

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): _	30 / 09 / 2012		
To: Hong Kong Exchanges and	Clearing Li	mited		
Name of Issuer	China Leaso	n CBM & Shale	Gas Group Co	ompany Limited
Date Submitted	4/10/2	012		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>08270</u>	Description	ordinary	Shares	
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>10,0</u>	00,000,000	HK\$0.01 each	HK\$100,000,000.00
Increase/(decrease)				
Balance at close of the month	10,0	00,000,000	HK\$0.01 each	HK\$100,000,000.00
(2) Stock code : NIL	Description	ı: <u>NIL</u>		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>NI</u>	L	NIL	NIL
Increase/(decrease)	NI	L		NIL
Balance at close of the month	<u>NI</u>	L	NIL	NIL

HK\$100,000,000.00

2. Preference Shares			For Main Board and GE
Stock code: NIL Descr	ription: <u>NIL</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL
3. Other Classes of Shares			
Stock code : <u>NIL</u> Descr	ription: NIL		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	NIL	NIL	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	NIL	NIL

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,942,505,023	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	3,942,505,023	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			NY 0 1 2
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement dur	ing the month		tnereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Granicu	Excicised	Cancened	Lapsed		
price						
HK\$ 0.495						
Share Option						
Scheme						022 775 000
Shareholders	0	0	0	0	0	232,765,000
approved						(Remarks 2)
(18 / 5 /2011)						
(Remarks)						
shares						
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(Note 1)						
3.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(1.000 1)		T	otal A. (Ordin	ary shares)	0	N/A
		1.		nce shares)	N/A	N/A
			•	Other class)	N/A	N/A
TD: 4:1 C 1			·	Juici Class)		1 V / / T
Total funds raised durantions (State aurrane		i irom exercise (ot NIL			
options (State current	-y)		INIL			
1						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible interpretation) Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Ordinary Shares Note: Convertible Bonds in an aggregate principal amount of HK\$499,000,000 convertible to 1,919,230,769 conversion shares were issued on 12 July 2011 (Note)	HK\$	291,000,000	NIL	HK\$291,000,000	NIL	1,119,230,769
Stock code (if listed)	N/A				-	
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	Ordinary Shares HK\$0.26					
(if applicable)						
(dd/mm/yyyy)	(20/06/2011) N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	- -					
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) N/A		N/A	N/A	N/A	N/A
4.		IN/A	IN/A	IV/A	IN/A	1 N / A
Stock code (if listed)	-					
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Takal C (Oud			
				linary shares) <u>N/A</u> rence shares) N/A		_
				(Other class) $\frac{N/A}{N}$		_
				· /		=

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Note (A)		
Ordinary shares (<i>Note 1</i>)	N/A	N/A
2.		
2		
shares (Note 1)	N/A	N/A
3.		
3.		
shares (Note 1)	N/A	N/A
Tatal D. (Ondinous should	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A	-
		-

Note (A): On 6 April 2011, the Issuer (as purchaser) entered into an acquisition agreement with Mr. Wang Zhong Sheng (as vendor) ("the Acquisition Agreement") pursuant to which the Issuer conditionally agreed to acquire and the Vendor conditionally agreed to sell the 100% issued share capital of Wealthy Talent Global Investments Limited for a consideration of RMB 420,000,000. The consideration shall be satisfied upon completion of the acquisition by the Issuer by the issue of the convertible bonds to the Vendor or its nominee(s) which shall be a company controlled by him. Based on the conversion price of HK\$0.26 per conversion share (subject to adjustments) and assuming full conversion, 1,919,230,769 conversion shares will be allotted and issued. Pursuant to the Listing Rules, the Acquisition Agreement constituted a major and connected transaction of the Issuer and was approved by the independent shareholders of the Issuer at the extraordinary general meeting held on 20 June 2011.

For details of the Acquisition Agreement, please refer to the announcement of the Issuer dated 6 April 2011 and the circular of the Issuer dated 30 May 2011. The acquisition contemplated under the Acquisition Agreement has been completed on 12 July 2011. As at 30 September 2012, 800,000,000 conversion shares were allotted and issued by the Issuer.

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						monu
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable				
			(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Ü	At pince: currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(22.5. 22.2.2.5))))				
						NIL	NIL
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
1			(dd/mm/yyyy)			NIL	NIL

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable				
			(Note 1)	(`		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			NII	NII

Shares of issuer Shares of its Share		For Main Bo	ard and GEM listed	
Class of shares issuable Class of shares iss				No. of
Type of Issue Class of shares issuable (Note 1) EGM approval date: (1/ / 1) (1/ 1) EGM approval date: (1/ / 1) EGM approval date: (1				
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Type of Issue Class of shares issuable (Note 1) Capital Issue and allotment (1 / 1) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL NIL O. Other (Please specify) At price: State (Please specify) At price: Currency (Note 1) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL (Other class			thereto	
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Type of Issue Class of shares issuable				
Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) NIL NIL Class of shares issuable (//) (dd/mm/yyyy) NIL NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) NIL (2) NIL (3) NIL				
Class of shares issuable (Note 1) Capital reorganisation				
Class of shares issuable (Note 1) Capital reorganisation				
Class of shares issuable (Note 1) 1. Saue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL NIL O. Other (Please specify) O. Other (Please specify) At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) NIL NIL Total E. (Ordinary shares) (Other class) NIL NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL NIL NIL NIL NIL NIL NI	T			
Class of shares issuable (Note 1) O. Other (Please specify) O. Other (Please specify) At price: State (Please specify) At price: State (Please specify) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (Note 1) Issue and allotment (///) (Note 1) Issue and allotment (///) Issue and allotment (///) (Note 1) Issue and allotment (///) Issue and allotment (///) (Note 1) Issue and allotment (///) Issue and allotment (///) (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Insue and allotment (////) Insue and allotment (///	Type of Issue			montn
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable (// /) (/				
Class of shares issuable (Note 1) O. Other (Please specify) At price: State (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) NIL NIL Total E. (Ordinary shares) (Preference shares) (Other class) NIL NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL NIL NIL NIL NIL NIL NI		issue and another)	
Class of shares issuable (Note 1) O. Other (Please specify) At price: State (Please specify) EGM approval date: (//) (dd/mm/yyyy) NIL NIL Total E. (Ordinary shares) (Preference shares) (Other class) NIL NIL NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		EGW approvar date.)	
O. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL NIL Total E. (Ordinary shares) (Preference shares) NIL (Other class) NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL NIL NIL NIL NIL NIL NIL NIL			NIL	NIL
O. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL NIL Total E. (Ordinary shares) (Preference shares) (Other class) NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL NIL NIL NIL NIL NIL NIL NIL				
Ssue and allotment Courrency Issue and allotment Courrency Issue and allotment Courrency Issue and allotment Courrency Issue and allotment Courrency Cou		(Note 1)		
Total E. (Ordinary shares) NIL NIL (Other class)	10. Other (Please specify) At price : State currency	issue and another)	
Total E. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL (Other clas		FGM approval date: (/ /)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			NIL	NIL
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		` •		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) NIL Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL		(Other cl	ass) NIL	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL NIL				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): NIL	Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1) NIL	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			(2) NIL	
NII	Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_		NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if	any)	:
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- 1. The share options which were granted on 30 May 2011 under the Share Option Scheme adopted by the Issuer on 18 May 2011 are under the vesting periods as set out in the announcement of the Issuer dated 30 May 2011.
- 2. No. of new shares of issuer which may be issued as at close of the month represents the sum of (1) 215,220,000 Share Options that are exercisable from the date of acceptance of the Offer (the "Date of Grant") up to 10 years from the Date of Offer and (2) 50% of 43,080,000 Share Options that are exercisable at any time after the expiry of 1 year from the Date of Grant up to 2 years from the Date of Grant after deducting the 7,990,000 Share Options lapsed since the Date of Grant.

Submitted by:	LUI CHI KEUNG	
, <u> </u>		
Title:	SECRETARY	
(Director,	Secretary or other duly authorised offic	cer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*