



元庫證券有限公司  
Silverbricks Securities Company Limited

12 December 2022

**China CBM Group Co. Ltd.**

Room 20, 19/F  
Fortune Commercial Building  
362 Sha Tsui Road  
Tsuen Wan, Hong Kong

Attn.: The Board of Directors of China CBM Group Co. Ltd.

Dear Sirs,

**Re: China CBM Group Co. Ltd. (Stock Code: 8270) (the “Company”, together with its subsidiaries, the “Group”) – Major and Connected Transaction: Proposed Acquisition Involving Issue of Consideration Shares and Convertible Bonds**

We refer to the circular of the Company dated 12 December 2022 in relation to the captioned matter (the “Circular”). Unless otherwise stated, the terms used herein shall have the same meanings as defined in the Circular.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the copy of our letter of advice set out in the section headed “Letter from the Independent Financial Adviser” in the Circular and references to our name in the form and context in which they respectively appear therein.

We further confirm that, as at the Latest Practicable Date:

- (a) We did not have any shareholding in any member of the Enlarged Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Enlarged Group;
- (b) We had no direct or indirect interests in any assets which had been acquired or disposed of by or leased to any member of the Enlarged Group since 31 December 2021 (being the date to which the latest published audited consolidated financial statements of the Company were made up) or proposed to be acquired, disposed of or leased to any member of the Enlarged Group; and
- (c) We consent to a copy of this letter and the Letter from the Independent Financial Adviser being made available for public inspection in accordance with Appendix VI to the Circular.

Yours faithfully,  
For and on behalf of  
**Silverbricks Securities Company Limited**

  
**Yau Tung Shing**  
Co-Head of Corporate Finance