

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited						
<del>-</del>	D&G Te	echnology Holding C n 2016	ompany Limite	ed		
I. Movements in Authorised Sha	are Capi	tal				
1. Ordinary Shares						
(1) Stock code : 01301	_Descri	ption:	D&G T	ЕСН		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	onth _	2,000,000,000	0.01	20,000,000.00		
Increase/(decrease)	crease/(decrease)			Nil		
Balance at close of the month	-	2,000,000,000	0.01	20,000,000.00		
(2) Stock code : N/A	_Descri	ption :	N/A	/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

29/02/2016

Stock code :	N/A 1	Description :	N/A			
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding mor	nth				
Increase/(decrease)			<u> </u>			
Balance at close of th	ne month					
3. Other Classes of Si	hares					
3. Other Classes of Si		Description :	N/A	A		
		Description :  No. of other classes of share	Par value (State	A Authorised share capital (State currency)		
Stock code :	N/A I	No. of other classes of share	Par value (State	Authorised share capital		
	N/A I	No. of other classes of share	Par value (State	Authorised share capital		

## II. Movements in Issued Share Capital

	No. of ord	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	619,258,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	619,258,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

	are option sen	emes of the Issu	CI)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		unereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Scheme adopted						
on 06/05/2015						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
(Note 1) shares						
3.						
shares						
(Note 1)						-
(Note 1)		Tz	otal A. (Ordin	ary charec)	Nil	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised during	the month fro	m exercise of on	•	ciioi ciuos)	11/11	
(State currency)		in chereise or op	•••••	Nil		

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<del>-</del>						
	N/A	N/A		N/A	N/A	N/A	N/A
( / / )	11/11	11/11		14/11	11/71	14/11	11/11
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2.		,					
	· -						
( / / )					·		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	-						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
4.	<del>-</del>						
	-						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	N/A	
			iotai D.		ence shares)	N/A	-
					Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<del>_</del>					
	<u> </u>	37/4	37/4	37/4	<b>N</b> Y/A	37/4
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / _ )					
	_ _ 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)4.						
	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C. (Ordin	nary charac)	N/A	
				ence shares)	N/A	-
			((	Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
( / / )	_	
shares (Note 1)		_
2. N/A		
2. 17/1		
shares (Note 1)	-	
3. <u>N/A</u>	_	
	+	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11	17/71
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11	11/11
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NY/A	N7/A
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	NT/A
						N/A	N/A

							issuer	new shares of issued during onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
					lass of shares issua Note 1)	ible	-		
9.	Capital reorganisation				ssue and allotment ate : (dd/mm/yyyy)	( / /	)		
				E (0	GM approval date: ld/mm/yyyy)	( / /	)		
							_	N/A	N/A
					llass of shares issua	ible	-		
10	. Other At	price :	State —		ssue and allotment ate : (dd/mm/yyyy)	( / /	)		
					GM approval date: ld/mm/yyyy)	( / /	)	NI/A	NI/A
							_	N/A	N/A
					Total E.	(Ordinary sha (Preference sha (Other cl	ares)	N/A N/A N/A	
Т	otal increase / (decre	ease) in	ordinary shar	res during t	he month (i.e. Total	of A to E):	(1)	N	il
							(2)		Α

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: To Kwong Yeung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.