

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2015

10 : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	D&G Te	echnology Holding Co	ompany Limit	ed			
Date Submitted	3 Augus	t 2015					
I. Movements in Authorised Sha	are Capi	tal					
1. Ordinary Shares							
(1) Stock code : 01301	_Descrip	otion:	D&G T	ECH			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	onth _	2,000,000,000	0.01	20,000,000.00			
Increase/(decrease)	-	Nil	. <u>-</u>	Nil			
Balance at close of the month	_	2,000,000,000	0.01	20,000,000.00			
(2) Stock code : N/A	_Descri <sub>]</sub>	otion :	N/A	Α			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth						
Increase/(decrease)							
alance at close of the month							

Stock code : N/A	Description :	N/A	Λ	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
	_	N/A		
Stock code: N/A	Description :	11//	1	
Stock code : N/A	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of other classes of shares	Par value (State	Authorised share capital	
Stock code : N/A  Balance at close of preceding mode.  Increase/(decrease)	No. of other classes of shares	Par value (State	Authorised share capital	

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	619,258,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	619,258,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Movement during  Exercised  Nil	ng the month  Cancelled  Nil	Lapsed Nil	No. of new shares of issuer issued during the month pursuant thereto  Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month  Nil
Exercised	Cancelled		the month pursuant thereto	issued pursuant thereto as at close of the month
Exercised	Cancelled		thereto	as at close of the month
Exercised	Cancelled			
			Nil	Nil
			Nil	Nil
			Nil	Nil
Nil	Nil	Nil	Nil	Nil
Nil	Nil	<u>Nil</u>	Nil	Nil
Nil	Nil	<u>Nil</u>	Nil	Nil
	Tui		7111	
<u> </u>				
T.	otol A (Ondin		N::1	
10		-		
	· ·	· -		
	•	- (inci ciass)	11/11	
rom evercise of on	MOHS	3.711		
		(Preferen	*	(Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	,			nary shares) ence shares) Other class)	N/A N/A N/A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)	1	
3. N/A		
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ier wo rements	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
					17/11	1771
			Class of shares issuable (Note 1)		-	
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
			•		N/A	N/A
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					<u>N/A</u>	N/A

#### For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							17/11
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
						N/A	N/A

(2)

N/A

N/A

N/A

				For Main Boa	ard and GEM listed is	suers
					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issua (Note 1)	able		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					17/11	17/11
			Class of shares issua (Note 1)	able		
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share	es) N/A	
				(Preference share (Other class		
To	otal increase / (o	decrease) in ordinary shares	s during the month (i.e. Total	of A to E):	(1) N	fil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

		D 1	1		1 . 1	•
HOT	1/l 21n	Roard	and	( ÷H N/L	lictad	issuers
1.(7)	IVI alli	Doard	anu	CILIVI	Hateu	issucia

Remarks (if any):				
Submitted by:	To Kwong Yeung			
Title:	Company Secretary			
	(Director, Secretary or other duly authorised officer)			
,				

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.