

SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, the following persons or entities will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and taking no account of any Shares that may be allotted and issued upon the exercise of any options which may be granted under the Share Option Scheme), have an interest or a short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name	Capacity	Number of Shares held (L) ^(Note 1)	Approximate percentage of shareholding in our Company
BVI-Prima DG ^(Note 2)	Beneficial owner	[REDACTED]	[REDACTED]
	Interests of parties to an agreement required to be disclosed under section 317 of the SFO	[REDACTED]	[REDACTED]
		<u>[REDACTED]</u>	<u>[REDACTED]</u>
Mr. Choi ^(Note 3)	Interest in controlled corporation	[REDACTED]	[REDACTED]
		<u>[REDACTED]</u>	<u>[REDACTED]</u>
Ms. Tin ^(Note 4)	Interest of spouse	[REDACTED]	[REDACTED]
		<u>[REDACTED]</u>	<u>[REDACTED]</u>
Mr. Yu Ronghua ("Mr. Yu") ^(Note 5)	Interest in controlled corporation	[REDACTED]	[REDACTED]
	Interests of parties to an agreement required to be disclosed under section 317 of the SFO	[REDACTED]	[REDACTED]
		<u>[REDACTED]</u>	<u>[REDACTED]</u>

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Name	Capacity	Number of Shares held (L) ^(Note 1)	Approximate percentage of shareholding in our Company
Each of the 43 employee shareholders of BVI-DY ^(Note 6)	Interests of parties to an agreement required to be disclosed under section 317 of the SFO	[REDACTED]	[REDACTED]
Each of the 34 employee shareholders of BVI-Decai ^(Note 7)	Interests of parties to an agreement required to be disclosed under section 317 of the SFO	[REDACTED]	[REDACTED]
Regal Sky	Beneficial owner	[REDACTED]	[REDACTED]

Notes:

1. The letter "L" denotes the entity/person's long position in the Shares.
2. BVI-Prima DG directly holds [REDACTED] of the issued share capital of the Company. BVI-Prima DG also entered into an agreement with each of (i) the 43 employee shareholders of BVI-DY; (ii) the 34 employee shareholders of BVI-Decai; and (iii) Mr. Yu, for advancing a loan to each of them for paying up the nil-paid shares in the Offshore Employee Holding Entities, respectively. The Offshore Employee Holding Entities in turn applied such capital to acquire the [REDACTED] of Shares in the issued share capital of our Company, respectively. BVI-Prima DG is deemed to be interested in all the Shares in which the Offshore Employee Holding Entities are interested by virtue of section 317 of the SFO.
3. These Shares are held by BVI-Prima DG which is directly held as to 40% by Mr. Choi. Accordingly, by virtue of the SFO, Mr. Choi is deemed to be interested in all the Shares in which BVI-Prima DG is interested.
4. Since Ms. Tin is the spouse of Mr. Choi, Ms. Tin is deemed to be interested in the same number of Shares in which Mr. Choi is interested by virtue of the SFO.
5. Mr. Yu directly holds 100% of the issued share capital of BVI-Wonderful which in turn holds [REDACTED] of the Shares in the issued share capital of the Company. Accordingly, by virtue of the SFO, Mr. Yu is deemed to be interested in all the Shares held by BVI-Wonderful. Mr. Yu entered into an agreement with BVI-Prima DG for the borrowing of a loan from BVI-Prima DG to pay up the nil-paid shares in BVI-Wonderful. BVI-Wonderful in turn applied such capital to acquire the [REDACTED] of Shares in the issued share capital of our Company. Mr. Yu is deemed to be interested in all the Shares in which BVI-Prima DG is interested by virtue of section 317 of the SFO.

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6. BVI-DY is wholly-owned by the following 43 employees of the Group: Chen Meiyun (陳美雲), Cao Wensheng (曹文聲), Chu Jindong (鈕金東), Guo Cheng (郭誠), Guo Shoushen (郭守慎), Guo Weiqun (郭維群), Hong Changbin (洪常斌), Li Chunsheng (李春生), Li Tong (李彤), Liu Xinping (劉新平), Wang Haijun (王海軍), Wang Naijun (王乃軍), Wang Wei (王威), Yang Xiaofeng (楊曉峰), You Lixin (游立新), Zeng Xianguang (曾憲廣), Zhou Shaofei (周紹飛), Zhou Xiang (周翔), Zhang Wenqiang (張文強), Lu Xiaofeng (盧曉峰), Zhao Xiongzhi (趙雄志), Liu Huixian (劉慧賢), Jiao Jie (焦潔), Guo Guangzhong (郭廣忠), Zhang Aijie (張愛傑), Hou Yinbo (侯印波), Hou Boxin (侯伯新), Hou Yinqi (侯印起), Bai Jinshan (白金山), Hao Hongliang (郝紅亮), Jia Li (賈莉), Xiao Guojun (肖國軍), Gao Zhijun (高志軍), Liu Qiaoxia (劉巧霞), Jiang Haijun (姜海軍), Zhao Xinli (趙欣麗), Tang Houyi (唐厚義), Wu Qiong (吳瓊), Du Ge (都戈), Liu Jinlong (劉金龍), Zhang Quanli (張全利), Hu Yanhong (胡雁鴻) and Cheng Wenqiu (成文秋).

BVI-DY holds [REDACTED] of Shares in the issued share capital of our Company. Each of the 43 employee shareholders of BVI-DY entered into an agreement with BVI-Prima DG for the borrowing of a loan from BVI-Prima DG to pay up the nil-paid shares in BVI-DY. BVI-DY in turn applied such aggregate capital to acquire the [REDACTED] of Shares in the issued share capital of our Company. Each of the 43 employee shareholders is deemed to be interested in all the Shares in which BVI-Prima DG and BVI-DY are interested by virtue of section 317 of the SFO.

7. BVI-Decai is wholly-owned by the following 34 employees of the Group: Wang Weiqun (王為群), Zhou Wei (周偉), Wei Jianqiang (魏建強), Zhang Chunzheng (張春錚), Li Xinwu (李新武), Duan Yongchang (段永昌), Sui Chunliang (隋春亮), Yu Honglin (于洪林), Wang Quanling (王全玲), Hao Yanwei (郝豔偉), Yang Zhen (楊震), Kang Guang (康光), Zhang Shuai (張帥), Chen Qingsong (陳青松), Dong Zhengwen (董政雯), Chen Chengguang (陳城光), Peng Jiang (彭江), Ma Wenqiang (馬文強), Li Liulin (李柳林), Zhou Yicheng (周鈺成), Su Wenhua (蘇文華), Hu Zhenpeng (胡振鵬), Cao Wenbo (曹文波), Wang Yanguan (王燕關), Lu Jinbo (蘆金波), Zhang Jisheng (張吉生), Zhang Baohua (張保華), Bai Wenhai (白文海), Mu Guangya (穆光亞), Hou Guoling (侯國玲), Li Shumin (李樹民), Ma Lixin (馬立新), Li Zhonghua (李忠華) and Guan Xiangdong (關向東).

BVI-Decai holds [REDACTED] of Shares in the issued share capital of our Company. Each of the 34 employee shareholders of BVI-Decai entered into an agreement with BVI-Prima DG for the borrowing of a loan from BVI-Prima DG to pay up the nil-paid shares in BVI-Decai. BVI-Decai in turn applied such aggregate capital to acquire the [REDACTED] of Shares in the issued share capital of our Company. Each of the 34 employee shareholders is deemed to be interested in all the Shares in which BVI-Prima DG and BVI-Decai are interested by virtue of section 317 of the SFO.

Save as disclosed above, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised and without taking into account any Shares to be allotted and issued upon the exercise of any options which may be granted under the Share Option Scheme), have interests or short positions in the Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of shares carrying rights to vote in all circumstances at general meetings of our Company.