

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :			31/01/202	20
To : Hong Kong Exchanges ar	nd Cleari	ng Limited		
Name of Issuer		China CBM Gro	oup Compan	y Limited
Date Submitted		05	/02/2020	
I. Movements in Authorised Sl	nare Cap	pital		
1. Ordinary Shares				
(1) Stock code : <u>08270</u>	Descript	ion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _2	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)	_			
Balance at close of the month		20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
(2) Stock code : NIL	Descript	ion :	NI	L
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_	NIL	NIL	NIL
Increase/(decrease)	_	NIL		NIL
Balance at close of the month	_	NIL	NIL	NIL

2. Preference Shares				
Stock code :	NIL Descript	ion :	NIL	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_	NIL	NIL NIL	NIL
Increase/(decrease)	_	NIL		NIL
Balance at close of th	e month _	NIL		NIL
3. Other Classes of S	hares			
Stock code :	NIL Descript	ion :	NIL	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pi	receding month_	NIL	NIL	NIL
Increase/(decrease)	_	NIL		NIL
Balance at close of th	e month _	NIL	NIL	NIL
Total authorised share (State currency):	e capital at the er	nd of the month		200,000,000.00
II. Movements in Issu	ed Share Capital			
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	1,319,484,534	NIL	NIL	NIL

## III. Details of Movements in Issued Share Capital

including EGM Movement during the month thereto thereto	
scheme including EGM Movement during the month thereto a sproval date (dd/mm/yyyy) and class of shares	ed pursuant as at close of
including EGM approval date (dd/mm/yyyy) and class of shares	as at close of
approval date the (dd/mm/yyyy) and class of shares	
(dd/mm/yyyy) and class of shares	e month
class of shares	
issuable Granted Exercised Cancelled Lapsed	
1. Exercise price	
HK\$ 3.81	
Share Option	
Scheme	
Shareholders 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2440.074
approved 0 0 0 0 32	2,119,074
(18/5/2011)	
Ordinary shares	
(Note 1)	
(Note 1)	
2.	
N/A N/A N/A N/A	N/A
N/A N/A N/A N/A	IN/A
shares	
(Note 1)	
3.	
N/A N/A N/A N/A N/A	N/A
shares	
(Note 1)	
Total A. (Ordinary shares)0	
(Preference shares) N/A	
·	
(Other class) N/A	
Total funds raised during the month from exercise	
of options (State currency) NIL	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value N/A	Nominal value at close of preceding month N/A	Exercised during the month N/A	Nominal value at close of the month N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month N/A
1.	IN/A	IN/A	IN/A	IN/A	IN/A	IN/A
Subscription price						
(dd/mm/yyyy)	( / / N/A	) N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal ) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	) Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A	- -
			(0	iner class)	N/A	=

Convertibles (i.e. Convertible	into Shares of the	he Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	_					
	HK\$	21,238,440	N/A	21,238,440	N/A	94,142,021
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	<u>S</u>				
Subscription price	HK\$0.2256					
EGM approval date						
(if applicable) (dd/mm/yyyy))	SGM ( 03/12/201	15)				
	3GIVI ( U3/ 12/20 )	13)				
2.						
	<u>—</u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	( ' ' )					
3.						
	<del></del>					
	N.Γ.Δ	N/A	NI/A	NI/A	NI/A	NI/A
Stock code (if listed)	N/A	IN/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, , ,					
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	Currency of amount	Amount at close of preceding	Converted during the	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1)	 N/A	N/A 	N/A	N/A	N/A	N/A
Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del></del>	•	ary shares) ce shares) ther class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)	N/A	N/A
	,, .	
2.		
۷.		
	N1/A	21/2
shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other oldos)	14// 1	

	iei Movements	in Issued Sha	are Capital				NI= = £	Ma of a
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,,			<u>NIL</u>	NIL_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)	( , ,	,	NIL	NIL
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							NIL	NIL

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
							INIL	NIL
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>NIL</u>	NIL
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
	71			Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
							INIL	NIL
				Class of shares issuable (Note 1)	Ordina	ry		
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							NIL	NIL
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
10. Other (Please specify) At price : Stat	Class of shares issuable (Note 1)  Black and allotment date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)	NIL	NIL
	Total E. (Ordinary share: (Preference share: (Other class	s) NIL	
Total increase / (decrease) in ordina		1)	NIL NIL
Total increase / (decrease) in prefer	ence shares during the month (i.e. Total of A to E):		NIL NIL
Total increase / (decrease) in other (E):	classes of shares during the month (i.e. Total of A to		NIL
(These figures should be the same a Capital").)	as the relevant figures under II above ("Movements	s in Issued S	hare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
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Submi	itted by:TSE CHUN LAI
Title:	SECRETARY
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.