

CONTENTS

IMPORTANT NOTICE TO INVESTORS

This document is issued by our Company solely in connection with the Hong Kong [REDACTED] and does not constitute an offer to sell or a solicitation of an offer to buy any security other than the [REDACTED] offered by this document. This document may not be used for the purpose of, and does not constitute, an offer or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a Hong Kong [REDACTED] of the [REDACTED] or the distribution of this document in any jurisdiction other than Hong Kong.

You should rely only on the information contained in this document and the [REDACTED] to make your investment decision. We have not authorised anyone to provide you with information that is different from what is contained in this document. Any information or representation not made in this document must not be relied on by you as having been authorised by us, the Sole Global Coordinator, any of the Underwriters, any of their respective directors, or any other person or party involved in the [REDACTED].

	<i>Page</i>
Expected Timetable	i
Contents	iii
Summary	1
Definitions	15
Glossary of Technical Terms	28
Risk Factors	31
Forward-looking Statements	53
Information about this Prospectus and the Global Offering	54
Directors and Parties Involved in the Global Offering	58
Corporate Information	62
Industry Overview	65
Laws and Regulations	82
History, Reorganisation and Corporate Structure	96
Business	132

CONTENTS

Relationship with Controlling Shareholders	202
Connected Transactions	208
Directors, Senior Management and Staff	210
Substantial Shareholders	229
Share Capital	232
Financial Information	236
Future Plans and Use of Proceeds	306
Underwriting	308
Structure of the Global Offering	319
How to Apply for Hong Kong Offer Shares	328
Appendix I – Accountants’ Report	I-1
Appendix II – Unaudited Pro Forma Financial Information	II-1
Appendix III – Summary of the Constitution of our Company and Cayman Islands Company Law	III-1
Appendix IV – Statutory and General Information	IV-1
Appendix V – Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection	V-1