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China Graphite Group Limited
中国石墨集团有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2237)

ESTIMATED RESULTS FOR THE YEAR ENDED 31 DECEMBER 2025

This announcement is made by China Graphite Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on the preliminary assessment of the latest available unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (“**FY2025**”) and the information currently available to the Board, the Group is expected to record a net profit after tax of not less than RMB4.0 million for FY2025 as compared to the net loss after tax of approximately RMB12.5 million for the year ended 31 December 2024 (“**FY2024**”). The Board believes that the turnaround from a net loss to a net profit was primarily driven by management’s effective cost-control measures, which led to a significant reduction in administrative expenses in FY2025. Additionally, improved customer collections during the year resulted in a reversal of provisions for trade receivables.

The information contained in this announcement is based on the information currently available to the Company and the preliminary assessment of the Board on the management accounts prepared in accordance with applicable Hong Kong Financial Reporting Standards which have not been audited nor reviewed by the independent auditors and/or the audit committee of the Company, and is therefore subject to further adjustment(s). The annual results of the Group for FY2025 is expected to be released by the end of March 2026 which may be different from the figures and information contained in this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Graphite Group Limited
Zhao Liang

Chairman, executive Director and chief executive officer

Hong Kong, 20 March 2026

As at the date of this announcement, the Board comprises Mr. Zhao Liang (chairman and chief executive officer) and Mr. Lei Wai Hoi as executive Directors; Mr. Shen Shifu, Mr. Liu Zezheng, Ms. Zhao Jingran and Mr. Ho Hoi Tung as independent non-executive Directors.