

To: The Board of Directors
China Graphite Group Limited
中国石墨集团有限公司
71 Fort Street
PO Box 500
George Town
Grand Cayman, KY1-1106
Cayman Islands

30 June 2022

Dear Sirs/Madams,

We refer to the prospectus of China Graphite Group Limited 中国石墨集团有限公司 (the “Company”) dated 30 June 2022 (the “Prospectus”) in connection with the Company’s proposed Global Offering and the proposed Listing (both terms as defined in the Prospectus) of its ordinary shares on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus, with the inclusion therein of all statements issued by us, and references to statements in our name and our opinions in the form and context in which they respectively appear in the Prospectus.

We also consent to and confirm that we have not withdrawn our consent to a copy of this letter being made available for public inspection as described in the section headed “Documents Delivered to The Registrar of Companies and Documents on Display” in Appendix VII to the Prospectus.

Yours faithfully,

For and on behalf of

Lego Corporate Finance Limited

A handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke extending to the right, positioned above a solid horizontal line.

Stanley Ng

Managing Director

To: The Board of Directors
China Graphite Group Limited
中国石墨集团有限公司
71 Fort Street
PO Box 500
George Town
Grand Cayman, KY1-1106
Cayman Islands

30 JUN 2022

Dear Sirs/Madams,

We refer to the prospectus of China Graphite Group Limited 中国石墨集团有限公司 (the "**Company**") dated **30 JUN 2022** (the "**Prospectus**") in connection with the Company's proposed global offering and the proposed listing of its ordinary shares on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn our written consent to the issue of the Prospectus by the Company, with the inclusion therein of all references to statements in our name and our opinions as set out in the Prospectus, in the form and context in which they respectively appear.

We also consent to a copy of this letter being made available for public inspection as described in the section headed "Documents Delivered to The Registrar of Companies and Documents on Display" in Appendix VII to the Prospectus.

Hong Kong:
Wanchai: +852 2520 2522

Mongolia:
Ulaanbaatar
+976 7014 0046

China:
Beijing +86 10 6511 1000

Australia:
Perth +61 (0) 8 9288 2000

Group Offices: Africa Asia Australia Europe North America South America

Yours faithfully,

For and on behalf of
SRK Consulting (Hong Kong) Limited



Name: (Gavin) Heung Ngai Chan
Title: General Manager, Hong Kong



羅兵咸永道

The Directors
China Graphite Group Limited
71 Fort Street
PO Box 500
George Town
Grand Cayman, KY1-1106
Cayman Islands

30 June 2022

Dear Sirs

We refer to the prospectus dated 30 June 2022 in connection with the proposed initial listing of shares of China Graphite Group Limited (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Prospectus"), a copy of which is attached and initialled by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our accountant's report and our report on unaudited pro forma financial information, both dated 30 June 2022, in the Prospectus, and the references to our name in the form and context in which they are included.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Dante Lam', is written over a faint, larger version of the signature.

PricewaterhouseCoopers
Certified Public Accountants
Hong Kong

To: The Board of Directors
China Graphite Group Limited
中国石墨集团有限公司
71 Fort Street
PO Box 500
George Town
Grand Cayman, KY1-1106
Cayman Islands

30 June 2022

Dear Sirs/Madams,

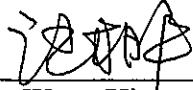
We refer to the prospectus of China Graphite Group Limited 中国石墨集团有限公司 (the “**Company**”) dated 30 June 2022 (the “**Prospectus**”) in connection with the Company’s proposed Global Offering and the proposed Listing (both terms as defined in the Prospectus) of its ordinary shares on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus, with the inclusion therein of all statements issued by us, and references to statements in our name, our opinions, and our PRC Legal Opinion (the “**Opinion**”) in the form and context in which they respectively appear in the Prospectus.

We also consent to and confirm that we have not withdrawn our consent to a copy of the Opinion and this letter being made available for public inspection as described in the section headed “Documents Delivered to The Registrar of Companies and Documents on Display” in Appendix VII to the Prospectus.

Yours faithfully,

For and on behalf of
Tian Yuan Law Firm



Name: Wang Xiangping
Title: Partner

Email vchan@applebyglobal.com

China Graphite Group Limited

中国石墨集团有限公司
71 Fort Street
PO Box 500, George Town
Grand Cayman, KY1-1106
Cayman Islands

Direct Dial +852 2905 5759

Tel +852 2523 8123

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Appleby Ref 448228.0001

Attention: Board of Directors

30 June 2022

Suites 4201 - 03 & 12
42/F, One Island East
Taikoo Place
18 Westlands Road
Quarry Bay
Hong Kong

Tel +852 2523 8123

applebyglobal.com

Managing Partner
David Bulley

Partners
Fiona Chan
Vincent Chan
Chris Cheng
Richard Grasby
Judy Lee
Marc Parrott
Elliot Simpson

Dear Sirs

China Graphite Group Limited 中国石墨集团有限公司 (Company) – Proposed Listing on the Main Board of The Stock Exchange of Hong Kong Limited

We refer to the prospectus of the Company dated 30 June 2022 (**Prospectus**) in respect of the proposed listing of shares of the Company by way of global offering on the Main Board of The Stock Exchange of Hong Kong Limited (**Global Offering**).

We hereby give, and have not withdrawn, our written consent to the issue of the Prospectus in connection with the Global Offering with the inclusion therein of references to our name and our letters, opinion and advice in the form and context in which they respectively appear in the Prospectus.

We also consent to, and confirm that we have not withdrawn our consent to, this letter and our letter of advice dated 30 June 2022 summarising certain aspects of Cayman Islands company law referred to in Appendix V to the Prospectus being made available for inspection as described in Appendix VII to the Prospectus.

Yours faithfully



Appleby

To: The Board of Directors
China Graphite Group Limited
中国石墨集团有限公司
71 Fort Street
PO Box 500
George Town
Grand Cayman, KY1-1106
Cayman Islands

30 June 2022

Dear Sirs/Madams,

We refer to the prospectus of China Graphite Group Limited 中国石墨集团有限公司 (the “**Company**”) dated 30 June 2022 (the “**Prospectus**”) in connection with the Company’s proposed Global Offering and the proposed Listing (both terms as defined in the Prospectus) of its ordinary shares on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus, with the inclusion therein of all statements issued by us, and references to statements in our name, our opinions, and our report (the “**Report**”) in the form and context in which they respectively appear in the Prospectus.

We also consent to and confirm that we have not withdrawn our consent to a copy of the Report and this letter being made available for public inspection as described in the section headed “Documents Delivered to The Registrar of Companies and Documents on Display” in Appendix VII to the Prospectus.

FROST & SULLIVAN

沙利文

上海市静安区南京西路1717号
会德丰国际广场2504室
2504 Wheelock Square
1717 Nanjing West Road
Shanghai 200040, China
Tel: 86 (21) 5407 5836
Fax: 86 (21) 3209 8500
www.frost.com

Yours faithfully,

For and on behalf of
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.



Name: Charles Lau
Title: Consulting Director



22/F, China Overseas Building
139 Hennessy Road, Wan Chai, Hong Kong
Tel (852) 2529 6878 Fax (852) 2529 6806
E-mail info@romagroup.com
http:// www.romagroup.com

Expert's Confirmation

To: The Board of Directors
China Graphite Group Limited
中国石墨集团有限公司
71 Fort Street
PO Box 500
George Town
Grand Cayman, KY1-1106
Cayman Islands

30 June 2022

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We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus, with the inclusion therein of all statements issued by us, and references to statements in our name, our opinions, and our report (the "**Report**") in the form and context in which they respectively appear in the Prospectus.

We also consent to and confirm that we have not withdrawn our consent to a copy of the Report and this letter being made available for public inspection as described in the section headed "Documents Delivered to The Registrar of Companies and Documents on Display" in Appendix VII to the Prospectus.



22/F, China Overseas Building
139 Hennessy Road, Wan Chai, Hong Kong
Tel (852) 2529 6878 Fax (852) 2529 6806
E-mail info@romagroup.com
[http:// www.romagroup.com](http://www.romagroup.com)

Yours faithfully,

For and on behalf of
Roma Appraisals Limited

Frank Wong
Director, Head of Property and Asset Valuation

To: The Board of Directors
China Graphite Group Limited
中国石墨集团有限公司
71 Fort Street
PO Box 500
George Town
Grand Cayman, KY1-1106
Cayman Islands

30 June 2022

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I hereby give, and confirm that I have not withdrawn my written consent to the issue of the Prospectus, with the inclusion therein of all references to statements in my name and my opinions, in the form and context in which they respectively appear in the Prospectus.

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Australia:
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Group Offices: Africa Asia Australia Europe North America South America

Yours faithfully,



(Gavin) Heung Ngai Chan



Moore Advisory Services Limited

812 Silvercord, Tower 1,
30 Canton Road, Tsimshatsui,
Kowloon, Hong Kong

T +852 2375 3180
F +852 2375 3828

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To: The Board of Directors
China Graphite Group Limited
中国石墨集团有限公司
71 Fort Street
PO Box 500
George Town
Grand Cayman, KY1-1106
Cayman Islands

30 June 2022

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We also consent to and confirm that we have not withdrawn our consent to a copy of this letter being made available for public inspection as described in the section headed “Documents Delivered to The Registrar of Companies and Documents on Display” in Appendix VII to the Prospectus.

Yours faithfully,

For and on behalf of
Moore Advisory Services Limited



Name: Chris Chan

Title: Director