
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the [REDACTED], the written consents referred to in the paragraph headed “Other Information – 24. Qualifications and consents of experts” in Appendix IV to this document and copies of the material contracts referred to in the paragraph headed “Further information about the business of our Group – 8. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Minter Ellison at Level 25, One Pacific Place, 88 Queensway, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the accountants’ report of our Group issued by KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited financial statements of the companies comprising our Group for the three years ended 31 December 2014;
- (d) the letter issued by KPMG on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the letter prepared by Conyers Dill & Pearman (Cayman) Limited summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (f) the Companies Law;
- (g) the CCID Report;
- (h) the legal opinions prepared by Chen & Co. Law Firm in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (i) the advice in respect of certain economic sanctions administered by the United States and European Union, dated [●] 2015 prepared by Norton Rose Fulbright LLP;
- (j) the advice in respect of the sanctions regime under the laws of Australia and United Nations, dated [●] 2015 prepared by Minter Ellison;
- (k) the material contracts referred to in the paragraph headed “Further information about the business of our Group – 8. Summary of material contracts” in Appendix IV to this document;

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- (l) the service contracts referred to in the paragraph headed “Further information about our Directors – 10. Particulars of service contracts” in Appendix IV to this document;
- (m) the rules of the Share Option Scheme; and
- (n) the written consents referred to in the paragraph headed “Other information – 24. Qualifications and consents of experts” in Appendix IV to this document.