

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/202	20
To : Hong Kong Exchanges and 0	Clearing Limited		
Name of Issuer	China CBM Gr	oup Compar	ny Limited
Date Submitted	03	3/04/2020	
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>08270</u> De	scription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00
(2) Stock code : NIL De	scription :	N	IL
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

2. Preference Shares				
Stock code :	NIL Descript	tion :	NIL	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	NIL	NIL	NIL
Increase/(decrease)	_	NIL		NIL
Balance at close of th	e month _	NIL		NIL
3. Other Classes of S	hares			
Stock code :	NIL Descript	tion :	NIL	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	NIL	NIL	NIL
Increase/(decrease)	_	NIL		NIL
Balance at close of th	e month _	NIL	NIL	NIL
Total authorised share (State currency):	e capital at the er	nd of the month		200,000,000.00
II. Movements in Issu	ed Share Capital	I		
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of	1 319 484 534	NII	NII	NII

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price						
HK\$ 3.81						
Share Option						
Scheme						
Shareholders	•	•	•	•	•	00.440.074
approved	0	0	0	0	0	32,119,074
(18 / 5 / 2011)						
Ordinary shares						
(Note 1)				-		-
(14010-1)						
2.						
<u> </u>	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	IN/A	IN/A	11/7	IN/A	IN/A
( / / )						
shares						-
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina			
			(Preference	e shares)		
			(Ot	her class)	N/A	
Total funds raised of	during the mo	nth from exerc	ise			
of options (State cu				NIL		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month N/A	Exercised during the month N/A	Nominal value at close of the month N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	IN/A	IN/A	IN/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		) N/A		N/A	N/A	N/A
Class of shares	( / /	)				
3.	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares	( / /					

Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A	N/A	N/A	N/A	N/A
( / /	) Total B	(Preferen	ce shares)	N/A N/A N/A	
	of nominal value	Currency at close of of nominal preceding walue month  N/A N/A  ( / / )	Currency at close of preceding during the walue month month  N/A N/A N/A    ( / / )  Total B. (Ordina (Preference)	Currency at close of of nominal preceding during the at close of the month month N/A N/A N/A N/A  ( / / )	Shares of issuer issued during the month pursuant thereto  Currency at close of preceding value month N/A N/A N/A N/A N/A N/A N/A   Total B. (Ordinary shares) N/A

Convertibles (i.e. Convertib	ole into Shares of the	he Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Ctook and (if listed)	HK\$	21,238,440	N/A	21,238,440	N/A	94,142,021
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A Ordinary Share HK\$0.2256					
(dd/mm/yyyy))	SGM ( 03/12/201	<del></del>	<b>N</b> 1/4	<b>N</b> 1/ <b>A</b>	<b>.</b> 1/4	21/2
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A	N/A 	N/A	N/A	N/A	N/A
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1)	N/A	N/A 	N/A	N/A	N/A	<u>N/A</u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					

					No. of new shares of	No. of new shares of
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
4.	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	14//	1 4// 1		14/71	14/71	14//
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	( , , , ,	<del></del> -	Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	<del>-</del> -
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) N/A N/A shares (Note 1) N/A N/A shares (Note 1) N/A N/A Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Ot	her Movements in	Issued Sha	are Capital					
	Type of Issue		·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>NIL</u>	NIL

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>NIL</u>	_ NIL
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>NIL</u>	NIL
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL_

	Type of Issue						issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIII	NIII
							<u>NIL</u>	NIL_
				Class of shares issuable (Note 1)	Ordina	ry_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>NIL</u>	NIL_
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares — issuable (Note 1)			
10. Other (Please specify) At price : State currency	<ul> <li>Issue and allotment ( date : (dd/mm/yyyy)</li> </ul>	/ / )		
	EGM approval date: ( / (dd/mm/yyyy)	/ / )	NIL	NIL
	(Preferen	ary shares ice shares Other class	NIL	- - -
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A	to E): (1	)	NIL
		(2	2)	NIL
Total increase / (decrease) in preference share	es during the month (i.e. Total o	f A to E):		NIL
Total increase / (decrease) in other classes of E):	shares during the month (i.e. To	otal of A to		NIL
(These figures should be the same as the rele Capital").)	vant figures under II above ("M	ovements	in Issued Si	hare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: TSE CHUN LAI
Title:	SECRETARY
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.