

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	D&G Technology Holding Company Limited
Date Submitted	2 August 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 01301 Descrip	ption :	D&G T	ECH
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	<u>A</u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	Ν	J/A
		No. of prefe shares	,	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :		N/A		
		No. of classes of	(51111	e capit	al	
Balance at close of p	receding	month				
Increase/(decrease)						
Balance at close of th	ne month					

Total authorised share capital at the end of the month (HK\$): 20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	620,238,000	N/A	N/A	N/A		
preceding month		11/11				
Increase/ (decrease)	N T ¹ 1	27/4				
during the month	Nil	N/A	N/A	N/A		
Balance at close of the						
month	620,238,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Manager			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and –		Movement durin	ng the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				<u> </u>		
Scheme adopted						
on 06/05/2015						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	44,170,000
(Note 1)						,
2. N/A						
<u></u>						
(Note 1)						
3. N/A						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Fotal funds raised during	the month fro	m exercise of op	tions			
(HK\$)				Nil		

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
	- N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		·)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ / - -	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible in	nto Shares of the Iss	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	<i></i>					
(dd/mm/yyyy))	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (N	ote I)	
2. N/A		
)	
shares (N	ote I)	
3. N/A		
(/ /)	
shares (N	ote I)	
Total D. (Ordinary sl	nares) N/A	
(Preference sl	nares) N/A	-
(Other	class) N/A	-
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (d/mm/yyyy) (///) EGM approval date: (///) (d/mm/yyyy) N/A 2. Open offer At price : State currency Class of shares issuable (More 1) N/A 1. Rights issue At price : State currency Class of shares issuable (More 1) N/A 2. Open offer At price : State (urrency) EGM approval date: (////) (d/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (More 1) N/A Issue and allotment (More 1) N/A (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (More 1) N/A Second shares issuable N/A (d/mm/yyyy) N/A EGM approval date: (////) (More 1) Issue and allotment (////) (d/mm/yyyy) N/A 4. Bonus issue Issue and allotment (////) (d/mm/yyyy) N/A	Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment (1 / /) I. Rights issue At price : State currency Issue and allotment (1 / /) I. Rights issue At price : State currency Issue and allotment (1 / /) I. Open offer At price : State currency Class of shares issuable (Note I) I. Open offer At price : State currency Issue and allotment (1 / /) I. Base and allotment (1 / /) N/A I. Placing At price : State currency Issue and allotment (1 / /) I. Bonus issue Class of shares issuable (1 / /) N/A I. Bonus issue Class of shares issuable (1 / /) N/A I. Bonus issue Issue and allotment (1 / /) N/A	Type of Issue					
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 3. Placing At price : State Issue and allotment $(///)$ Issue and allotment (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 4. Bonus issue Class of shares issuable				_		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{(dd'mm'yyyy)}{(dt)} = \frac{(lass of shares issuable}{(lass of shares issuable} - \frac{(lass of shares issuable}{(dd'mm'yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{(lass of shares issuable}{(lass of shares issuable} - \frac{(lass of shares issuable}{(lass of shares} - \frac{(lass of shares}{(lass of shares}$						
(Note 1) $(Note 1)$ $(Note 1)$ $(Note 1)$ $(State currency$		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
(Note 1) $(Note 1)$ $(Note 1)$ $(Note 1)$ $(Surrency$						
2. Open other At price : currency $(date : (dd/mm/yyy))$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State $(low for formula formula for formula for formula formul$				_		
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{(dd/mm/yyyy)}{(Note 1)} = \frac{(Note 1)}{(dd/mm/yyyy)}$ $\frac{N/A - N/A}{N/A} = \frac{(Note 1)}{(NA - N/A)}$ $\frac{(Iass of shares issuable}{(Note 1)} = \frac{(Iass of shares issuable}{(Note 1)} = \frac{(Iass of shares issuable}{(Note 1)}$ $\frac{(Iass of shares issuable}{(Iass of shares issuable} = \frac{(Iass of shares issuable}{(Iass of shares issuable} = (Iass of sha$	2. Open offer At price : State		(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (///) $(Note 1)$ Issue and allotment (///) $(dd/mm/yyyy)$ EGM approval date: (///) $(Mote 1)$ N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) Issue (////) Issue and allotment (///) Issue (///)		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(dd/mm/yyyy)$ EGM approval date: $(///)$ N/A N/A N/A VA N/A Image: Note 1/2 Image: Note 1/2 State Image: Note 1/2 Image: Note 1/2 Image: Note 1/2 Image: Not						
3. Placing At price : currency Issue : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				_		
(dd/mm/yyyy) N/A N/A N/A N/A N/A 4. Bonus issue Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy))		
4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				_		
(dd/mm/yyyy)	4. Bonus issue		(/ /)		
			(/ /)	N/A	N/A

				issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)				
Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1071
	Class of shares repurchased (Note 1)				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
	Class of shares issuable (Note 1)				
Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	dividend At price - currency Repurchase of shares	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class EGM approval date: (dd/mm/yyyy) Repurchase of shares Class cancellation date : (dd/mm/yyyy) Repurchase of shares Class cancellation date : (dd/mm/yyyy) Repurchase of shares Class cancellation date : (dd/mm/yyyy) Redemption of shares Class cof cancellation date : (dd/mm/yyyy) Redemption of shares Class cof cancellation date : (dd/mm/yyyy) Redemption of shares Class cof cancellate: (dd/mm/yyyy) Consideration issue At price : State currency Class of shares issuable (Note 1) Consideration issue At price : State currency Class of shares issuable (Note 1) EGM approval date: (Bares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (d/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / (/ / (/ / (dd/mm/yyyy)) EGM approval date: (ssue Class of shares issuable (/ / (dd/mm/yyyy) EGM approval date: ((/ / / (dd/mm/yyyy)) (/ / / (/ / / (dd/mm/yyyy)	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (/) (dd/mm/yyyy)	Type of Issue Class of shares issuable (// /) Scrip dividend At price : State currency Issue and allotment (/ /) Begurehase of shares Class of shares currency N/A Repurchase of shares Class of shares currency N/A Repurchase of shares Class of shares currency N/A Repurchase of shares Class of shares currency N/A Redemption of shares Class of shares currency N/A Redemption of shares Class of shares currency N/A Class of shares Class of shares currency N/A Class of shares Class of shares currency N/A Class of shares N/A N/A Class of shares Class of shares currency N/A Class of shares Class of shares currency N/A Class of shares issuable currency N/A N/A Consideration At price : State currency Issue and allotment currency (// /) State currency Issue and allotment currency (/ /) N/A Consideration At price : State currency Issue and allotment currency (/ /) (/ /) Baye and allotment currency

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	of issuer which
				Class of shares issua (Note 1)	ble		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issua (Note 1)	ble		
10.	Other	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
				Total E.	(Ordinary shar		
					(Preference shar (Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):	
N/A	
Submitted by:	Tsang Chin Pang
Title: (Director, Secr	<u>Company Secretary</u> etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.