

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30 / 06 / 2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Leason CBM & Shale Gas Group Company Limited
Date Submitted	05 / 07 / 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $\underline{8270}$ Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01 each	HK\$100,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01 each	HK\$100,000,000.00
(2) Stock code : <u>NIL</u> Descr	iption : <u>NIL</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

# 2. Preference Shares

Stock code : <u>N</u>	UL Descr	iption : <u>NIL</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	NIL	NIL	NIL
Increase/(decrease)		NIL		NIL
Balance at close of t	the month	NIL	NIL	NIL

## 3. Other Classes of Shares

Stock code : <u>NIL</u> Descri	ption : <u>NIL</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (StateHK\$100,000,000.00currency) :

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,942,505,023	NIL	NIL	NIL
Increase/ (decrease) during the month	Nil	NIL	NIL	NIL
Balance at close of the month	3,942,505,023	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
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Particulars of share option scheme including EGM approval date	<u> </u>	Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	us at crose of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price						
HK\$ 0.495						
Share Option						
Scheme						
Shareholders	0	0	0	0	0	233,815,000
approved	Ũ	Ũ	Ũ	Ũ	Ū.	(Remarks 2)
(18 / 5 /2011)						
(Remarks 1)						
shares						
(Note 1)						
2						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) 						
shares						
(Note 1)		Тс	otal A. (Ordin	arv shares)	0	N/A
		I.		nce shares)	0	N/A
				Other class)	<u>N/A</u>	N/A
Total funds raised dur	ing the month	from exercise o			- v, f =	- 1/
options (State currenc			NIL			
options (Suite current			1,112			

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)2.	<u>     (                               </u>	/) N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / , N/A	/ ) N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	<u>    (    /                            </u>	/) N/A	N/A	N/A	N/A	N/A
<u>.</u>	1 N/ / A		11/71	1 <b>1</b> / <i>Г</i> <b>1</b>	1 1/ 2 1	1 1/ 2 1
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- -
			(	Other class)	N/A	_

#### For Main Board and GEM listed issuers

Class and description	o Shares of the Iss Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Ordinary Shares	HK\$	291,000,000	NIL	HK\$291,000,000	NIL	1,119,230,769
<i>Note</i> : Convertible Bonds in an aggregate principal amount of HK\$499,000,000 convertible to 1,919,230,769 conversion shares were issued on 12 July 2011 ( <i>Note</i> )	-					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1) Subscription price	Ordinary Shares HK\$0.26					
EGM approval date	11100.20					
(if applicable)						
(dd/mm/yyyy)	(20/06/2011)					
2.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	N/A	N/A	N/A	N/A	N/A	N/A
Staal and (ifligted)	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ord	inary shares) <u>N/A</u>	1	_
			,	ence shares) N/A		-
			(	(Other class) N/A	1	<u>.</u>

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Note (A)		
	_	
	-	
Ordinary shares (Note 1)	N/A	<u>N/A</u>
2.		
shares (Note 1)	N/A	N/A
2		
3	-	
	_	
		NT/ A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)	N/A	_

Note (A) : On 6 April 2011, the Issuer (as purchaser) entered into an acquisition agreement with Mr. Wang Zhong Sheng (as vendor) ("the Acquisition Agreement") pursuant to which the Issuer conditionally agreed to acquire and the Vendor conditionally agreed to sell the 100% issued share capital of Wealthy Talent Global Investments Limited for a consideration of RMB 420,000,000. The consideration shall be satisfied upon completion of the acquisition by the Issuer by the issue of the convertible bonds to the Vendor or its nominee(s) which shall be a company controlled by him. Based on the conversion price of HK\$0.26 per conversion share (subject to adjustments) and assuming full conversion, 1,919,230,769 conversion shares will be allotted and issued. Pursuant to the Listing Rules, the Acquisition Agreement constituted a major and connected transaction of the Issuer and was approved by the independent shareholders of the Issuer at the extraordinary general meeting held on 20 June 2011.

For details of the Acquisition Agreement, please refer to the announcement of the Issuer dated 6 April 2011 and the circular of the Issuer dated 30 May 2011. The acquisition contemplated under the Acquisition Agreement has been completed on 12 July 2011. As at 30 June 2012, 800,000,000 conversion shares were allotted and issued by the Issuer.

	Type of Issue	i issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
			(Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							NIL	NIL
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment	(	/ /	)		
2.	open oner	At price currency	date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)					
							NIL	NIL
			Class of shares issuable					
			(Note 1)	(	/ /	)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	, ,	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							NIL	NIL
			Class of shares issuable (Note 1)	_				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							NIL	NIL

	For Main Board and GEM listed issuers
	No. of new No. of
	shares of issuer new
	issued during the shares of
	month pursuant issuer
	thereto which
	may be
	issued
	pursuant
	thereto as
	at close
	of the
Type of Issue	month

5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		NIL	NIL
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		NIL	NIL
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		NIL	NIL
8.	Consideration issue At price : State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL

			For Main Board	and GEM listed	issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1ype 01 135de				monui
		Class of shares issuabl (Note 1)	le		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	NIL	NIL
		Class of shares issuabl (Note 1)	le		
10.	Other (Please specify)At price : State currencyIssue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )	NIL	NIL
		 Total E. (1	(Ordinary shares Preference shares (Other class	s) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

- 1. The share options which were granted on 30 May 2011 under the Share Option Scheme adopted by the Issuer on 18 May 2011 are under the vesting periods as set out in the announcement of the Issuer dated 30 May 2011.
- 2. No. of new shares of issuer which may be issued as at close of the month represents the sum of (1) 215,220,000 Share Options that are exercisable from the date of acceptance of the Offer (the "Date of Grant") up to 10 years from the Date of Offer and (2) 50% of 43,080,000 Share Options that are exercisable at any time after the expiry of 1 year from the Date of Grant up to 2 years from the Date of Grant after deducting the 5,890,000 Share Options lapsed since the Date of Grant.

Submitted by: LUI CHI KEUNG

 SECRETARY

 (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.