0.153 %		HKD 0.69976	
5).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 22 November 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-610,000	0.0954 %		HKD 0.70721	
6).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 26 November 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-858,000	0.1342 %		HKD 0.70732	
7).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 27 November 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-728,000	0.1139 %		HKD 0.70082	
8).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 28 November 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-152,000	0.0238 %		HKD 0.71671	

9).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 03 December 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-170,000	0.0266 %		HKD 0.74471	
10).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 04 December 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-190,000	0.0297 %		HKD 0.72474	
11).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 06 December 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-102,000	0.016 %		HKD 0.73216	
12).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 18 December 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-220,000	0.0344 %		HKD 0.71955	
13).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 19 December 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-246,000	0.0385 %		HKD 0.71659	
14).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 20 December 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-288,000	0.045 %		HKD 0.71924	
15).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 23 December 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-298,000	0.047 %		HKD 0.71946	

16).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 24 December 2024 were cancelled on 18 June 2025 Date of changes 18 June 2025	-726,000	0.1135 %		HKD 0.72082	
17).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 14 January 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-56,000	0.0088 %		HKD 0.71321	
18).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 20 January 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-60,000	0.0094 %		HKD 0.75267	
19).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 2 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-750,000	0.1173 %		HKD 0.63	
20).	Redemption of shares (shares redeemed and cancelled) Shares repurchased on 9 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-262,000	0.041 %		HKD 0.60649	
21).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 14 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-452,000	0.0707 %		HKD 0.626	
22).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 15 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-168,000	0.0263 %		HKD 0.63702	

23).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 16 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-1,146,000	0.17923 %		HKD 0.65536	
24).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 22 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-472,000	0.0738 %		HKD 0.64547	
25).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 23 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-592,000	0.0926 %		HKD 0.65257	
26).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 24 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-358,000	0.056 %		HKD 0.66721	
27).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 25 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-408,000	0.0638 %		HKD 0.6777	
28).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 28 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-286,000	0.0447 %		HKD 0.68587	
29).	Repurchase of shares (shares repurchased and cancelled) Shares repurchased on 30 April 2025 were cancelled on 18 June 2025 Date of changes 18 June 2025	-174,000	0.0272 %		HKD 0.74172	
Closing balance as at (Notes 5 and 6) 18 June 2025		626,984,000		0		626,984,000

B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (<i>Notes 5 and 6</i>)

Not applicable

Confirmation

Not applicable

Notes to Section I:

1. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.*
2. *Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
3. *The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.*
4. *In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".*

Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.
5. *The closing balance date is the date of the last relevant event being disclosed.*
6. *For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.*

If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.
7. *Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.*
8. *"Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
 - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

Repurchase report

Not applicable

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

Report of on-market sale of treasury shares

Not applicable

Submitted by: Yeung Tsz Kit Alban
(Name)

Title: Company Secretary
(Director, Secretary or other Duly Authorised Officer)