

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		30/06/20	021				
To : Hong Kong Exchanges and	d Clearing Limited						
Name of Issuer	China CBM Gr	China CBM Group Company Limited					
Date Submitted	30	3/07/2021					
I. Movements in Authorised Sha	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>08270</u> D	Description :	Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth 20,000,000,000	HK\$0.01 each	HK\$200,000,000.00				
Increase/(decrease)							
Balance at close of the month	20,000,000,000	HK\$0.01 each	HK\$200,000,000.00				
(2) Stock code : NIL D	escription :	N	IL				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth NIL	NIL_	NIL				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	NIL	NIL_	NIL				

Z. Preference Shares						
Stock code :	NIL Descript	tion :	NIL			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding month_	NIL	NIL	NIL		
Increase/(decrease)	-	NIL		NIL		
Balance at close of th	e month _	NIL		NIL		
3. Other Classes of S	hares					
Stock code :	NIL Descript	tion :	NIL			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding month_	NIL	NIL	NIL		
Increase/(decrease)	-	NIL		NIL		
Balance at close of the month NIL NIL NIL						
Total authorised share (State currency):	e capital at the e	nd of the month		200,000,000.00		
II. Movements in Issu	ed Share Capita	ıl				
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares		
Balance at close of preceding month	2,078,000,248	NIL	NIL	NIL		
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL		
Balance at close of the month	2.078.000.248	NIL	NIL	NIL		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	ı	Movement duri	ng the month	thereto	thereto as at close of	
approval date -		WOVERNERIC GUIT	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	LXercised	Caricelled	Lapseu		
	0	0	0	0	0	0
(/ /)						
shares						
(Note 1)						
2.						
<u>Z.</u>	N/A	N/A	N/A	N/A	N/A	N/A
	,, .	,, .		,	,, .	,, .
(/ /)						
shares					·	
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares (Note 1)						
(11010 1)		Tota	al A. (Ordina	ry shares)	0	
			(Preference	e shares)	N/A	
				her class)		
Total funds raised d		onth from exerc	ise	N.111		
of options (State cu	rrency)			NIL		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ / N/A) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)						
(GG/IIIII/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_ N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B		ary shares)	N/A	
			•	ce shares) other class)	N/A N/A	_
			()	, ii ici (iass)	IN/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares issuable (Note 1)		N/A 	N/A	N/A	N/A	N/A
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
<u>5.</u>	_ _					
Stock code (if listed)	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
Stock code (if listed) _ Class of shares		N/A	N/A	N/A	N/A	N/A
issuable <i>(Note 1)</i> Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>	,	ary shares) ce shares) ther class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)	N/A	N/A
2.		
	1	
	1	
shares (Note 1)	N/A	N/A
	14/73	
3.		
o		
-		
	-	
charge (Note 1)	N/A	N/A
shares (Note 1)	IN/A	IN/A
T. (D. (C. ')		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

No. of new shares of shares of sissuer which pursuant thereto as a close of the month of the pursuant thereto as a close of the month pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant thereto as a close of the month of the pursuant pursuant thereto as a close of the month of the pursuant	<u>Ot</u>	her Movements	in Issued Sha	are Capital					
Class of shares issuable (Note 1)		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as a close of the
At price : currency date : (dd/mm/yyyy) SGM approval date: (_		
Class of shares issuable (Note 1) 2. Open offer At price: State currency SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) SGM approval date: (dd/mm/yyyy) NIL NIL Class of shares issuable (Note 1) SGM approval date: (dd/mm/yyyy) NIL NIL SGM approval date: (/ /) SGM approval date: (dd/mm/yyyy) SGM approval date: (/ /)	1.	Rights issue	At price :			(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency—— Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) NIL NIL Class of shares issuable (Note 1) 3. Placing At price: State currency—— Issue and allotment date: (dd/mm/yyyy) SGM approval date: (///) SGM approval date: (///) SGM approval date: (///)						(/ /)		
State Stat								NIL	_ NIL
Class of shares issuable (Note 1) 3. Placing At price: Currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (/ /) GM approval date: (/ /)									
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :			(/ /)		
issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)					SGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)									
date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
NIL NIL					SGM approval date: (dd/mm/yyyy)	(/ /)		
								NIL	NIL

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NIII
						<u>NIL</u>	NIL_
			Class of shares issuable (Note 1)				
5.	5. Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>NIL</u>	NIL
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

7. R	rpe of Issue Redemption of hares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(/ /		NIL	NIII
				redeemed (Note 1) Redemption date: (dd/mm/yyyy) SGM approval date:			NIII	NIII
				(dd/mm/yyyy) SGM approval date:			NIII	NIII
					(/ /)	NIII	KIII
							INIL	NIL
1				Class of shares issuable (Note 1)		 		
	Consideration ssue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>NIL</u>	NIL_
				Class of shares issuable (Note 1)				
	Capital eorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	_ NIL	NIL

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer way issue pursu thereto close of mon	s of which be ed ant as at of the
10. Other At price : specify)	State currency	HK\$ 	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(/ /)	NIL		NIL
				Ordinary sha ference sha (Other cl	ares)	NIL		
Total increase / (decrease) in	ordinary shar	res dur	ing the month (i.e. Total	I of A to E):	(1))	NIL	
					(2))	NIL	
Total increase / (decrease) in	preference sl	hares o	during the month (i.e. To	otal of A to E	Ξ):		NIL	
Total increase / (decrease) in E):	other classes	of sha	ares during the month (i	i.e. Total of	A to		NIL	
(These figures should be the s Capital").)	same as the i	relevar	nt figures under II above	e ("Moveme	nts i	n Issued Si	hare	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
	·
Submi	itted by:TSE CHUN LAI
Title:	SECRETARY
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.