

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Graphite Group Limited

中国石墨集团有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2237)

ESTIMATED RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2025

This announcement is made by China Graphite Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on the preliminary assessment of the latest available unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (“**1H 2025**”) and the information currently available to the Board, the Group is expected to record a net loss of not more than RMB12.0 million for 1H 2025 as compared to the net loss of approximately RMB16.2 million for the six months ended 30 June 2024 (“**1H 2024**”). The Board believes that the reduction of loss of approximately RMB4.2 million was primarily attributable to the effective production and cost control measures adopted by the management during 1H 2025, leading to a higher gross profit margin and decrease of administrative expenses compared to those in 1H 2024.

The information contained in this announcement is based on the information currently available to the Company and the preliminary assessment of the Board on the management accounts prepared in accordance with applicable Hong Kong Financial Reporting Standards which have not been audited or reviewed by the independent auditors and/or the audit committee of the Company, and is therefore subject to further adjustment(s). The unaudited consolidated financial results of the Group for 1H 2025 is expected to be released by the end of August 2025 which may be different from the figures and information contained in this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Graphite Group Limited
Zhao Liang

Chairman, executive Director and chief executive officer

Hong Kong, 18 August 2025

As at the date of this announcement, the Board comprises Mr. Zhao Liang (chairman and chief executive officer) and Mr. Lei Wai Hoi as executive Directors; Mr. Shen Shifu, Mr. Liu Zezheng, Ms. Zhao Jingran and Mr. Ho Hoi Tung as independent non-executive Directors.