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**China Leason CBM & Shale Gas Group Company Limited**  
**中國聯盛煤層氣頁岩氣產業集團有限公司**

(formerly known as China Leason Investment Group Co., Limited 中國聯盛投資集團有限公司)  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 8270)

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
MAJOR TRANSACTION:  
FINANCE LEASE ARRANGEMENT**

The Company wishes to inform the Shareholders that as additional time is required for the preparation and finalization of the contents of the Circular, the date of despatch of the Circular will be further postponed to on or before 30 November 2012.

References are made to the announcement of the Company dated 21 May 2012 (the “Announcement”) in relation to the major transaction involving finance lease arrangement and the announcements of the Company dated 28 June 2012 and 30 August 2012 respectively (collectively as the “Delay Announcements”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As stated in the Announcement and the Delay Announcements, the Company is expected to despatch to the Shareholders a circular in respect of the Finance Lease Arrangement (the “Circular”) in accordance with the GEM Listing Rules no later than 30 June 2012, which was subsequently extended to a date no later than 31 August 2012 and further extended to a date no later than 19 October 2012.

As additional time is required for the preparation and finalization of the contents of the Circular, the date of despatch of the Circular will be further postponed to on or before 30 November 2012.

By order of the Board  
**China Leason CBM & Shale Gas Group Company Limited**  
**WANG ZHONG SHENG**  
*Executive Director*

Hong Kong, 18 October 2012

*As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Zhang Qing Lin, Mr. Fu Shou Gang and Mr. Feng San Li and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.*