

China Graphite Group Limited

中国石墨集团有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

全球發售

Number of Offer Shares under the Global Offering	: 400,000,000 Shares (subject to the Over-allotment Option)
全球發售項下的發售股份數目	: 400,000,000 股股份 (視乎超額配股權行使與否而定)
Number of Hong Kong Offer Shares	: 40,000,000 Shares (subject to reallocation)
香港發售股份數目	: 40,000,000 股股份 (可予重新分配)
Number of International Offer Shares	: 360,000,000 Shares (subject to reallocation and the Over-allotment Option)
國際發售股份數目	: 360,000,000 股股份 (可予重新分配及視乎超額配股權行使與否而定)
Maximum Offer Price	: HK\$0.375 per Offer Share and plus brokerage fee of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.0015% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars subject to refund)
最高發售價	: 每股發售股份 0.375 港元，另加 1.0% 經紀佣金、0.0027% 證監會交易徵費、0.0015% 財匯局交易徵費及 0.005% 聯交所交易費 (須於申請時以港元繳足，可予退還)
Nominal value	: HK\$0.001 per Share
面值	: 每股股份 0.001 港元
Stock code	: 2237
股份代號	: 2237

Please read carefully the prospectus of China Graphite Group Limited (the "Company") dated 30 June 2022 (the "Prospectus") (in particular, "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. This Application Form uses the same terms as defined in the Prospectus unless otherwise specified.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, the Prospectus and other documents specified in the paragraph headed "A. Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents referred to above.

Your attention is drawn to "Personal Data" in this Application Form which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in "Structure and Conditions of the Global Offering" in the Prospectus. In particular, if (i) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed; or (ii) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed with the number of Hong Kong Offer Shares initially applied for under the Hong Kong Public Offering representing less than 15 times of the number of Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, then the Offer Shares originally included in the International Offering may be reallocated to the Hong Kong Public Offering at the discretion of the Joint Global Coordinators. In accordance with guidance letter HKEX-GL11-18 issued by the Stock Exchange, (i) not more than 40,000,000 Offer Shares may be reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be increased to 80,000,000 Offer Shares, representing 20% of the number of the Offer Shares initially available under the Global Offering; and (ii) the final Offer Price shall be fixed at HK\$0.325 per Offer Share, the low-end of the Offer Price range stated in the Prospectus. The maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering shall be not more than 80,000,000 Offer Shares, representing double of the initial allocation to the Hong Kong Public Offering.

The application for the Offer Shares will commence on Thursday, 30 June 2022 through Friday, 8 July 2022. The application monies (including brokerage, SFC transaction levy, FRC transaction levy and Stock Exchange trading fee) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Friday, 15 July 2022. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Monday, 18 July 2022.

To: China Graphite Group Limited
Sole Sponsor
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

1 We confirm that we have (i) complied with the Operational Procedures for HK eIPO White Form Applications Submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set forth in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicant(s) to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set forth below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.0015%; and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicant(s) have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicant(s) on this application;
- undertake and confirm that the underlying applicant(s) and the person(s) for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicant(s) may be prosecuted if they make a false declaration;
- authorise the Company to place the name(s) of the underlying applicant(s) or the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to them and such registers as required by the Articles of Association, and the Company and/or its agents to send any Share certificate(s) and/or HK eIPO White Form e-Auto Refund payment instructions(s) and/or any refund cheque(s) (where applicable) to the applicant or, the first-named applicant, for joint applications, the first-named applicant by ordinary post at the own risk of the underlying applicant(s) to the address(es) as stated on the application of the underlying applicant(s) in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any HK eIPO White Form e-Auto Refund payment instruction(s) be despatched to the application payment account(s) where the underlying applicant(s) had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) (or, in the case of joint applications, the first-named applicant) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set forth in this Application Form, in the IPO App, on the designated website at www.hkeipo.hk and in the Prospectus, and agreed to be bound by them;
- represent, warrant and undertake that the allotment of the Hong Kong Offer Shares to the underlying applicant(s) or the application for the Hong Kong Offer Shares for the benefit of the underlying applicant(s) would not require the Company, the Joint Global Coordinators (for themselves and on behalf of the Underwriters), the Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and the Underwriters and their respective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by us or the underlying applicant(s).

Signature 簽名	Date 日期
Name of applicant(s) 申請人姓名	Capacity 身份

2 We, on behalf of the underlying applicant(s), offer to purchase 吾等 (代表相關申請人) 提出認購	Total number of Shares 股份總數
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3 Total of 現夾附合共	cheques 張支票	Cheque number(s) 支票編號
are enclosed for a total sum of 總金額為	HKS 港元	Name of Bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker no. 經紀號碼	
	Broker's chop 經紀印蓋	

For bank use 此欄供銀行填寫

在填寫本申請表格前，請細閱中國石墨集團有限公司(「本公司」)日期為二零二二年六月三十日的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」)及本申請表格背面的指引。除另有指明，否則本申請表格使用招股章程所界定的相同詞彙。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本申請表格全部或任何部分產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本申請表格、招股章程及招股章程附錄七「A. 送呈香港公司註冊處處長的文件」一段所述的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對上述任何該等文件的內容概不負責。

敬請閣下留意本申請表格「個人資料」，當中載有本公司及香港證券登記處有關個人資料以及遵照香港法例第486章(個人資料(私隱)條例)的政策及慣例。

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式亦不論全部或部分)本申請表格及招股章程。

發售股份在香港公開發售與國際發售之間的分配，可按照招股章程「全球發售的架構及條件」所述予以重新分配。具體而言，倘(i)國際發售股份認購不足，而香港發售股份獲悉數認購或超額認購；或(ii)國際發售股份獲悉數認購或超額認購，且香港發售股份亦獲悉數認購或超額認購，而根據香港公開發售有效申請認購的香港發售股份數目少於香港公開發售項下初步可供認購的香港發售股份數目的15倍，聯席全球協調人即可酌情將原本計入國際發售的發售股份，重新分配至香港公開發售。根據聯交所發出的指引信HKEX-GL11-18，(i)不得將超過40,000,000股發售股份由國際發售重新分配至香港公開發售，以致香港公開發售項下可供認購的發售股份總數增加至80,000,000股發售股份，佔全球發售項下初步可供認購發售股份數目的20%；及(ii)最終發售價將定為每股發售股份0.325港元，即招股章程所載發售價範圍的下限。可分配至香港公開發售的發售股份總數最高不得多於80,000,000股發售股份(即香港公開發售的初步分配的兩倍)。

發售股份申請將於二零二二年六月三十日(星期四)開始，直至二零二二年七月八日(星期五)結束。申請退款(包括經紀佣金、證監會交易徵費、財匯局交易徵費及聯交所交易費)將由收款銀行代本公司持有，退款(如有)將於二零二二年七月十五日(星期五)不計利息退還予申請人。投資者務請留意，預期股份將於二零二二年七月十八日(星期一)開始在聯交所買賣。

致： 中國石墨集團有限公司
獨家保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

吾等確認，吾等已(i)遵守透過銀行/股票經紀遞交網上白表申請的運作程序以及與就香港公開發售提供網上白表服務有關的所有適用法例及規例(不論法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則規限下，申請以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數款項(包括1.0%經紀佣金、0.0027%證監會交易徵費、0.0015%財匯局交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承諾或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)，不會申請或承諾或表示有意認購國際發售項下的任何發售股份，亦不會以其他方式參與國際發售；
- 明白 貴公司及聯席全球協調人(為其本身及代表包銷商)將倚賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份，及相關申請人如作出虛假聲明，可能會被檢控；
- 授權 貴公司將相關申請人或香港結算代理人的姓名/名稱，列入 貴公司股東名冊內，作為獲分配予彼等的任何香港發售股份的持有人，並列入組織章程細則規定的有關名冊內，且 貴公司及/或其代理可根據本申請表格及招股章程所規定程序，按相關申請人所作申請中列明的地址，以普通郵遞方式寄發任何股票及/或網上白表電子自動退款指示及/或任何退款支票(如適用)予申請人(或如屬聯名申請，則排名首位申請人)，郵遞風險概由該相關申請人自行承擔；
- 倘相關申請人使用單一銀行賬戶支付申請股款，要求將任何網上白表電子自動退款指示發送至申請付款賬戶內；
- 就使用多個銀行賬戶支付申請股款者，要求任何退款支票以相關申請人(或如屬聯名申請，則以排名首位申請人)為抬頭人；
- 確認各相關申請人已閱讀本申請表格、IPO App、指定網站 www.hkeipo.hk 以及招股章程所載條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾向相關申請人配發香港發售股份或為相關申請人的利益而申請認購香港發售股份，不會引致 貴公司、聯席全球協調人(為其本身及代表包銷商)、包銷商或彼等各自的高級職員或顧問須遵守香港境外任何地區的任何法例及規例(不論是否具有法律效力)項下的任何規定；
- 同意本申請、任何對本申請的接納以及因而訂立的合約，將受香港法例管轄及按其詮釋；及
- 同意 貴公司、獨家保薦人、聯席全球協調人(為其本身及代表包銷商)及包銷商以及彼等各自的董事、顧問及代理以及參與全球發售的任何其他各方有權倚賴我們或相關申請人作出的任何保證、陳述或聲明。

HONG KONG PUBLIC OFFERING – HK eIPO WHITE FORM SERVICE PROVIDER APPLICATION FORM 香港公開發售 – 網上白表服務供應商申請表格

Please use this form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of the underlying applicant(s).

倘閣下為網上白表服務供應商並代表相關申請人申請認購香港發售股份，請使用本表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to the boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the List of Qualified HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 State in Box 2 (in figures) the total number of the Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicant(s).

Applicant details of the underlying applicant(s) on whose behalf you are applying for the Hong Kong Offer Shares must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for as stated in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque(s), the cheque(s) must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "ICBC(ASIA) NOMINEE LIMITED — CHINA GRAPHITE GROUP PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the HK eIPO White Form Service Provider or designated person(s) arranged by the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque(s) is(are) dishonoured on first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for any sum paid on application.

4 Insert your details in Box 4 (in BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and your fax number and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant(s) for, and holder(s) of, the Hong Kong Offer Shares, of the policies and practices of the Company under the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of the Hong Kong Offer Shares to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for the Hong Kong Offer Shares or transferring the Hong Kong Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) and/or HK eIPO White Form e-Auto Refund payment instruction(s) to which you are entitled.

It is important that the holders of the Hong Kong Offer Shares inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of the Hong Kong Offer Shares may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, and refund cheque and HK eIPO White Form e-Auto Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of Shares including, where applicable, HKSCC Nominees;
- maintaining or updating the registers of members of the Company;
- verifying identities of holders of Shares;
- establishing benefit entitlements of holders of Shares the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and profiles of holders of Shares;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Shares and/or regulators and/or any other purpose to which the holders of Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of the Hong Kong Offer Shares will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain, or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving bank and overseas principal share registrar;
- where applicants for the Hong Kong Offer Shares request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the holders of the Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of the Hong Kong Offer Shares for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

Holders of the Hong Kong Offer Shares have the right to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of such data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at the Company's registered address disclosed in "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的名稱及代表身份亦應註明。

如要使用本申請表格申請認購香港發售股份，閣下必須名列於證監會所發布可就香港公開發售提供網上白表服務的合資格網上白表服務供應商名單。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代其作出香港發售股份申請的相關申請人的申請人詳細資料，必須載於連同本申請表格遞交的一個唯讀光碟格式資料檔案內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在此欄註明閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i)閣下的網上白表服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所註明申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有唯讀光碟的密封信封(如有)必須放入印有閣下公司印鑑的信封內。

如以支票繳付股款，該支票必須：

- 為港元；
- 以在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「工銀亞洲代理人有限公司 — 中國石墨集團公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人或網上白表服務供應商安排的指定人士簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相符。如有不符，本公司及聯席全球協調人(為其本身及代表包銷商)可全權酌情拒絕任何申請。

4 在欄4填上閣下的詳細資料(以正楷填寫)。

閣下應在此欄填上網上白表服務供應商的名稱、編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士名稱及電話號碼及閣下的傳真號碼，以及(如適用)經紀號碼及加蓋經紀印鑑。

個人資料

個人資料收集聲明

本個人資料收集聲明向香港發售股份申請人及持有人說明本公司及香港證券登記處有關個人資料以及按照香港法例第486章《個人資料(私隱)條例》(「條例」)的政策及慣例。

1. 收集閣下個人資料的原因

香港發售股份申請人及登記持有人申請香港發售股份或將香港發售股份轉往其名下，或將名下香港發售股份轉讓予他人或要求香港證券登記處提供服務時，必須向本公司或其代理及香港證券登記處提供正確個人資料。

未能提供所要求的資料可能會導致閣下的香港發售股份申請不獲受理或延遲，或本公司或香港證券登記處無法進行轉讓或提供服務，亦可能妨礙或延遲登記或轉讓。閣下獲接納申請的香港發售股份及/或寄發閣下應得的股票及/或退款支票及/或網上白表電子自動退款指示。

香港發售股份持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

2. 目的

香港發售股份申請人及持有人的個人資料可(以任何方式)使用、持有、處理及/或保存，以作下列用途：

- 處理閣下的申請及退款支票及網上白表電子自動退款指示(如適用)、核實是否符合本申請表格及招股章程所載條款及申請程序以及公布香港發售股份的分配結果；
- 使香港及其他地區的一切適用法例及規則獲遵守；
- 以股份持有人(包括(如適用)香港結算代理人)的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司股東名冊；
- 核實股份持有人的身份；
- 確立本公司股份持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據及股份持有人資料；
- 披露有關資料以便就權利提出申索；及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處能履行對股份持有人及/或監管機構承擔的責任及/或股份持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處對所持香港發售股份持有人的個人資料保密，但本公司及香港證券登記處可為達成上述任何目的，向下列任何各方披露、獲取或轉交必須個人資料(無論在香港境內或境外)：

- 本公司的委任代理，如財務顧問、收款銀行及海外股份過戶登記總處；
- (如證券申請人要求將香港發售股份存入中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關或法例、規則或規例另有規定者；及
- 香港發售股份持有人與其進行或擬進行交易的任何人士或機構，如其往來銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及香港證券登記處將按收集個人資料用途所需保留香港發售股份申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

香港發售股份持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關資料的副本並更正任何不準確資料。本公司及香港證券登記處有權就處理該等要求收取合理費用。

所有關於查閱資料或更正資料的要求，應按招股章程「公司資料」所披露本公司的註冊地址或不時通知的地址向公司秘書，或向香港證券登記處的私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Friday, 8 July 2022 at 4:00 p.m.:

Industrial and Commercial Bank of China (Asia) Limited
Level 16, Tower 1
Millennium City 1
388 Kwun Tong Road
Kowloon, Hong Kong

遞交本申請表格

經填妥的本申請表格，連同適當支票及裝有唯讀光碟的密封信封，必須於二零二二年七月八日(星期五)下午四時正前，送達以下收款銀行：

中國工商銀行(亞洲)有限公司
香港九龍
觀塘道388號
創紀之城1期
1座16樓