

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/20	19					
To : Hong Kong Exchanges and Cle	earing Limited							
Name of Issuer Date Submitted	China CBM Gr 02	oup Compan 2/10/2019	y Limited					
I. Movements in Authorised Share 0	Capital							
. Ordinary Shares								
(1) Stock code : <u>08270</u> Descr	Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mont	h_20,000,000,000	HK\$0.01 each	HK\$200,000,000.00					
Increase/(decrease)								
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00					
(2) Stock code : NIL Descr	ription :	NI	L					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mont	h NIL	NIL	NIL_					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	NIL	NIL_	NIL					

2. Preference Shares									
Stock code :	NIL Descript	ion :	NIL	·					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pr	receding month_	NIL	NIL	NIL					
Increase/(decrease)	_	NIL		NIL					
Balance at close of th	e month	NIL		NIL					
3. Other Classes of S	hares								
Stock code :	Stock code : NIL Description : NIL								
		No. of other classes of shares	(State	Authorised share capital (State currency)					
Balance at close of pr	receding month_	NIL	NIL	NIL					
Increase/(decrease)	_	NIL		NIL					
Balance at close of th	e month _	NIL	NIL	NIL					
Total authorised share (State currency):	e capital at the er	nd of the month		200,000,000.00					
II. Movements in Issue	ed Share Capital								
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares					
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL					
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL					
Balance at close of the month	1,319,484,534	NIL	NIL	NIL					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders	0	0	0	0	0	20 440 074
approved	0	U	U	0	0	32,119,074
(18 / 5 / 2011)						
Ordinary shares						
(Note 1)						
(11010 1)						
2.						
<u>Z.</u>	N/A	N/A	N/A	N/A	N/A	NI/A
	IN/A	IN/A	IN/A	IN/A	IN/A	N/A
(/ /)						
shares						
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(14016-1)		Tota	al A. (Ordina	rv charec)	0	
		1012	Preference)			
				her class)	IN/A	
Total funds raised of		nth from exerc	ise	N.III		
of options (State cu	irrency)			NIL		
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value N/A	Nominal value at close of preceding month N/A	Exercised during the month N/A	Nominal value at close of the month N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ / N/A) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month	uioroto	month
4.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	-

Convertibles (i.e. Convertib	le into Shares of the	he Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed)	HK\$N/A	21,238,440	N/A	21,238,440	N/A	94,142,021
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Ordinary Share HK\$0.2256 SGM (03/12/201					
2.	<u> </u>					
Stock code (if listed) _ Class of shares issuable (Note 1)	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Ctook and a /if lints al\	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordina	ry shares)	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	N1/A	N1/A
shares (Note 1)	N/A	N/A
2.		
Z		
shares (Note 1)	N/A	N/A
3		
<u> </u>		
	NI/A	NI/A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/Δ	
(Other class)	N/A	
(Curior diago)	1973	
(Preference shares)	N/A N/A	
,		

	her Movements	III ISSUCU OII	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,			NIL	NIL
				Olasa afalassa				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· • • • • • • • • • • • • • • • • • • •			<u>NIL</u>	_ NIL
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							NIL	NIL_

Type of Issue							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)					
Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(1 1)	_ NIL	NIL
			Class of shares repurchased (Note 1)					
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
	Bonus issue Scrip dividend Repurchase of	Bonus issue Scrip dividend At price:	Bonus issue Scrip dividend At price: State currency—— Repurchase of	Bonus issue Class of shares issuable (Note 1)	Bonus issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Repurchase of shares Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Bonus issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / Cancellation date: (dd/mm/yyyy) Cancellation date: (/ / / EGM approval date: (/ / / / / / / / / / / / / / / / / / /	Bonus issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares repurchased (Note 1) Cancellation date: (/ / /) Cancellation date: (/ / /) EGM approval date: (/ / /)	Month pursuant thereto Type of Issue

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIL_	NIL
				Class of shares issuable (Note 1)	Ordinary		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)) NIL	NIL
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)	NIL	NIL
		ry shares)		
	(Preferenc (Ot	ce shares) her class)		<u>-</u>
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A t	o E): (1)		NIL
		(2))	NIL
Total increase / (decrease) in preference shares	during the month (i.e. Total of	A to E):		NIL
Total increase / (decrease) in other classes of sl E):	nares during the month (i.e. Tot	tal of A to		NIL
(These figures should be the same as the relevant Capital").)	ant figures under II above ("Mo	vements i	n Issued SI	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
	
Submitted by: LUI CHI KEUNG	
Title:	SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.