

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	D&G Technology Holding Company Limited
Date Submitted	4 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 01301 Descrip	ption :	D&G T	ECH
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	<u> </u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	Ν	J/A
		No. of prefe shares	,	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	ock code : <u>N/A</u> Description :			<u>N/A</u>			
		No. of classes of	(51111	e capit	al		
Balance at close of p	receding	month					
Increase/(decrease)							
Balance at close of th	ne month						

Total authorised share capital at the end of the month (HK\$): 20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of				/ -	
preceding month	620,238,000	N/A	N/A	<u> </u>	
Increase/ (decrease)					
during the month	Nil	N/A	N/A	N/A	
Balance at close of the					
month	620,238,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and Movement during th					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Cronted	Eveneiged	Cancelled	Longod		
1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on 06/05/2015 (exercisable period 1/10/2016						
to 19/4/2021)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,880,000
(Note 1)						
2. Share Option Scheme adopted on 06/05/2015 (exercisable period 1/10/2017 to 19/4/2021)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,210,000
(Note 1)						
3. Share Option Scheme adopted on 06/05/2015 (exercisable period 1/10/2018 to 19/4/2021)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,680,000
(Note 1)		_				
		То	otal A. (Ordin		Nil	
			· ·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised during (HK\$)	the month fro	m exercise of op	tions	Nil		

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
· · · · · · · · · · · · · · · · · · ·	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible i	nto Shares of the Iss	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u></u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	
			(11/11	

than under Share Option Schemes)	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	
(
share	s (Note 1)
2. N/A	
(/ /)
share	s (Note 1)
3. N/A	
(
share	s (Note 1)
	ry shares) N/A
(Preferen	ce shares) N/A
	ther class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment (1 / 1) 2. Open offer At price: State currency Class of shares issuable (1 / 1) 2. Open offer At price: State currency Class of shares issuable (1 / 1) 3. Placing At price: State currency Class of shares issuable (1 / 1) 4. Bonus issue Class of shares issuable (1 / 1) 4. Bonus issue Class of shares issuable (1 / 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (1 / 1) EGM approval date: (1 / 1) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A		in issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(// / /)$ Issue and allotment $(// /)$ EGM approval date: $(// /)$ Image: Class of shares issuable	Type of Issue						
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency $Class of shares issuable (///) 2. Open offer At price : Statecurrency Issue and allotmentdate : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 3. Placing At price : Statecurrency Class of shares issuable(Mote 1) Issue and allotment(dd/mm/yyyy) (///) N/A At price : Statecurrency Class of shares issuable(Mote 1) N/A At price : Statecurrency Class of shares issuable(Mote 1) N/A At price : Statecurrency Class of shares issuable(Mote 1) N/A At price : Statecurrency Class of shares issuable N/A At price : Statecurrency Class of shares issuable N/A At price : Statecurrency Class of shares issuable N/A At price : Statecurrency Class of shares issuable N/A At price : Statecurrency Class of shares issuable N/A At price : Statecurrency Class of shares issuable$							
$\frac{(dd'nmn'yyyy)}{(dd'nmn'yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	1. Rights issue			(/ /)		
2. Open offer At price: State $(Note \ I)$ Bisue and allotment $(///)$ EGM approval date: $(///)$ M/A N/A Class of shares issuable $(///)$ N/A N/A N/A N/A Class of shares issuable $(///)$ Bisue and allotment $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A Class of shares issuable $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/// /)$ Begin approval date: $(/// /)$ EGM approval date: $(// /)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ N/A N/A 4. Bonus issue Class of shares issuable N/A N/A 4. Bonus issue Issue and allotment $(// /)$ 4. Bonus issue GM approval date: $(// /)$							
2. Open oller Al price : currency $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State $(//)$ Gass of shares issuable (//) $Gass of shares issuable (//) Gass of shares issuable (//) Gass of shares issuable (//) Gass of shares issuable (//) (dd/mm/yyyy)EGM approval date: (//)N/A N/AN/AN/AN/AN/AN/A$							
$\frac{\text{Class of shares issuable}}{(\text{Ad/mm/yyyy})} \underbrace{\frac{\text{N/A} \text{N/A}}{\text{N/A}}}_{\text{N/A}}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}} \underbrace{\frac{\text{Class of shares issuable}}{\text{date : (dd/mm/yyyy)}}}_{\text{EGM approval date: (//)}} \underbrace{\frac{\text{N/A} \text{N/A}}{\text{N/A}}}_{\text{N/A}}$ 4. Bonus issue $\frac{\text{Class of shares issuable}}{\text{lasue and allotment}} \underbrace{\frac{(//)}{\text{lasue}}_{\text{date : (dd/mm/yyyy)}}}_{\text{Issue and allotment}} \underbrace{\frac{(//)}{\text{lasue}}_{\text{date : (dd/mm/yyyy)}}}_{\text{Issue and allotment}} \underbrace{\frac{(//)}{\text{lasue}}_{\text{date : (dd/mm/yyyy)}}}_{\text{EGM approval date: (//)}}$	2. Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A Vate Issue and allotment (///) (dd/mm/yyyy) N/A N/A N/A EGM approval date: (///) (Note 1) Issue and allotment (///) EGM approval date: (///) Glass of shares issuable Issue and allotment (///) (Note 1) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ $(//)$ EGM approval date: $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable $(//)$ N/A Issue and allotment $(//)$ $(//)$ N/A EGM approval date: $(//)$ N/A N/A Issue and allotment $(//)$ $(//)$ N/A EGM approval date: $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$							
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(dd/mm/yyyy) N/A N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) (///) (dd/mm/yyyy)	3. Placing			(/ /)		
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue $ \begin{array}{c} (Note 1)\\ \text{Issue and allotment}\\ \text{date : (dd/mm/yyyy)}\\ \text{EGM approval date:}\\ (//)\\ (dd/mm/yyyy) \end{array} $							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue			(/ /)		
				(/ /)	N/A	N/A

				issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)				
Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares repurchased (Note 1)				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
Consideration At price : State issue	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Repurchase of shares Redemption of shares Consideration At using State	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class EGM approval date: (dd/mm/yyyy) Repurchase of shares Class cancellation date : (dd/mm/yyyy) Repurchase of shares Class cancellation date : (dd/mm/yyyy) Repurchase of shares Class cancellation date : (dd/mm/yyyy) Redemption of shares Class cof cancellation date : (dd/mm/yyyy) Redemption of shares Class cof cancellation date : (dd/mm/yyyy) Redemption of shares Class cof cancellation cancellation date : (dd/mm/yyyy) Redemption of shares Class cof cancellation cancellation cancellation cancellation cancellation date : (dd/mm/yyyy) Consideration issue At price : State currency Class of shares issuable (Note 1) Consideration issue At price : State 	Scrip dividend At price : State currency Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ / (dd/mm/yyy) EGM approval date: (dd/mm/yyy) (/ / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / (/ / / / (/ / / (/ / / / / / (/ / / / / / (/ / / / / / / / / / / (/ / / / / / / / / / / / / / / / / /	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares Class of shares redeemed (Note 1) Redemption date: (/ /) Redemption date: (/ /) Redemption date: (/ /) Gass of shares issuable (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Consideration issue At price : State issue State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Gass of shares issuable (Note 1) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	Type of Issue Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment (///) Begurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (Note 1) Repurchase of shares Class of shares (Note 1) Redemption of shares Class of shares ((///)) Redemption of shares Class of shares ((///)) Redemption of shares Class of shares ((///)) Redemption date: (///) Redemption date: (///) <

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	of issuer which
				Class of shares issua (Note 1)	ıble		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issua (Note 1)	ible		
10.	Other	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NT/ A
						N/A	N/A
				Total E.	(Ordinary shar		
					(Preference shar (Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):	
N/A	
Submitted by:	Tsang Chin Pang
Title: (Director, Secr	<u>Company Secretary</u> etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.