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## **China Leason CBM & Shale Gas Group Company Limited** **中國聯盛煤層氣頁岩氣產業集團有限公司**

(formerly known as China Leason Investment Group Co., Limited 中國聯盛投資集團有限公司)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8270)**

### **NOTICE OF BOARD MEETING**

The board of directors (the “**Board**”) of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) hereby announces that a Board meeting will be held at Conference Room, Building 27-2, Yard No. 1, Disheng North Street, Beijing Economic - technological Development Area, Beijing, PRC on Friday, 30 March 2012 at 2:00 p.m., among other matters, for the following purposes:

1. To consider and approve the audited results of the Company and its subsidiary for the twelve months ended 31 December 2011 (the “**Annual Report**”);
2. To consider the payment of a final dividend, if any;
3. To consider the closure of the register of members, if necessary;
4. To approve the results announcement and the Annual Report to be published on the website of the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and/or despatched to shareholders; and
5. To transact any other business.

By order of the Board

**China Leason CBM & Shale Gas Group Company Limited**  
**WANG ZHONG SHENG**

*Executive Director*

Hong Kong, 16 March 2012

*As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Zhang Qing Lin, Mr. Fu Shou Gang and Mr. Feng San Li and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.*