

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u> </u>	31 / 03 / 2012		
To: Hong Kong Exchanges and	Clearing Lim	iited		
Name of Issuer	China Leason	CBM & Shale	Gas Group Co	ompany Limited
Date Submitted	03 / 04 / 2012			
I. Movements in Authorised Sha	ıre Capital			
1. Ordinary Shares				
(1) Stock code : <u>8270</u>	_Description :	: Ordinary	Shares	
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth <u>10,00</u>	0,000,000	HK\$0.01 each	HK\$100,000,000.00
Increase/(decrease)				
Balance at close of the month	10,00	0,000,000	HK\$0.01 each	HK\$100,000,000.00
(2) Stock code : NIL	_Description :	: <u>NIL</u>		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>NIL</u>	1	NIL	NIL
Increase/(decrease)	NIL	<u>'</u>		NIL
Balance at close of the month	<u>NIL</u>	1	NIL	NIL

			For Main Board and GE
2. Preference Shares			
Stock code : <u>NIL</u> Descr	ription: NIL		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code : <u>NIL</u> Descr	ription : NIL		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,942,505,023	NIL	NIL	NIL
Increase/ (decrease) during the month	Nil	NIL	NIL	NIL
Balance at close of the month	3,942,505,023	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price						
HK\$ 0.495						
Share Option						
Scheme						
Shareholders						
	0	0	0	0	0	215,220,000
approved						
(18/5/2011)						
(Remarks)						
shares						
(Note 1)						
2.						
<u> </u>	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	1 V /A	1 N /A	1 N / F A	1 V /A	IN/A
(/ /)						
shares						
						-
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
	1,112	1,711	1 (/11	1 1/1 1	11/12	1,712
<u> </u>						
shares						
(Note 1)			. 1		0	37/4
		To	otal A. (Ordin		0	N/A
			,	nce shares)	N/A	N/A
			(0	Other class)	N/A	N/A
Total funds raised du	ring the month	from exercise of	\mathbf{f}			
options (State currence			NIL			
• `	- /					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible interest of the Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Ordinary Shares Note: Convertible Bonds in an aggregate principal amount of HK\$499,000,000 convertible to 1,919,230,769 conversion shares were issued on 12 July 2011 (Note)	HK\$	291,000,000	NIL	HK\$291,000,000	NIL	1,119,230,769
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	N/A Ordinary Shares HK\$0.26 (20/06/2011) N/A		N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_ N/A - _ (/ /)	N/A	N/A	N/A	N/A	N/A
			(Prefer	inary shares) $\frac{N/A}{N/A}$ rence shares) $\frac{N/A}{N/A}$ (Other class)	A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Note (A)		
Ordinary shares (Note 1)	N/A	N/A
2		
shares (Note 1)	N/A	N/A
		· · · · · · · · · · · · · · · · · · ·
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Outer class)	IN/A	

Note (A): On 6 April 2011, the Issuer (as purchaser) entered into an acquisition agreement with Mr. Wang Zhong Sheng (as vendor) ("the Acquisition Agreement") pursuant to which the Issuer conditionally agreed to acquire and the Vendor conditionally agreed to sell the 100% issued share capital of Wealthy Talent Global Investments Limited for a consideration of RMB 420,000,000. The consideration shall be satisfied upon completion of the acquisition by the Issuer by the issue of the convertible bonds to the Vendor or its nominee(s) which shall be a company controlled by him. Based on the conversion price of HK\$0.26 per conversion share (subject to adjustments) and assuming full conversion, 1,919,230,769 conversion shares will be allotted and issued. Pursuant to the Listing Rules, the Acquisition Agreement constituted a major and connected transaction of the Issuer and was approved by the independent shareholders of the Issuer at the extraordinary general meeting held on 20 June 2011.

For details of the Acquisition Agreement, please refer to the announcement of the Issuer dated 6 April 2011 and the circular of the Issuer dated 30 May 2011. The acquisition contemplated under the Acquisition Agreement has been completed on 12 July 2011. As at 31 March 2012, 800,000,000 conversion shares were allotted and issued by the Issuer.

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pv 0115540		Class of shows issueble				111011411
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
		At price : State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	`			
			(44. 11111)))))			NIL	NIL
			Class of shares issuable (Note 1)		<u>—</u>		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)				
						NIL	NIL
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
1			(dd/mm/yyyy)			NIL	NIL

For Main Board and GEM listed issuers

No. of new No. of shares of issuer new

Time of Issue				shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
Type of Issue					month
	Class of shares issuable (Note 1)				
Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NIL
				NIL	NIL
	Class of shares repurchased (Note 1)				
Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NII	NIL
				THE	
	Class of shares redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NIII
				NIL	NIL
Consideration issue At price : State currency	Class of shares issuable (Note 1)				
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NII
	Repurchase of shares Redemption of shares	Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Scrip dividend At price: State Class of shares issuable (Note I) Scrip dividend At price: State Class of shares Cdd/mm/yyyy) Repurchase of shares Cancellation date: (1 / /) Repurchase of shares Class of shares Cdd/mm/yyyy) EGM approval date: (1 / /) Redemption of shares Class of shares Class of shares Cdd/mm/yyyy) EGM approval date: (1 / /) Redemption date: (1 / /) Redemption date: (1 / /) EGM approval date: (1 / /) Consideration issue At price: State Class of shares issuable Chote I EGM approval date: (1 / /) EGM approval date: (1 / /)	Scrip dividend

				For Main B		d GEM listed	
				Pot Maii B	sh: issu	No. of new ares of issuer aed during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issua (Note 1)	ble	-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issua (Note 1)	ble	_		
10.	Other (Please specify) At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Total E.	(Ordinary sh (Preference sh (Other o	ares)	NIL NIL NIL	
Тс	otal increase / (decrease)	in ordinary shares during	the month (i.e. Total of A	to E):	(1) (2)	NIL NIL	
То	otal increase / (decrease)	in preference shares durin	ng the month (i.e. Total of	A to E):	•	NIL	
		_	during the month (i.e. Tot		-	NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
The share options which were granted on 30 May 2011 under the Share Option Scheme adopted by the Issuer on
18 May 2011 are under the vesting periods as set out in the announcement of the Issuer dated 30 May 2011.
Submitted by: LUI CHI KEUNG
Title: SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.