HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China CBM Group Company Limited
Date Submitted	01/04/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 08270 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00				
Increase/(decrease)							
Balance at close of the month	20,000,000,000	HK\$0.01 each	_HK\$200,000,000.00				
(2) Stock code : <u>NIL</u> Descrip	otion :	NI	L				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	NIL	NIL	NIL				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	NIL	NIL	NIL				

2. Preference Shares

Stock code : <u>NIL</u> Descri	ption :	NIL	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	NIL		NIL

3. Other Classes of Shares

Stock code : <u>NIL</u> Desc	ription :	NIL	NIL		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th <u>NIL</u>	NIL	NIL		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	NIL	NIL	NIL		

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,319,484,534	NIL	NIL	NIL		
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL		
Balance at close of the month	1,319,484,534	NIL	NIL	NIL		

Particulars of share option scheme No. of new shares of No. of new shares of issuer which may be the month pursuant thereto including EGM approval date (dd/mn/yyyy) and class of shares issuable Movement during the month approval date HK\$ 3.81 thereto thereto 1. Exercise price HK\$ 3.81 Share Option Scheme Cancelled Lapsed thereto 2. N/A N/A N/A N/A N/A 2. N/A N/A N/A N/A 3. N/A N/A N/A N/A 3. N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) (Note 1) 0 0 3. N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) (Other class) 0 0 (Interpretence shares) 0 0 0 0 3. N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) (Other class) 0 0 1. N/A N/A N/A N/A 1. N/A N/A N/A N/A	Share Options (und	er Share Opt	tion Schemes of	f the Issuer)			
scheme the month pursuant issued pursuant including EGM Movement during the month the month pursuant thereto approval date Granted Exercised Cancelled Lapsed 1. Exercise price Granted Exercised Cancelled Lapsed HK\$ 3.81 Share Softion Scheme Scheme Scheme Shareholders 0 0 0 0 Shareholders 0 0 0 0 Quert N/A N/A N/A N/A Quert N/A N/A N/A N/A Quert N/A N/A N/A N/A Mote 1) Total A. (Ordinary shares) 0 0 (Note 1) Total A. (Ordinary shares) 0 0 (Note 1) Total A. (Ordinary shares) 0 0 (Under 1) Total A. (Ordinary shares) 0 0							
Including EGM Movement during the month thereto thereto as at close of the month approval date Granted Exercised Cancelled Lapsed 1. Exercise price HK\$ 3.81 Share Option 32,119,074 Shareholders 0 0 0 0 Shareholders 0 0 0 0 Ordinary shares (Note 1) N/A N/A N/A 2. N/A N/A N/A N/A (Note 1) N/A N/A N/A N/A 3. N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) 0 0 (Note 1) Total A. (Ordinary shares) 0 0 (Note 1) N/A N/A N/A N/A							
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(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price HK\$ 3.81		ſ	Movement durin	g the month		thereto	
class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price HK\$ 3.81 Share Option Scheme 0 0 0 0 0 32,119,074 Shareholders approved (18 / 5 / 2011) 0 0 0 0 0 32,119,074 Ordinary shares (Note 1) N/A N/A N/A N/A N/A 2.						_	the month
issuable Granted Exercised Cancelled Lapsed 1. Exercise price HK\$ 3.81 Share Option Share Option Share Option Share Option 0 0 0 0 0 32,119,074 (18 / 5 / 2011) 0 0 0 0 0 32,119,074 Ordinary shares							
1. Exercise price HK\$ 3.81 Share Option Shareholders approved (18 / 5 / 2011) Ordinary shares (Note 1) 2. (// /) shares (Note 1) 3. (// /) shares (Note 1) 3. (// /) shares (Note 1) 3. (Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) (Other class) N/A (Other class) N/A		Onented	F ore states of		1		
HK\$ 3.81 Share Option Scheme 0 0 0 0 0 32,119,074 Shareholders approved (18 / 5 / 2011) 0 0 0 0 32,119,074 Ordinary shares		Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme Scheme O <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Scheme Scheme Shareholders 0 0 0 0 32,119,074 (18 / 5 / 2011)							
Shareholders approved (18 / 5 / 2011) 0 0 0 0 0 0 32,119,074 Ordinary shares (Note 1)							
approved (18 / 5 / 2011) Ordinary shares (Note 1) 0 0 0 0 32,119,074 2.							
approved (18/5/2011) N/A N/A N/A N/A N/A 2.		0	0	0	0	0	32.119.074
Ordinary shares		·	C C	c	·	·	,,
(Note 1)							
2. N/A N/A N/A N/A N/A							
Image: Normal content of the second secon	(Note 1)						
Image: Normal content of the second secon	2.						
Image: shares indicating	<u></u>	Ν/Δ	Ν/Δ	Ν/Δ	Ν/Δ	ΝΙ/Δ	ΝΙ/Δ
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.	shares						
3.							
N/A N/A N/A N/A N/A N/A (//) shares	(
	3.		N1/A		N1/A	N1/A	N1/A
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise		N/A	N/A	N/A	N/A	N/A	N/A
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	shares						
Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			Total	A. (Ordinai	ry shares)	0	
(Other class) <u>N/A</u> Total funds raised during the month from exercise				(Preferenc	e shares)	N/A	
Total funds raised during the month from exercise							
	Total funds raised d	uring the mo	nth from exercis	•	- /		
					NIL		
		- /					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
Subscription price						
(if applicable) (dd/mm/yyyy) 2.	<u>(/ /</u> N/A) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u>(/ /</u> N/A) N/A	N/A	N/A	N/A	N/A
						1477 (
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A	N/A	N/A	N/A	N/A	N/A
		Total B	(Preferen	ary shares) ce shares) ther class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))2.						
Stock code (if listed) Class of shares issuable (Note 1)		N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>	N/A	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-					
N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
	_				
(/ /)					
· · ·				N/A	_
				N/A	_
		(O ¹	ther class)	N/A	-
	amount outstanding	Currency of close of amount preceding outstanding month	amount preceding during the outstanding month month 	Currency of close of Converted Amount at amount preceding during the close of the outstanding month month month	Amount at survey of close of Converted Amount at preceding during the close of the outstanding month month month thereto N/A N/A N/A N/A (/ /) Total C. (Ordinary shares) N/A

Options (other than under Share Option Schemes)		ou, molaung
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)	N/A	N/A
shares (Note 1)	IN/A	N/A
2		
	N1/A	N 1/A
shares (Note 1)	N/A	N/A
3.		
3		
shares (Note 1)	N/A	N/A
Tatal D. (Ordinary abaras)	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-
		-

shares of shares of issuer issuer which issued may be during the issued month pursuant	Oth	ner Movements i	n Issued Sha	are Capital					
1. Rights issue At price : State currency Class of shares issuable (Note 1)		Turne of leaves						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency		Type of issue							montin
1. Rights issue At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /) NIL NIL 2. Open offer At price : State currency Class of shares issuable (Note 1)									
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/ /)		
NIL NIL NIL 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>)					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)								NIL	NIL
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					Class of shares				
2. Open offer At price : currency — date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) NIL NIL 3. Placing At price : State currency — lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					issuable <i>(Note 1)</i>				
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) NIL NIL NIL NIL State 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) [EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :			(/ /)		
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	NUL	NIII
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
NIL NIL				-	EGM approval date:	(/ /)		
								NIL	NIL

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			NIL	NIL
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				< , , , , , , , , , , , , , , , , , , ,			<u>NIL</u>	NIL
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							NIL	NIL

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
				redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)		NIL	NIL
				Class of shares issuable <i>(Note 1)</i>	Ordinary		
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)		NIL	NIL
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)		NIL	NIL

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> - Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	NIL	<u></u>
	Total E. (Ordinary shard (Preference shard (Other clas	es) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Subm	itted by:	TSE CHUN LAI		
Title:	(Director, Secretar	SECRETARY y or other duly authorised offi	cer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.