

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China CBM Group Company Limited
Date Submitted	01/11/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08270</u> Descrip	otion :	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00		
Increase/(decrease)					
Balance at close of the month	20,000,000,000	HK\$0.01 each	_HK\$200,000,000.00		
(2) Stock code : <u>NIL</u> Descrip	otion :	NI	L		
(2) Stock code : <u>NIL</u> Descrip	otion : No. of ordinary shares	NI Par value (State currency)	L Authorised share capital (State currency)		
(2) Stock code : <u>NIL</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		

2. Preference Shares

Stock code : <u>NIL</u> Descri	ption :	NIL	<u> </u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	NIL	NIL	NIL		
Increase/(decrease)	NIL	-	NIL		
Balance at close of the month	NIL		NIL		

3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption :	NIL	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	1,319,484,534	NIL	NIL	NIL

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares		E				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders	0	0	0	0	0	32,119,074
approved	-	-	-	-	-	- , -,-
(18 / 5 / 2011)						
Ordinary shares						
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
<u>(/ /)</u>						
shares		·				
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
<u>shares</u> (Note 1)						
		Tota	IA. (Ordina	ry shares)	0	
			(Preferenc	ce shares)	N/A	
			Ót	her class)		
Total funds raised d of options (State cu		nth from exerci	ise	NIL		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value N/A	Nominal value at close of preceding month N/A	Exercised during the month N/A	Nominal value at close of the month N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) 2.	<u>(/ /</u> N/A) N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ / N/A) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A	N/A	N/A	N/A	N/A	N/A
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible Class and description 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1)	HK\$ N/A Ordinary Share	 s	<u>N/A</u>	21,238,440	<u>N/A</u>	<u>94,142,02</u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	HK\$0.2256 SGM (03/12/201					
Stock code (if listed) Class of shares	N/A	N/A	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>		N/A	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	<u>N/A</u>	N/A		N/A ny shares) ce shares) ther class)	<u>N/A</u> N/A N/A N/A	<u>N/A</u>

Options (other than under Share Option Schemes)		,
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	N/A	N/A
		N/A
2.		
	N1/A	N1/A
shares (Note 1)	N/A	N/A
3.		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	

Ot	ner Movements ir	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							NIL	NIL
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							NIL	<u>NIL</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			NIL	NIL
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((())))			NIL	NIL
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							NIL	NIL

	Type of Issue					No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
				redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(dd/mm/yyyy)		NIL	NIL
				Class of shares issuable (Note 1)	Ordinary	-	
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)		NIL	NIL
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)		NIL	NIL

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	NIL	NIL
	Total E. (Ordinary shares (Preference shares) (Other class)	s) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	LUI CHI KEUNG		
Title:	SECRETARY		
(Director, S	Secretary or other duly authorised office	er)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.