

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited					
Name of Issuer D&G Technology Holding Company Limited 1 November 2017							
I. Movements in Authorised Sha	are Capit	al					
1. Ordinary Shares				7			
1) Stock code : 01301	_Descrip	otion:	D&G T	ЕСН			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mo	onth _	2,000,000,000	0.01	20,000,000.00			
increase/(decrease)	_	Nil		Nil			
Balance at close of the month	_	2,000,000,000	0.01	20,000,000.00			
2) Stock code : N/A	_Descrip	otion:	N/A	Δ			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
ncrease/(decrease)							
Balance at close of the month							

31/10/2017

2. Preference Shares			
Stock code: N/A	Description :	N/A	_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at	the end of the month (HK\$):	2	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
,	(1) (2)		shares	of shares	
Balance at close of preceding month	620,238,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	620,238,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sch	emes of the Issu	ier)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 06/05/2015						
(exercisable						
period 1/10/2016						
to 19/4/2021)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,080,000
(Note 1)						.,,,
2. Share Option Scheme adopted on 06/05/2015 (exercisable period 1/10/2017 to 19/4/2021)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,410,000
(Note 1)						
3. Share Option Scheme adopted on 06/05/2015 (exercisable period 1/10/2018 to 19/4/2021)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,880,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	1.11		1 (11		1.11	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
(11010 1)		T	otal A. (Ordin	omi sharas)	Nil	
		10			N/A	
			,	nce shares)		
			`	Other class)	N/A	
Total funds raised during (HK\$)	the month fro	m exercise of op	etions	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/illil/yyyy)	(/ /)		Total C. (Ordin		N/A	_
			,	nce shares)	N/A N/A	-
			((Other class)	1 V / /A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. IV/A		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Ot	her Movements	in Issued Share Capital				N C :	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1771
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
						N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IN/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	DI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price: State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	DT/A
						N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	of issuer which
Type of Issue				
	Class of shares issua (Note 1)	ble		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A	N/A
	Class of shares issua (Note 1)	ble		
10. Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary shares (Preference shares (Other class	N/A	
Total increase / (decrease) in ordinary shares	during the month (i.e. Total	of A to E):	(1) N	Vil
			(2) N	/A
Total increase / (decrease) in preference share	es during the month (i.e. Tot	al of A to E):	N	/A
Total increase / (decrease) in other classes of	•	· · · · · · · · · · · · · · · · · · ·		/A
(These figures should be the same as the relev	vant figures under II above (Movements in Iss	ued Share Capital").)

Remarks (if any):	
N/A	
Submitted by:	Tsang Chin Pang
Title:	Company Secretary
	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.